

AGENDA
BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES
VIDEOCONFERENCE MEETING
February 4, 2021 - 10:00 A.M.
<https://www.gotomeet.me/LaTonyaBryant/board-videoconference-february>
OR
(408) 650-3123 – Access Code: 239-248-765
Department of Financial Services
Tallahassee FL 32399

THIS MEETING IS OPEN TO THE PUBLIC

1. **Call to Order, Preliminary Remarks, and Roll Call**
2. **Action on Minutes**
 - A. December 3, 2020
 - B. January 7, 2021
3. **Old Business**
 - A. Additional Board Matters
 - (1) Mazzoni, Dillon
 - B. Related Items – Collective Coversheet
 - (1) Recommended for Approval with Conditions
 - (a) Robarts Family Funeral Home Inc (Wauchula)
 - Application for Registration as a Training Agency
 - Request for Waiver of Rule 69K-18.004
 - C. Update on Work and Son Properties
4. **Disciplinary Proceeding(s)**
 - A. Material Facts Not Disputed (Section 120.57(2) Hearings) (**Probable Cause Panel A**)
 - (1) Evergreen Memorial Park Cemetery Inc.: DFS Case Nos. 253449-19-FC and 264475-20-FC; Division Nos. ATN-32973 & ATN-34348 (F039723)
 - (2) Marion Graham Mortuary: DFS Case No. 243643-19-FC; Division No. ATN-32444 (F040391)
5. **Application(s) for Preneed Sales Agent**
 - A. Informational Item (Licenses Issued without Conditions) – **Addendum A**
6. **Application(s) for Continuing Education**
 - A. **Course Approval** - Recommended for Approval without Conditions – **Addendum B**
 - (1) APEX Continuing Education Solutions (4201)
 - (2) Cremation Association of North America (16008)
 - (3) Elite Professional Education, LLC (113)
 - (4) Independent Funeral Directors of Florida Inc (135)
 - (5) International Cemetery, Cremation and Funeral Association (22808)
 - (6) Matthews International (30408)
 - (7) National Funeral Directors Association (136)
 - (8) Wilbert Funeral Services (39408)
7. **Consumer Protection Trust Fund Claims**
 - A. Recommended for Approval without Conditions – **Addendum C**
8. **Application(s) for Florida Law and Rules Examination**
 - A. Informational Item (Licenses Issued without Conditions) – **Addendum D**

- (1) Direct Disposer
 - (a) Gabel, Caroline
- (2) Funeral Director (Internship and Exam)
 - (a) Thompson, Linda B
- (3) Funeral Director and Embalmer (Endorsement)
 - (a) Bailey Heaven L
 - (b) Jacobsen, Brett M
- (4) Funeral Director and Embalmer (Internship and Exam)
 - (a) Davis, Nicole M
 - (b) Sylvester, Simbryt

9. Application(s) for Internship

A. Informational Item (Licenses Issued without Conditions) – **Addendum E**

- (1) Funeral Director
 - (a) Kopchak, Mary A F486444
- (2) Funeral Director and Embalmer
 - (a) Alvarado, Isayana J F486913
 - (b) Baloun, Emma L F483625
 - (c) Niles, Stephen T F481279
 - (d) O'Dell, Keith T F483606
 - (e) Vandercook, Stacie J F416922

B. Application to Renew Concurrent Internship

- (1) Recommended for Approval without Conditions
 - (a) Almarales, Lazara (F414578)

10. Application(s) for Embalmer Apprentice

A. Informational Item (Licenses Issued without Conditions) – **Addendum F**

- (1) Heinke, Shaylee M F468836
- (2) Patrick, Richard C F486116

11. Application(s) for Preneed Branch License

A. Recommended for Approval without Conditions – **Addendum G**

- (1) Family Owned Service Company Inc d/b/a Parklawn Memorial Cemetery (F019425) (Dunedin)

12. Application(s) for Broker of Burial Rights

A. Recommended for Approval without Conditions

- (1) Lou McDermott (New Port Richey)

13. Application(s) for Funeral Establishment

A. Recommended for Approval with Conditions

- (1) Southern Belle Services LLC d/b/a Precious Memories Home for Funerals (Panama City)

14. Application(s) for Removal Service

A. Recommended for Approval with Conditions

- (1) Leon A White Mortuary Transport Services LLC (Jacksonville)
- (2) MS Mortuary First Call LLC (Orlando)
- (3) Peaceful Partners Removals LLC (Apopka)

15. Collective Application(s)

A. New Application(s)

- (1) Recommended for Approval with Conditions
 - (a) Foundation Partners of Florida LLC d/b/a Ammen Family Cremation (Melbourne)
 - Centralized Embalming Facility

- Cinerator Facility

- (b) Legacy Options Fort Myers LLC (Fort Myers)
 - Cinerator Facility
 - Funeral Establishment

16. Contract(s) or Other Related Form(s)

- A. Recommendation for Approval without Conditions
 - (1) Preconstruction Performance Bond
 - (a) SE Combined Services of Florida, LLC d/b/a Fountainhead Memorial Park (F039545) (Palm Bay)
 - (b) SE Combined Services of Florida, LLC d/b/a Garden of Memories (F077506) (Tampa)
- B. Recommendation for Approval with Conditions
 - (1) Preneed Sales Agreement(s)
 - (a) Curlew Hills Memory Gardens Inc d/b/a The Unity Trust Funeral Trust (F019277) (Palm Harbor)

17. Request for Renewal (Criminal History)

- A. Recommended for Approval without Conditions
 - (1) Departuer Transporting LLC (F340662)

18. Related Items - Application for Monument Establishment and Monument Retail Sales Agreement

- A. Recommended for Approval without Conditions
 - (1) Lasting Impressions of Central Florida LLC (Ocoee) (Establishment)
- B. Recommended for Approval with Conditions
 - (1) Lasting Impressions of Central Florida LLC (Ocoee) (Agreement)

19. Executive Director's Report

- A. Operational Report (Verbal)
- B. Report: Payment of Disciplinary Fines and Costs (Informational)

20. Chairman's Report (Verbal)

21. Office of Attorney General's Report

- A. Attorney General's Rules Report (Informational)
- B. Public Records, The Sunshine Law, and General Guidance for Board Membership (Informational)

22. Public Comments (Verbal)

23. Administrative Report

A.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
B.	Cemetery Acquisition Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
C.	Preneed License Applications Received Since Last Meeting	2
	Active Preneed Licenses	327
	Presented to the Board at this Meeting	0
	Pending	2

D.	Preneed License Branch Applications Received Since Last Meeting	2
	Active Preneed License Branches	345
	Recommended for Approval	0
	Pending	2
E.	Preneed Sales Agent Applications Received Since Last Meeting	15
	Active Sales Agents as of January 20, 2021	3,961
	Recommended for Approval	15
	Temporary Licenses Issued; Pending Permanent	11
F.	Monument Establishment Applications Received Since Last Meeting	0
	Active Monument Establishments	68
	Pending	0
G.	Broker of Burial Rights Applications Received Since Last Meeting	1
	Active Brokers of Burial Rights	16
	Pending	1
H.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	88
	Pending	0
I.	New Establishment Applications Received Since Last Meeting	20
	Pending	8
	Completed	12
J.	New Individual Applications Received Since Last Meeting	37
	Pending	1
	Completed	36
K.	Request for Training Facility Applications Received Since Last Meeting	2
	Pending	0
	Completed	2
L.	Request for CE Providers and Courses Received Since Last Meeting	37
	Pending	0
	Completed	37
M.	Initial Inspections Received Since Last Meeting	19
	Pending	0
	Completed	19
N.	Inspections Received Since Last Meeting	236
	Pending	0
	Completed	236
O.	Initial Licenses Issued Since Last Meeting	34
	Renewal Licenses Issued Since Last Meeting	398
	Duplicate Licenses Issued Since Last Meeting	7

24. **Disciplinary Report**

	Issued Since Last Meeting (December 3, 2020)
Notices of Non Compliance	12

25. **Upcoming Meeting(s)**

- A. March 4th (Videoconference)
- B. April 1st (Videoconference)
- C. May 6th (Videoconference)
- D. June 24th (Videoconference)
- E. July (TBD)
- F. August 5th (TBD)
- G. September 2nd (TBD)
- H. October 7th (TBD)
- I. November 4th (TBD)
- J. December 2nd (TBD)

26. **Adjournment**

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.