DATE: July 3, 2024

TO: Agency Addressed (No. 2, 2024-2025)

FROM: Renée Hermeling, Division Director

Division of Accounting and Auditing Department of Financial Services

SUBJECT: TRAINING MATERIALS AND CALENDAR ANNOUNCEMENTS FOR DIVISION

OF ACCOUNTING & AUDITING CLASSES PUBLISHED

The Department of Financial Services is pleased to announce the release of five self-paced, on demand training courses available in People First:

- The Statewide Applying Double Entry Accounting: This course provides an overview of double entry accounting in transactions recorded in Florida Accounting Information resource (FLAIR).
- The Statewide Prompt Payment: This course provides guidance on the rules related to timely payment for goods and services through the State of Florida.
- The 2023-2024 Year End Workshop Recording: This recording is a review of the fiscal year process for 2023-2024 including dates and guidance for compliance.
- The Statewide FLAIR Reporting Overview: This course provides a high-level outline of the reporting tools available in FLAIR management.
- Payroll Fundamentals Training: This training consists of four modules and provides information from the authority for payroll to payroll overpayments. This training is recommended for all employees working with agency payroll tasks.

We are introducing programs in the People First Learning Management System (LMS) to assist in navigating available training. The tracks will include a listing of offered training opportunities related to specific topics:

- FLAIR Training Subjects Listing
- Florida Planning, Accounting, and Ledger Management (PALM) Financial Education
- Financial Accountability- (Contracts)
- Purchasing Card (P-Card) Works Training
- Payroll Fundamentals

Additionally, the calendar listing all classes offered by the Division of Accounting & Auditing for the **First and Second Quarters** of 2024-2025 has been published. The calendar is found at <u>Training | Accounting and Auditing | MyFloridaCFO</u>.

Registration is available in the People First LMS for classes offered to State of Florida employees. Classes available to all State of Florida employees will contain "Statewide" at the beginning of the class title.

State employees may follow the steps below to view and register for available classes:

- 1. Log into People First.
- 2. Click on the **Talent Management** tile.
- 3. Select **Learning** from the dropdown menu at the top left next to the Home icon.
- 4. Using the **Find Learning** tile, search for the statewide classes in the catalog by title or by choosing a category (see list above). The search box or **Browse all Courses** link may be used.
- 5. Scroll to find the appropriate class title.
- 6. Click on **See Classes** to view available dates.
- 7. Click on **Register Now**.

For questions regarding registration, please contact the Office of Florida Financial Education at <a href="mailto:DFSFinancialEd@myfloridacfo.com">DFSFinancialEd@myfloridacfo.com</a>.

Classes being offered include:

Class	Description	Registration
Statewide – Advancing	For State Agency personnel.	People First
Accountability – Best Practices for	Provided to meet requirements of section	_
Contract and Grant Management*	287.057 (14) and section 215.971(2)(a)1.,	
	Florida Statutes, this class discusses the	
	contract and grant administrative process.	
Advancing Accountability – For	For recipients/sub-recipients of state and	<u>STATS</u>
Service Providers	federal financial assistance and other	Learning
	providers of client services. This course	Management
	provides guidance on the fiscal	<u>System</u>
	requirements related to	
	contracts/agreements.	
Statewide – Contract/Grant	Previous attendance of Advancing	People First
Monitoring: Steps for Success	Accountability or Florida Certified	
	Contract Manager training is a	
	prerequisite. This course provides an	
	overview of contract/grant monitoring	
	tools, scope of work, and deliverables.	
FLAIR Training	For State Agency Personnel. These	People First
	courses provide an overview of specific	
	functions and activities within FLAIR.	
	Online and in-person classes are	
	available.	
Florida PALM Training	For State Agency Personnel. These	People First
	courses provide an overview of specific	
	activities within Florida PALM.	

<sup>\*</sup>Contract/grant managers are responsible for contracts/agreements exceeding \$100,000 will not register for this course. They are required to become a Florida Certified Contract Manager. For additional information on this certification please visit the DMS Website.

For additional information, please access the training website at <a href="https://myfloridacfo.com/division/aa/training.">https://myfloridacfo.com/division/aa/training.</a>