Florida PALM

Planning, Accounting, and Ledger Management



FLORIDA ADMINISTRATION SERVICES MEETING

MARCH 31, 2023





Florida PALM Update Road to Amendment 8

Complete

- Personalized Agency Meetings
- Treasury Calculations Audit
- IW Assessment
- FLAIR Requirements Reconciliation
- Project Review of Requirements
- IV&V Review
- Advisory Council Requirements Review Input

In Progress

- ESC Decisions
- Confirm Requirements
- Document Customizations



These items, just like FLAIR, are over 40 years old.

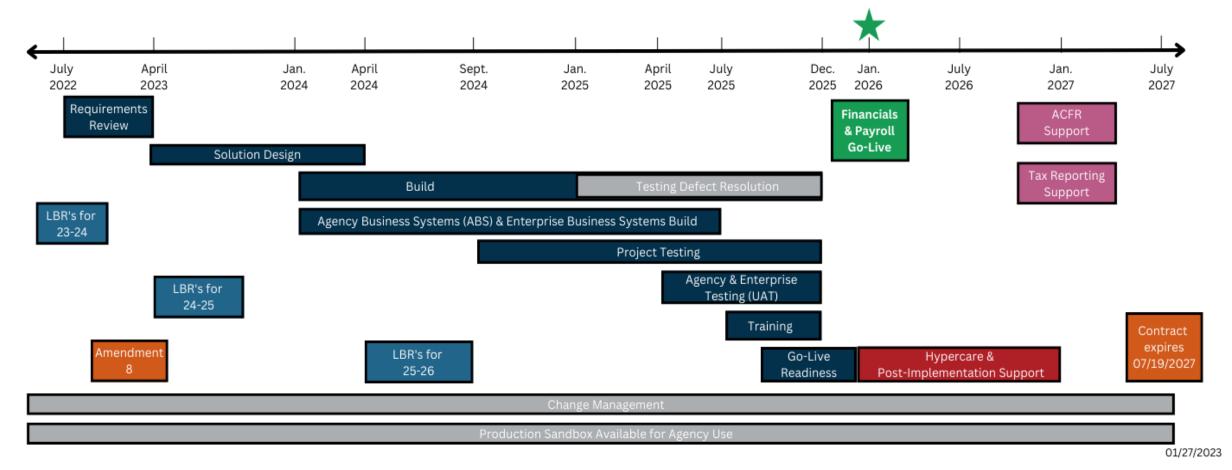


What would life look like if we chose comfort over innovation?

Transforming the Future Together



Florida PALM Update Implementation Timeline

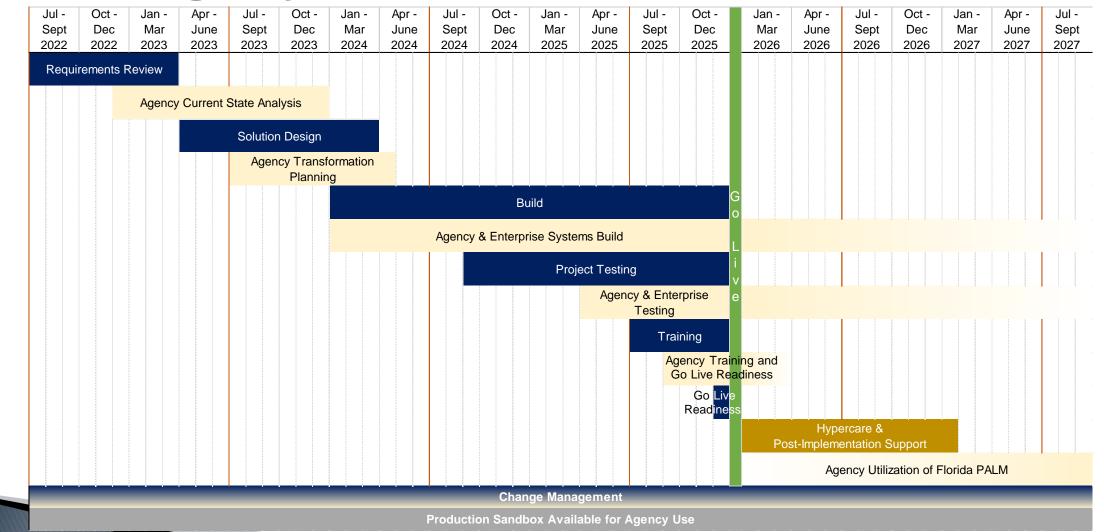






Florida PALM Update

Project and Agency Activities



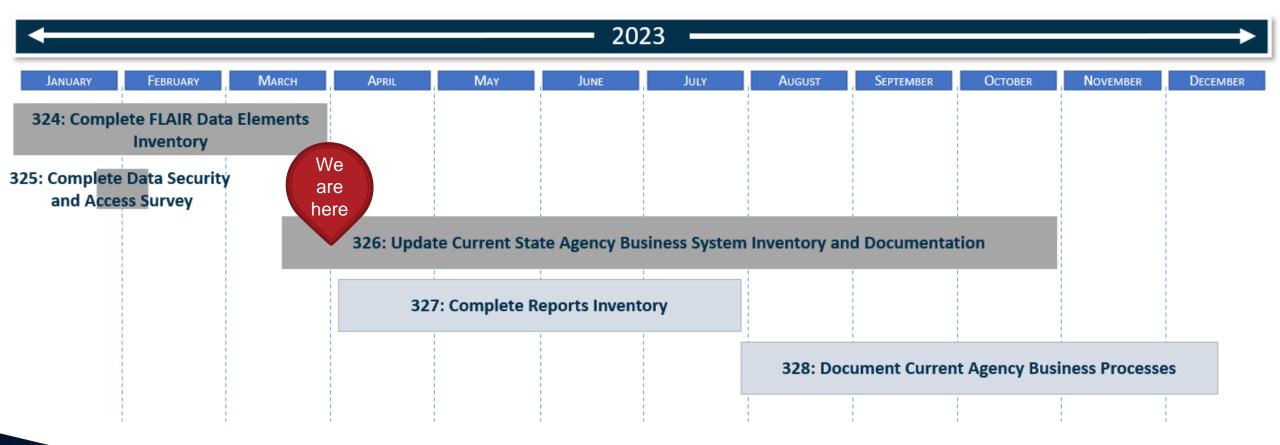


Legend

Agency Activity

Project Activity

Florida PALM Update Agency Current State Analysis





Florida PALM Update End User Milestones

Agency Current State Analysis

Change Management

End users should understand:

- ✓ What they are doing today in FLAIR
- ✓ Florida PALM is coming.

Agency Transformation Planning

Change Management

End users should understand:

- ✓ Why they do what they do in FLAIR
- ✓ Basic differences between Florida PALM and FLAIR

Agency & Enterprise Systems Build

Change Management

End users should understand:

- ✓ New terminology
- ✓ Benefits of Florida PALM
- Anticipated process changes with Florida PALM, including agency business systems

Agency & Enterprise Testing
Agency Training and Go Live Readiness

Change Management

End users should understand:

- ✓ Changes in their job functions
- ✓ How to complete their job in Florida PALM
- ✓ Agency specific values and processes

Agency Utilization of Florida PALM

Change Management

End users should understand:

- ✓ How to continue to access training
- ✓ How to practice in the Sandbox
- ✓ Where to go for help







CONTACT INFORMATION

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