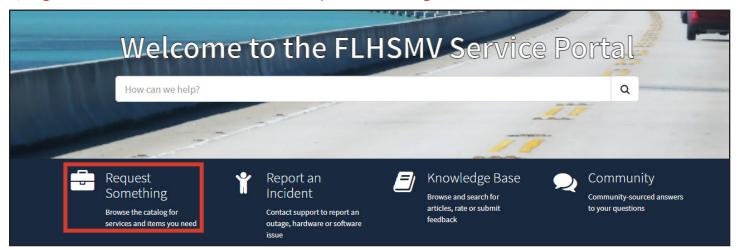
Inventory and Asset Check-In

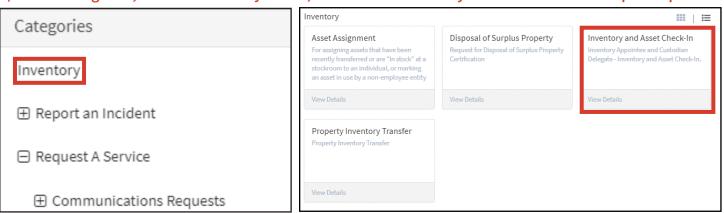
This procedure will identify the steps needed to process the annual property inventory, as well as assign items to a member, for Custodian Delegates and Inventory Appointees.

1) Log into the Service Portal and click the Request Something icon.



2) Under Categories, click on Inventory.

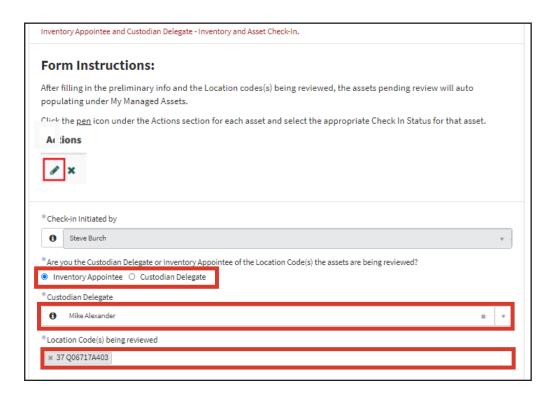
3) Click on the Inventory and Asset Check-In Request Option.



4) Select whether you are a Custodian Delegate or Inventory Appointee by clicking the corresponding radio button.

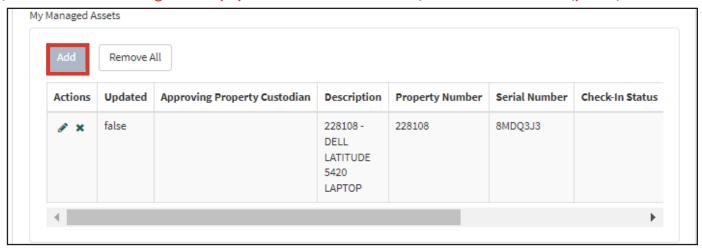
Inventory Appointees will need to enter the name of the Custodian Delegate.

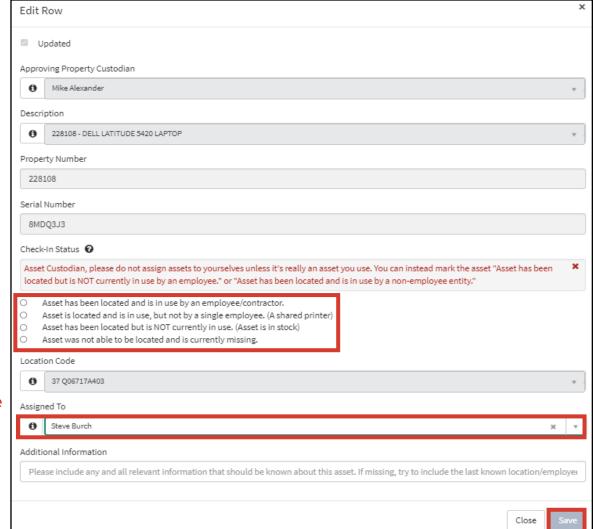
5) Enter the Location Code.



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6) A list of all assets assigned will populate here. Under Actions, click on the Edit icon (pencil).





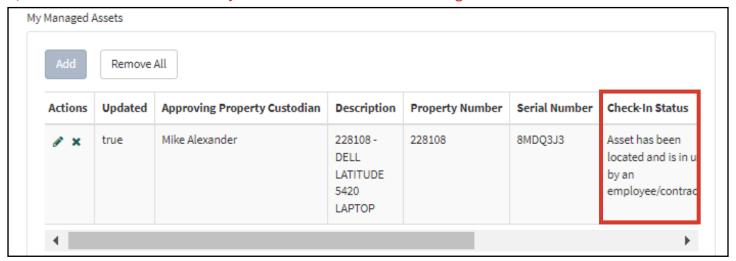
7) Under Check In Status, click on one of the four choices.

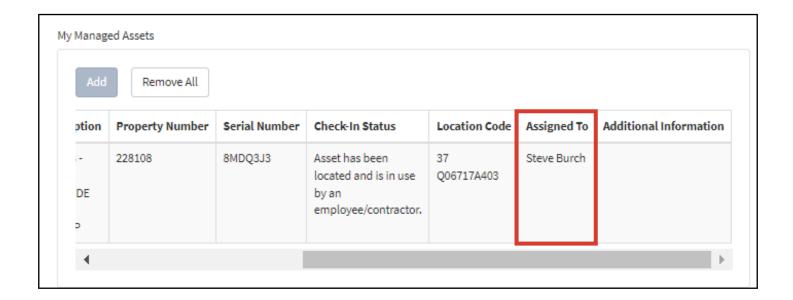
If the items is in use by an employee, the system will require you to select a name under Assigned To. Type the member's first name and select the name from the list.

8) Click the Save button.

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9) You will then see and can verify the Check-In Status and the Assigned To columns.



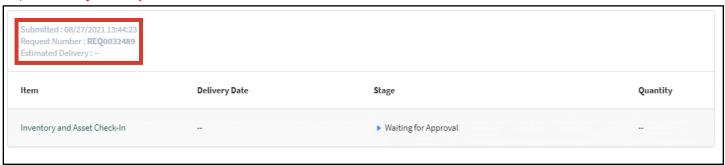


10) Click on Submit.

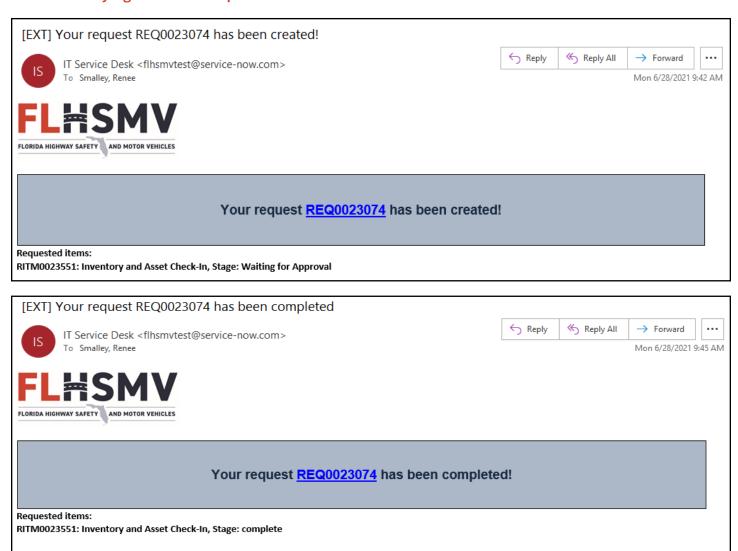
Submit

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11) Confirm your request has been submitted.



12) You will receive two email notifications for your request – one notifying you the request was created and one notifying once it is completed.



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