Helnful Links

- ⊘ Dashboard Snapshots
- ⊘ Knowledge Center

Score = 99.8%

Submitted On Time = 46

• Pending Submission = 0

Submitted Late = 1

- Plorida PALM Workbook for DFS
- ⊘ Readiness Workplan

DFS Status Report Dashboard

Click on the various statistics or dials to view the supporting information within your agency's Smartsheet Florida PALM Workbook.

Reporting Perio

September - October 2025

Agency Sponsor

Scott Fennell

RW Task Timeliness

Direct Impact Task Timeliness

Direct Impact Task Timeliness:

Other Task Timeliness



... - . - . ..

Score = 90%

- Submitted On Time = 68
- Submitted Late = 13
- Pending Submission = 0

Other Task Timeliness:

Score = 97.35%

- Submitted Complete = 44
- Submitted Incomplete = 0
- Completed After Submission = 5

Direct Task Completeness:

Direct Impact Task Completeness

Other Task Completeness



Other Task Completeness:

Score = 96.86%

- Submitted Complete = 49
- Submitted Incomplete = 0
- Completed After Submission = 2

The RW Task Timeliness dials reflect the timeliness of your agency's submission of all RW tasks based on the task due date. Calculations are based on all RW tasks to date.

The RW Task Completeness dials reflect the completeness of your agency's task submissions based on the task rubric. Calculations of task completeness includes all RW Tasks since RW 512.

RW Task Completeness

Change Champion Network:

- Unique Filled Role = 12
- Duplicate Filled Role = 6
- Vacant Role = 0

The Change Champion Network composition reflects the completeness of your CCN makeup.

Offique Filled Role – 12

The dials above include an intuitive Green-Yellow-Red spectrum, where green indicates the measure is in a positive range, yellow represents that the gaps in expected results present an increasing risk to the agency, and red indicates that there are significant gaps in expected results that present an elevated risk level for the agency.

				RW 1	īasks - Cor	npleted or Open Ite	ems			
Project Impact	Critical Operational Element	Task ID	Task Name	Task Planned Start Date	Task Planned End Date	Agency Reported Task Progress	Agency Submission Date	Status Comment	Project Verification of Completion	Agency Corrected Submission Date
Indirect	Processes	574	Prepare Documentation for User Acceptance Testing	06/02/25	01/09/26	75% - Consolidating/Inputting Information for Submission		As of 7/17/25, DFS has reached 82.76% completion of the PALM Standard Topics, exceeding the 75% threshold required for Agency Certification ahead of the 7/18 deadline.		
Direct	People	573-B	Complete and Submit End User Role Mapping Worksheet.	07/14/25	12/19/25	75% - Consolidating/Inputting Information for Submission				
Direct	Data	587-A	Complete Data Cleansing Based on Mock Conversion 3	08/11/25	11/07/25	100% - Submitted	09/29/25		Submission Complete	
Direct	Data	587-B	Complete Data Cleansing Based on Mock Conversion 3 – APC001 Suppliers	08/11/25	10/17/25	100% - Submitted	09/29/25		Submission Complete	
Direct	Data	661	Update Conversion Field Mapping	08/11/25	11/05/25	100% - Submitted	10/28/25	Initially submitted on 9/30/25, because of recent changes, we will be submitting once we address those changes.	Submission Complete	
Direct	Data	662	Submit Updated Configuration Workbooks	08/11/25	11/05/25	100% - Submitted	10/31/25	Initially submitted on 9/30/25, because of recent changes, we will be submitting once we address those changes.	Submission Complete	
N/A	N/A	617	Submit Bimonthly Agency Readiness Status Report	08/29/25	09/10/25	100% - Submitted	09/10/25		Submission Complete	
Indirect	N/A	664	Submit Monthly Progress Report - Testing	09/02/25	09/30/25	100% - Submitted	09/30/25		Submission Complete	09/30/25
Direct	Data	662-A	Submit Updated Configuration Workbooks - State Program Selection for Budget Allotments	09/15/25	10/29/25	100% - Submitted	09/19/25		Submission Complete	
Indirect	N/A	665	Submit Monthly Progress Report - Testing	10/01/25	10/31/25	100% - Submitted	10/31/25			
N/A	People	666	Share Florida PALM Updates	10/13/25	10/24/25	100% - Submitted	10/23/25			
N/A	N/A	627	Submit Bimonthly Agency Readiness Status Report	11/03/25	11/10/25	100% - Submitted	11/10/25			
Indirect	N/A	667	Submit Monthly Progress Report - Testing	11/03/25	11/25/25	25% - Beginning Initial Internal Meetings and Information Gathering				

Agency Reported

The Risks, Issues, and Assumptions tables below display only items that were marked confirmed and were opened/logged, closed/resolved or active during the reporting period.

	DFS Risks									
Status	Date Opened	Date Closed	Primary Risk Category	Risk Title	Trend	Risk Rating	Background	Monitor/Mitigation Plan/Resolution	Impact if Risk Becomes an Issue	Reporting Period Comments for Sep Oct. 2025
Open and Monitoring	04/17/25		Conversion/Configuration	ENTERPRISE A&A - Conversion and Data Validation:	Stable	9 (High/High)	conversion validation process may not be	with the Project to understand where	inefficiencies, data integrity issues,	A&A reviewed risk will continue to monitor and mitigate as indicated.

						leading to incomplete or incorrect data being converted to Florida PALM.	in understanding meir agency's FLAIR data. • A&A will provide guidance to agencies to help them understand the critical things to consider and evaluate for conversion. • A&A will meet with agencies through workshops or one-one sessions to further support agencies in cleaning up their data in preparation for conversion. • Closely working with project and agencies on mock conversion results to find solutions.	project urnerines, and incorrect trial balance information in Florida PALM, which could impact financial reports.	
Open and Monitoring	10/20/23	Deployment/Cutover	ENTERPRISE A&A - Project Timeline.	Stable	9 (High/High)	very conservative regarding flexibility, and A&A's involvement is critical for project success. A&A Our level	knowledgeable and skilled staff, not entry level positions, to help with preparedness activities and management of daily operations. Retain our critical staff that are involved in Florida PALM activities and those who are picking up added job responsibilities so that subject matter experts	It can hinder successful implementation of project.	A&A reviewed risk will continue to monitor and mitigate as indicated.

	DFS Issues									
Status	Date Opened	Date Closed	Priority	Primary Issue Category	Issue Title	Background	Action Plan	Planned or Actual Resolution Date	Reporting Period Comments for Sep Oct. 2025	

	DFS Assumptions DFS Assumptions								
Critical Operational Elements	Assumption	Status	Date Logged or Removed	Impacted Stakeholder(s) and/or System(s)	Reporting Period Comments for Sep Oct. 2025				
Technology	The Florida PALM Project will be able to provide timely and complete requirements for agency business system interfaces and business processes with enough detail and time to implement the changes according to the Florida PALM schedule.	Logged	10/20/23	Agency Business Systems	Assumption has been reviewed and continues to be valid.				
Technology	Agency business system owners will understand Florida PALM impacts to be able to provide requirements for system modifications with enough detail and time to implement the changes according to the Florida PALM schedule.	Logged	10/20/23	Agency Business Systems	Assumption has been reviewed and continues to be valid.				
Technology	The Go-Live date for Florida PALM is expected to occur in January 2027 based on the Florida PALM Project's decision to move the Financials, Payroll, and Data Warehouse/BI implementation.	Logged	10/23/25	Agency Business Systems	Assumption added due to the updated Florida PALM Go-Live date.				
Technology	Based on the Florida PALM implementation timeline established with the execution of Amendment #12, the Go-Live date for the Florida PALM solution is expected to occur in July 2026.	Removed	10/03/25	Agency Business Systems	Assumption has been removed due to the updated Florida PALM Go-Live date.				

Agency Sponsor Confirmation

As Agency Sponsor, I understand my role and responsibility for monitoring and reporting on my agency's readiness status. I have reviewed and confirmed the accuracy of my agency's readiness status as reflected in this dashboard.

Agency Sponsor Na	me: *	
Confirm*		
Submit		

Privacy Policy Report Abuse

DFS Status Report Confirmation							
Reporting Period	Agency Sponsor Name:	Confirmed By:	Confirmation Date:				
September - October 2025	Scott Fennell	scott.fennell@myfloridacfo.com	11/10/25				
July - August 2025	Scott Fennell	scott.fennell@myfloridacfo.com	09/10/25				
May - June 2025	Scott Fennell	scott.fennell@myfloridacfo.com	07/10/25				
March - April 2025	Scott Fennell	scott.fennell@myfloridacfo.com	05/09/25				
January - February 2025	Scott Fennell	scott.fennell@myfloridacfo.com	03/06/25				