IN THE CIRCUIT COURT OF THE SECOND JUDICIAL CIRCUIT, IN AND FOR LEON COUNTY, FLORIDA

IN RE: The Receivership of

AVAHEALTH, INC.

d/b/a KEY INSURANCE PLAN

CASE NO.: 2012-CA-001400

RECEIVER'S MOTION FOR APPROVAL OF FIRST INTERIM CLAIMS REPORT AND RECOMMENDATION ON CLAIMS

The Florida Department of Financial Services, as Receiver of AvaHealth, Inc. d/b/a Key Insurance Plan, (hereinafter "Receiver"), by and through the undersigned counsel, hereby files this Motion for Approval of First Interim Claims Report and Recommendation on Claims, and as grounds therefore states:

- 1. On June 27, 2012, this Court entered an Order Appointing the Florida Department of Financial Services, as the Receiver of AvaHealth, Inc. d/b/a Key Insurance Plan, (hereinafter "AvaHealth") for purposes of Rehabilitation, Injunction, and Notice of Automatic Stay, effective July 2, 2012. By order of this Court, AvaHealth was subsequently placed in receivership for purposes of liquidation on August 31, 2012.
- 2. This Court has jurisdiction over the Receivership and is "authorized to enter all necessary and/or proper orders to carry out the purpose of" the Florida Insurers Rehabilitation and Liquidation Act, Section 631.021(1), Florida Statutes.
- 3. The Court's August 31, 2012, Order established a claims filing deadline of 11:59 p.m. on March 1, 2013.
- 4. In accordance with the Court's Order and Section 631.182, Florida Statutes, the Receiver has compiled a First Interim Report (the "Report") consisting of the Receiver's recommendations as to the claims filed in the AvaHealth receivership estate. There were 10

claims filed in this estate across 5 classes; however, due to the limitation of assets, only Class 1 and Class 2 claims have been evaluated for claim amount. The claims in Classes 4 through 6 have been evaluated for class only. There were no claims filed in the remaining Classes.

- 5. The Claims Report is broken down into two sections: Part A of the Report consists of all claims by non-guaranty association claimants and Part B consists of all claims by guaranty association claimants.
- A. Part A reflects 8 claims filed by non-guaranty association claimants, totaling \$314,647.52, of which the total amount recommended by the Receiver to be paid is \$0. No Class 1 or Class 2 claims were filed by non-guaranty association claimants. Part A of the Report is attached hereto and incorporated by reference as "Exhibit A."
- B. Part B reflects 2 claims filed by guaranty association claimants, totaling \$4,165,668.81, of which the total amount recommended by the Receiver to be paid is \$652,108.46. Part B of the Report is attached hereto and incorporated by reference as "Exhibit B."
- 6. In order to assure the validity of claim assignments, to assure that the processing of assignments does not create an undue burden on estate resources, and to assure that assignment decisions are made using the best information available, the Receiver does not recognize or accept any assignment of claim by the claimant of record unless the following criteria arc met:
 - A. A distribution petition has not been filed with this Court;
- B. The Receiver has been provided with a properly executed and notarized assignment of claim agreement entered into between the parties; and

- C. The Receiver has been provided with a properly executed and notarized Receiver's Assignment of Claim Change Form and required supporting documentation.
- 7. The Receiver's Assignment of Claim Change Form shall contain an acknowledgement by the claimant, or someone authorized to act on behalf of the claimant, that:
- A. The claimant is aware that financial information regarding claims distributions and payments published on the Receiver's website or otherwise available can assist the claimant in making an independent and informed decision regarding the sale of the claim:
- B. The claimant understands that the purchase price being offered in exchange for the assignment may differ from the amount ultimately distributed in the receivership proceeding with respect to the claim;
- C. It is the claimant's intent to sell their claim and have the Receiver's records be permanently changed to reflect the new owner; and
- D. The claimant understands that they will no longer have any title, interest, or rights to the claim including future mailings and distributions if they occur.
- 8. Under Section 631.181(2), Florida Statutes, claimants are entitled to notice of the Receiver's recommendations on their claim and the deadline for filing objections. A sample copy of the "Notice of Determination" is attached hereto as "Exhibit C."
- 9. The Receiver will establish the deadline for claimants to file an objection with the Court. Such deadline will not be less than thirty (30) days from the date of this Court's order granting approval of the Report. The Receiver has a procedure for dealing with late-filed objections. For any objection filed after the deadline, the Receiver will send a letter to the claimant advising the claimant that their objection was not filed in compliance with Florida

Statutes and this Court's Order and, therefore will not be handled as a filed objection. A copy of this letter will be filed with the Court.

10. The Receiver requests that its recommendations be approved unless an objection is filed thereto within the deadline set by the Court.

WHEREFORE, the Receiver moves this Court for entry of an Order:

A. Authorizing and directing the Receiver to provide notice to each claimant, as herewith reported to the Court, of the Receiver's recommendations regarding their claim, by U.S. Mail to the last known address of such persons, as shown in the Receiver's files, or to any subsequently revised address of such person ascertained by the Receiver;

B. Authorizing and directing the Receiver to establish an objection filing deadline that is not less than thirty (30) days from the date of this Court's order granting approval of the Report;

C. Directing all persons who have filed claims, as herewith reported to the Court, to file any objection that they may have to the Receiver's Report with the Clerk of this Court on or before 11:59 p.m. on the objection filing deadline at:

Clerk of the Leon County Circuit Court Leon County Courthouse 301 S. Monroe Street Tallahassee, FL 32301

and requiring that a copy of said objection be served on the Receiver at:

Florida Department of Financial Services
Division of Rehabilitation and Liquidation
As Receiver of AvaHealth, Inc. d/b/a Key Insurance Plan
2020 Capital Circle SE
Suite 310
Tallahassee, FL 32301

D. Requiring any person filing an objection to clearly state the name and claim identification number of the person filing the objection and to provide documentation supporting the objection and claim and declaring that the Court will not consider any information or documentation submitted after the objection is filed.

E. Approving the Receiver's procedure for addressing late-filed objections.

F. Approving the Receiver's recommendations contained in Receiver's First Interim Claims Report for which no objections are filed.

RESPECTFULLY SUBMITTED this the 24th day of January, 2014.

JAMILA G. GOODEN, SENIOR ATTORNEY

Florida Bar No. 46740

Florida Department of Financial Services Division of Rehabilitation and Liquidation

2020 Capital Circle S.E.

Suite 310

Tallahassee, Florida 32301

Telephone: (850) 413-3179

Facsimile: (850) 413-3990

IN RE: The Receivership of AVAHEALTH, INC. d/b/a KEY INSURANCE PLAN

CASE NO.: 2012-CA-001400

EXHIBT A

FIRST INTERIM CLAIMS REPORT
PART A- NON GUARANTY ASSOCIATION CLAIMANTS

FLORIDA DEPARTMENT OF FINANCIAL SERVICES-DIVISION OF REHABILITATION AND LIQUIDATION AVAHEALTH FIRST INTERIM CLAIMS REPORT PART A - FOR NON GUARANTY ASSOCIATION CLAIMANTS

\$1 074 00	AMOUNT CLAIMED: AMOUNT RECOMBENDED: AMOUNT GUARANTY PAID:	INSURED: CLAIMANT: OPHTHALMIC & FACIAL PLASTIC SURGERY CTR 7331 COLLEGE PKWY STE 200 FT MYERS FL 33907	INSURED: CLAIMANT	POLICY NUMBER: CLAW NUMBER: INSIGLAT STATE:	539 9-1 CLASS 6	COMPANY: ID NO: 50039-1 PRIORITY: 6 STATUS: 1
\$237,837,00	AMOUNT CLAIMED: AMOUNT RECOMMENDED: AMOUNT GLARANTY PAID: AMOUNT RECHD CLAIMANT:	HEALTHTRIO LLC/ MONUMENT SYSTEMS LLC 40D S COLORADO BLVD STE 540 ATTN ASMA HASAN ESQ DENVER,CO 80246	INSURED: CLAIMANT: 08/31/2012 02/28/2013	POLICY NUMBER: CLAIM NUMBER: INSICEMT STATE: DATE OF LOSS: DATE PROOF FILED:	539 4-1 CLASS 6 Unevaluated	COMPANY: ID NO: 50034 PRIORITY: STATUS:
\$33,695,90	AMOUNT CLAIMED: AMOUNT RECOMMENDED: AMOUNT GUARANTY PAID: AMOUNT RECMD CLAIMANT:	GRAY ROBINSON 401 E JACKSON ST STE 2700 7AMPA.FL 33802	UNSURED: CLAMANT: 08/31/2012 08/31/2013	POLICY NUMBER: CLAIM NUMBER: INSICHMT STATE: DATE OF LOSS: DATE PROOF FILED:	539 6-1 OLASS 8 Unevaluated	COMPANY: DNO:50026-1 PRIORITY: STATUS:
\$2,039.92	AMOUNT CLAIMED: AMOUNT RECOMMENDED: AMOUNT GUARANTY PAID: AMOUNT RECMD CLAIMANT:	: PITNEY BOWES PURCHASE POWER 4801 BELFORT RD STE 120 JACKSCNVILLE FL 32256	INSURED: CLAMMANT: 08/31/2012 01/22/2013	POLICY NUMBER: CLAIM NUMBER: INS/CLMT STATE: DATE OF LOSS: DATE PROOF FILED:	539 5-1 CLASS 6 Unevaluated	COMPANY: ID ND : 50025-: PRIGRITY: STATUS: 1
\$4,120,85	AMOUNT CLAUMED: AMOUNT RECOMMENDED: AMOUNT GUARANTY PAID: AMOUNT RECHO CLAIMANT:	; CORAL SPRINGS MEDICAL CENTER PO BÓX 932540 ATLANTA,GA 31193	INSURED: CLAIMANT: 08/31/2012 02/27/2013	POLICY NUMBER: CLAIM NUMBER: INSICLMT STATE: DATE OF LOSS: DATE PROOF FILED:	539 0-1 CLASS 6 Unevaluated	COMPANY: ID NO: 50020: PRIORITY: STATUS:
\$10,879,85	AMOUNT CLAIMED: AMOUNT RECOMMENDED: AMOUNT GUARANTY PAID: AMOUNT RECMD CLAIMANT;	: COMPREHENSIVE BEHAVIORAL CARE INS DBA COMPCARE 3405 W DR MARTH LUTHR KNG BLVD STE 101 TAMPA,FL 33607	INSURED: CLAMANT: 08/31/2012 12/03/2012	POLICY NUMBER: CLAIM NUMBER: INS/CLMT STATE: DATE OF LOSS: DATE PROOF FILED:	539 3-1 CLASS 6 Unevaluated	COMPANY: ID NO: 50003- PRIDRITY: PRIDRITY: STATUS:
\$12,500,00 \$0,00 \$0.00 \$0.00	AMOUNT GLAINED: AMOUNT RECOMMENDED: AMOUNT GLARANTY PAID: AMOUNT RECMD GLAINANT;	IMSURED: CLAMANT: NICOLE SIABA 14596 POLO CLUB DR STRONGSVILLE,OH 44136	INSURED: CLAUMANT 08/31/2012 01/22/2013	POLICY NUMBER: CLAIM NUMBER: INSICEMT STATE: DATE OF LOSS: DATE PROOF FILED:	539 0-1 CLASS 5 Evaluated	COMPANY: ID NO: 50040-1 PRIORITY: C STATUS: E
\$12,500,00 \$0,00 \$0,00 \$0,00	AMOUNT CLAMED: \$12,500,00 AMOUNT RECOMMENDED: \$0.00 AMOUNT GUARANTY PAID: \$0.00 AMOUNT RECKID CLAMANT: \$5.00	INSURED: GLAWANT: US EQUAL OPPORTUNITY EMPLOYMENT COMMISSION 1800 UST NW WASHINGTON DC 20507	INSURED: CLAMMANT: 08/31/2012 01/22/2013	POLICY NUMBER: CLAIM NUMBER: NUMBER: NUMBER: DATE OF LOSS: DATE PROOF FILED:	539 PLASS 4 Evaluated	COMPANY: 539 ID NO: 25-1 PRICEIT SLASSA STATUS: Evaluated

Note: Class 10 Claims are comprised of interest per F.S. (\$3, 271 (1) (i) on allowed claims in Classes 1 - 9. *** If status is unevaluated, then dollar amounts have been suppressed

FLORIDA DEPARTMENT OF FINANCIAL SERVICES -DIVISION OF REHABILITATION AND LIQUIDATION AVAHEALTH FIRST INTERIM CLAIMS REPORT PART A - FOR NON GUARANTY ASSOCIATION CLAIMANTS

SUMMARY TOTALS

TOTAL AMOUNT CLAIMED BY NON GUARANTY ASSOCIATION CLAIMANTS	MNTS	\$314,647,52 \$0,00	* ·
TOTAL NUMBER		8	
Operand Claims			
COUNT OF SECURED CLAMS: AMOUNT CLAMED FOR SECURED CLAMS BY NON-QUARANTY ASSOCIATION AMOUNT RECAID FOR SECURED CLAMS TO NON GUARANTY ASSOCIATION	\$0.00		
UnSecured Claims			
COUNT OF CLASS 1 CLAIMS : AMOUNT CLAIMED FOR CLASS 1 CLAIMS BY NON CHARANTY ASSOCIATION CLAIMANTS : AMOUNT RECMID FOR CLASS 1 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS :	\$0.00	COUNT OF CLASS 7 CLAIMS : AMOUNT CLAIMED FOR CLASS 7 CLAIMS BY NON GUARANTY ASSOCIATION CLAIMANTS: AMOUNT RECIMD FOR CLASS 7 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	\$0.00
COUNT OF CLASS 2 CLAMS:	0	COUNT OF CLASS 8 CLAIMS:	
AMOUNT CLAIMED FOR CLASS 2 CLAIMS BY NON GUARANTY ASSOCIATION CLAIMANTS AMOUNT RECMO FOR CLASS 2 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	\$0.00	AMOUNT CLAIMED FOR CLASS & CLAMS BY NON GUARANTY ASSOCIATION CLAMANTS: AMOUNT RECYMD FOR CLASS & CLAMS TO NON GUARANTY ASSOCIATION CLAMANTS:	\$0,00
COUNT OF CLASS 3 CLAIMS : AMOUNT CLAIMED FOR CLASS 3 CLAIMS BY NON GUARANTY ASSOCIATION CLAIMANTS: AMOUNT RECAID FOR CLASS 3 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	00'08 0	COUNT OF CLASS 9 CLAIMS: AMOUNT CLAIMED FOR CLASS 9 CLAIMS BY NON GUARANTY ASSOCIATION CLAIMANTS: AMOUNT RECAID FOR CLASS 9 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	\$0.00
COUNT OF CLASS 4 CLAIMS : AMOUNT CLAIMED FOR CLASS 4 CLAIMS BY NON GUARANTY ASSOCIATION CLAIMANTS: AMOUNT RECMD FOR CLASS 4 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	\$12,500.00	CLASS 10 INTEREST CLAIMS (SEE NOTE):	
COUNT OF CLASS 5 CLAIMS : AMOUNT CLASMED FOR CLASS 5 CLAIMS BY NON GUARANTY ASSOCIATION CLAIMANTS: AMDUNT RECUID FOR CLASS 5 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	\$12,500.00	COUNT OF CLASS 11 CLAIMS: AMOUNT CLAIMED FOR CLASS 11 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS: AMOUNT RECIND FOR CLASS 11 CLAIMS TO NON GUARANTY ASSOCIATION CLAIMANTS:	\$0.00
COUNT OF CLASS & CLAMS : AMOUNT CLAIMED FOR CLASS & CLAMS BY NON GUARANTY ASSOCIATION CLAIMANTS:	£289,647.52		4

IN RE: The Receivership of AVAHEALTH, INC. d/b/a KEY INSURANCE PLAN CASE NO.: 2012-CA-001400

EXHIBT B

FIRST INTERIM CLAIMS REPORT
PART B- GUARANTY ASSOCIATION CLAIMANTS

FLORIDA DEPARTMENT OF FINANCIAL SERVICES -DIVISION OF REHABILITATION AND LIQUIDATION AVAHEALTH FIRST INTERIM CLAIMS REPORT PART B - FOR GUARANTY ASSOCIATION CLAIMANTS

		00.08 0	COUNT OF CLASS 6 CLAMS: AMOUNT CLAMED FOR CLASS 5 CLAMS BY GUARANTY ASSOCIATION: AMOUNT PEPUT FOR CLASS 6 CLAMS TO CHARANTY ASSOCIATION.
\$0.00	COUNT OF CLASS 11 CLARAS: AMOUNT CLAUMED FOR CLASS 11 CLARAS TO GUARANTY ASSOCIATION CLARANTS: AMOUNT RECMID FOR CLASS 11 CLAIMS TO GUARANTY ASSOCIATION CLARANTS:	\$0.00	COUNT OF CLASS 5 CLAIMS: AMOUNT RECMID FOR CLASS 5 CLAIMS BY GUARANTY ASSOCIATION: AMOUNT RECMID FOR CLASS 5 CLAIMS TO GUARANTY ASSOCIATION:
Andrewson and the state of the	CLASS 10 INTEREST CLAIMS (SEE NOTE):	50.00	COUNT OF CLASS 4 CLAIMS : AMOUNT CLAIMED FOR CLASS 4 CLAIMS BY GUARANTY ASSOCIATION : AMOUNT RECYND FOR CLASS 4 CLAIMS TO GUARANTY ASSOCIATION :
coros	AMOUNT CLAIMED FOR CLASS 9 CLAIMS BY GUARANTY ASSOCIATION: AMOUNT RECMID FOR CLASS 9 CLAIMS TO GUARANTY ASSOCIATION:	80.00	AMOUNT CLAIMED FOR CLASS 3 CLAIMS BY GUARANTY ASSOCIATION: AMOUNT RECID FOR CLASS 3 CLAIMS TO GUARANTY ASSOCIATION:
\$0.00	AMOUNT CLAIMED FOR CLASS 8 CLAIMS BY GUARANTY ASSOCIATION: AMOUNT RECAID FOR CLASS 8 CLAIMS TO GUARANTY ASSOCIATION:	į	AMOUNT CLAMED FOR CLASS 2 CLAMS BY GUARANTY ASSOCIATION: AMOUNT RECMD FOR CLASS 2 CLAMS TO GUARANTY ASSOCIATION:
50.00	AMOUNT CLAMED FOR CLASS 7 CLAMS BY GUARANTY ASSOCIATION: AMOUNT RECMO FOR CLASS 7 CLAMS TO GUARANTY ASSOCIATION: COUNTY CERTAGE STANGE:	\$780,718.76 \$26,265.77	COUNT OF CLASS 1 CLAMS: AMOUNT CLAMED FOR CLASS 1 CLAMS BY GUARANTY ASSOCIATION: AMOUNT RECAID FOR CLASS 1 CLAMS TO GUARANTY ASSOCIATION:
ಎ	\$4,165,668.81 \$652,108.46 2	•	TOTAL AMOUNT CLAIMED BY GUARANTY ASSOCIATION CLAIMANTS TOTAL AMOUNT RECOMMENOED TO GUARANTY ASSOCIATION CLAIMANTS TOTAL NUMBER
			SUMMARY TOTALS

Note: Class 10 Claims are comprised of interest par $F.S.\,631.271\,\{1\}\,\{\}$ on allowed claims in Classes 1 - 9

Page number 2 01/07/2014 14:32:39

FLORIDA DEPARTMENT OF FINANCIAL SERVICES-DIVISION OF REHABILITATION AND LIQUIDATION AVAHEALTH FIRST INTERIM CLAIMS REPORT PART B - FOR GUARANTY ASSOCIATION CLAIMANTS

		2 2 2	Control of the contro	Cia Cli strate a ci e		
COMPANY: 539	POLICY NUMBER:	INSURED:			AMOUNT CLARMED:	\$780,718.76
Ã	CLAIM NUMBER	CLAMMANT:	FLORIDA LIFE AND HEALTH I	CLAMANT : FLORIDA LIFE AND HEALTH INSURANCE GUARANTY FUND	IT RECOMMENDED	\$26 265 77
PRIORITY . CLASS.	HOUTHT STATE:	大きのでは、一大きのでは、大きのでは、大きのでは、大きのでは、	3740 BEACH BLVD STE 201A		RANTY ASSOCIATION	: 4.007.07.
STATUS: Evaluated	DATE OF LOSS:	08/31/2012	JACKSONVILLE, FL	JACKSONVILLE,FL 322073877	· 电电子电子电子 医红色性小皮炎 1980年	例 化明点 化碳 计多型 化氯苯酚 斯爾 化基层 is
A CANADA CANADA A CANADA A CANADA CAN	DATE PROOF FILED:	01/11/2013	THE PROOF FLED:			
COMPANY: 539	POLICY NUMBER:	INSURED:			AMOUNT CLAIMED:	\$3,384,950.05
ID NO: 50029-2	CLAIM NUMBER	CLAIMANT :	FLORIDA LIFE AND HEALTH II	CLAIMANT: FLORIDA LIFE AND HEALTH INSURANCE GUARANTY FUND 3740 BEACH BLVD STE 2014	TO GUARANTY ASSOCIATION:	\$625,842.69
TROKES CLASS 2	DATE OF LORG	DAVED DIMO	JACKSONVILLE,FL	322073877		
	DATE PROOF FILED:	01/11/2013				
						1

IN RE: The Receivership of AVAHEALTH, INC. d/b/a KEY INSURANCE PLAN

CASE NO.: 2012-CA-001400

EXHIBT C

NOTICE OF DETERMINATION



FLORIDA DEPARTMENT OF FINANCIAL SERVICES, RECEIVER

«company»

January 24, 2014 NOTICE of DETERMINATION

IDENTIFICATION NUMBER:

«cd_company» «id_no»-

«suffix»

«policyhold»

«policy no»

«claim no»

«amt_claimd»

«AMT DUE CL»

RCN: «CD COMPANY» «ID NO»-«SUFFIX»

CLAIM NUMBER: AMOUNT CLAIMED: AMOUNT RECOMMENDED CLAIMANT:

CLASS:

INSURED:

POLICY NUMBER:

«class»

THIS IS NOT A BILL

RE: «COMPANY»

«FULLNAME»

«ADDRESSLINE2»

«ADDRESSLINE1»

«city» «state» «ZIPCODE»

THIS IS NOT A BILL

Civil Action: «CASE_NO» 2nd Judicial Circuit Court Leon County, Florida

OBJECTION FILING DEADLINE: ?filing deadline?

The purpose of this Notice of Determination is to inform you of the Receiver's recommendations concerning the amount recommended and classification of your claim filed against the Receivership Estate of «COMPANY».

A copy of the court order approving these recommendations and information outlining the statutory classification of claims ("Priority of Claims") can be obtained at the website listed below.

If the "Amount Recommended Claimant" is blank, your claim was not evaluated for an amount recommended as there are no funds to pay your claim. Additional explanation regarding payment of claims can be found on the back of this form.

If you agree with the amount recommended and the assigned class, no further action on your part is necessary.

If you object to the amount recommended or to the assigned class of your claim, you must file your WRITTEN objection with BOTH the Receiver (address below) and The Clerk of Court at:

> CLERK OF THE LEON COUNTY CIRCUIT COURT LEON COUNTY COURTHOUSE 301 S. MONROE STREET TALLAHASSEE, FLORIDA 32301

Your objection must be filed (received) by ?filing deadline?. We recommend that you send your objection by certified mail, return receipt requested. OBJECTIONS FILED (RECEIVED) AFTER THE DEADLINE WILL NOT BE CONSIDERED.

The objection procedure is:

- At the top of your statement, include the following information: The Civil Action Number noted above, your identification number noted above, and your correct address and telephone number. State in detail all legal and factual reasons for your objection.
- Attach a copy of this notice and any documentation to support your objection. By order of the Court, all documentation must be filed with your objection.
- File the original with the Clerk of Court, file a copy with the Receiver, and keep a copy for yourself.
- If your objection cannot be resolved, a hearing will be scheduled before the Circuit Court, Leon County, Florida,

FLORIDA DEPARTMENT OF FINANCIAL SERVICES, RECEIVER

«company»

2020 CAPITAL CIRCLE SE, SUITE 310 TALLAHASSEE, FLORIDA 32301

Website: http://www.myfloridacfo.com/division/receiver

Telephone: 850-413-3081, Toll Free: 800-882-3054, Facsimile: 850-413-3997

FLORIDA DEPARTMENT OF FINANCIAL SERVICES, RECEIVER «company»

PAYMENT OF CLAIMS INFORMATION

Please be advised that the assets in the receivership estate of «COMPANY» may not be sufficient to fund a distribution payment to all claimants. Distribution of funds to claimants is made in accordance with the priority schedule set forth in Section 631.271, Florida Statutes. Class 1 is designated as the highest priority and Class 11 is considered the lowest priority. All approved claims in a class must be paid in full before any payment is made to the next class. If there are insufficient funds to pay the next lower priority class in full, all approved claims in that class are paid in equal pro rata shares. Therefore, depending on the assets available for distribution, you and other claimants in your classification may only receive a percentage of the amount recommended on your claim (i.e. 25% pro rata share distribution of funds in your class equals 25 cents on the dollar). Further information on the current and projected financial condition of «COMPANY» can be found at the website listed below or the Global Receivership Information Database (GRID) website at www.naic.org.

As part of its duties, the Receiver must investigate, collect and convert all company assets into cash, prioritize and value claims, and resolve all objections to the results of the Receiver's evaluations. This process usually takes several years to complete. Distributions to claimants are made only if/when sufficient funds become available and the Court has approved the distribution. We cannot currently estimate if/when a payment may be made. Your patience in this process is appreciated.

CLAIMANT INFORMATION

If a distribution is made, the payee(s) name(s) on the claim check will be the same as the name(s) appearing on the front of this form. If the information on this form, including address, is incorrect, or becomes incorrect in the future, it is your responsibility to notify the Receiver and document any changes to a claimant's name or address. Information on how to submit a change is available at the website listed below.

Some non-confidential information (i.e., certain claimant names, addresses and recommended claim information) is compiled by the Receiver and filed with the Court in order to make recommendations regarding the value and class of claims. This information is available to consumers as a public record in accordance with Article I, Section 24 of the Florida State Constitution and Chapter 119, Florida Statutes, and may be accessed through the court files of this receivership or via the Receiver's website.

IMPORTANT INFORMATION: You may be contacted by outside third parties who may offer to purchase your claim in exchange for the transfer of your rights to a distribution, if any, in the future. Please be advised that the Receiver is not in any way affiliated with third party purchasers of claims and cannot advise or counsel individual claimants with respect to any potential distribution amounts or assist a claimant in the personal decision to sell their claim to an outside third party. All available information on the current and projected financial condition of **«COMPANY»** may be found at the website listed below or the Global Receivership Information Database (GRID) website at www.naic.org.

FLORIDA DEPARTMENT OF FINANCIAL SERVICES, RECEIVER «company»

2020 CAPITAL CIRCLE SE, SUITE 310 TALLAHASSEE, FLORIDA 32301

Website: http://www.myfloridacfo.com/division/receiver

Telephone: 850-413-3081, Toll Free: 800-882-3054, Facsimile: 850-413-3997