

Florida **PALM**

Planning, Accounting, and Ledger Management



The CMS Wave is almost here, the time is now.

Be prepared, our success depends on you!



Agency for Health
Care Administration

The 1970s brought us some unique and innovative creations:

THE FLOPPY DISK



EMAIL



DISCO




FLAIR



Now it's time to "boogie" into the future!

- The State of Florida has been working on a multiyear endeavor to replace the current accounting and cash management systems with a cloud-based financial management solution.
- The Florida PALM Project commenced on July 1, 2014.
- The first transition to Florida PALM is scheduled for July 2021.
- Visit the Florida PALM website to view the [Project Timeline](#) for more details!



Florida PALM will be a breeze, dive in today!

100% Balanced

Florida **PALM**

Planning, Accounting, and Ledger Management



F D O C

The
Solution

The Network

Engagement

The Story

The journey on this path begins
here. To find out
[Click Here](#)

Department of Health DOH

PALM Is Coming!

Are you and your staff ready?

Visit Florida PALM website at
<https://myfloridacfo.com/floridapalm/> to learn about the State
of Florida's new accounting
system.





FL PALM

FLORIDA PLANNING, ACCOUNTING, AND LEDGER MANAGEMENT

WHAT IT MEANS TO YOU!

- STANDARDIZATION ACROSS STATE AGENCIES
- SIMPLIFIED OPERATIONS
- IMPROVED AUTOMATION AND EASE OF USE
- PARTICIPATION IN CONTINUOUS IMPROVEMENT

[CLICK HERE TO GET STARTED](#)


Department of Juvenile Justice/DJJ

A wooden boardwalk with railings leads from the foreground into the distance, flanked by tall, dry grass. The path leads towards a calm ocean under a sunset sky with warm orange and yellow hues. The sun is visible on the horizon to the left.

Waves are an ocean's journey.

Join the journey of Florida PALM as we ride
towards the implementation of the CMS Wave.

Department of Legal Affairs/DLA

A wooden boardwalk with railings leads from the foreground into a field of tall, dry grass, eventually reaching the ocean under a sunset sky. The sun is low on the horizon, casting a warm glow. The boardwalk is made of weathered wooden planks and has simple wooden railings on both sides.

**Questions are the path to being prepared and
your participation is the key to our success.**



Department of Military Affairs – PALM CMS live July 2021



Catch the Wave

CMS Wave Go-Live
July 1, 2021



FloridaPALM
Planning, Accounting, and Ledger Management

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FLOIRIDA LOTTERY



Florida Palm is the ticket to our success!

Let's claim it!

Florida Department of Transportation's Florida PALM System Transition (FPST) Program

Overview: There are over 1,000 enterprise computing assets within FDOT that will require remediation due to transition to the Florida PALM Chart of Accounts values and replacement of central, payroll, and departmental FLAIR functionality. This remediation effort will take place over the course of three years in alignment with the Florida PALM scheduled timeline.

Step 1

Pilot Florida PALM Triage Assessment (complete)

OOC and OIT- Application Services Team completed an assessment pilot to triage OOC and enterprise computing assets, based on the following criteria:

- FLAIR Data Usage or FLAIR Interfaces
- Project, Contract, Budget, Funding, Payroll, Property, Invoicing, Receipts, Accounting, and/or Financial Data Usage
- Chart of Account Data Usage
- Financial System Database, Tables, Flat Files, or FOCUS Master Usage or Integration

Step 2

Project and Contract Data Usage Assessment (complete)

OIT- Application Services completed an assessment and data upload for all FDOT's Computing Assets based on Project and Contract Data Usage.

Step 3

Confirmation of Data Upload Assessment (not started)

The Business Offices and Districts will need to review and confirm impacts, based on the Project and Contract Data Usage upload.

Step 4

Wave Triage Assessment (not started)

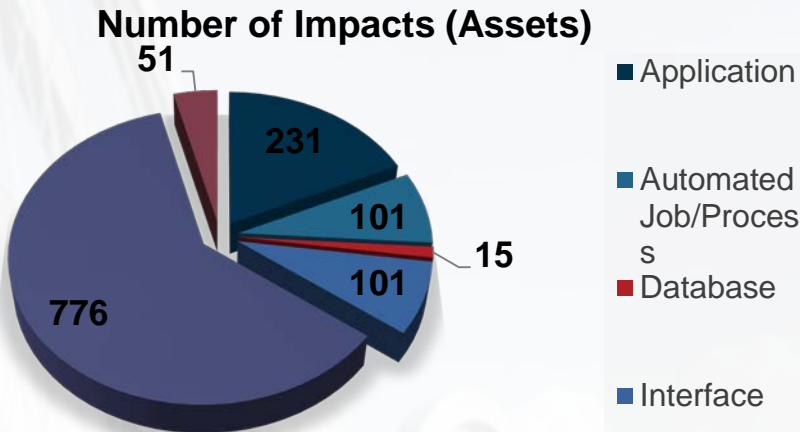
OIT- Application Services will need to review inputs from Business Offices and Districts and confirm impact timelines, as it relates to the Florida PALM Waves and Project Schedule.

Step 5

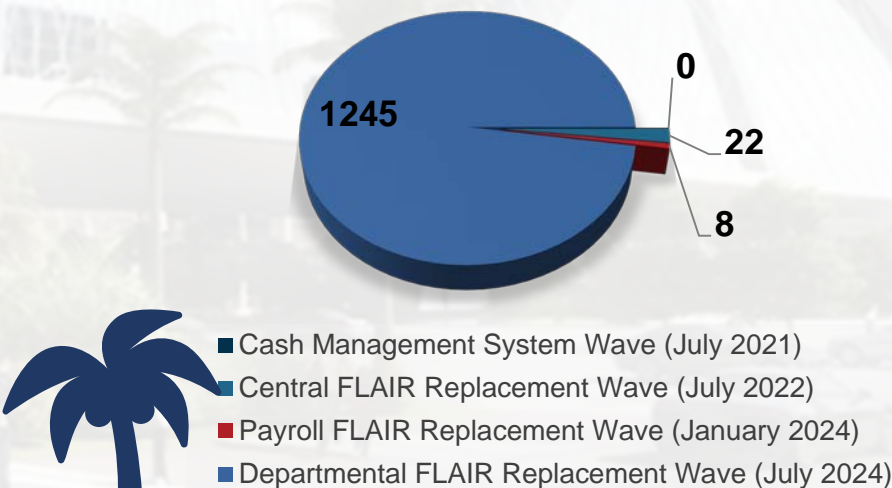
Remediation Confirmation and Planning (not started)

OOC, with support from OIT- Application Services Team, will determine an appropriate Remediation Plan.

Florida PALM FDOT Computing Asset Impact Inventory 1275 Total Impacts (as of December 2020)



Number of Impacts (Florida PALM Waves)



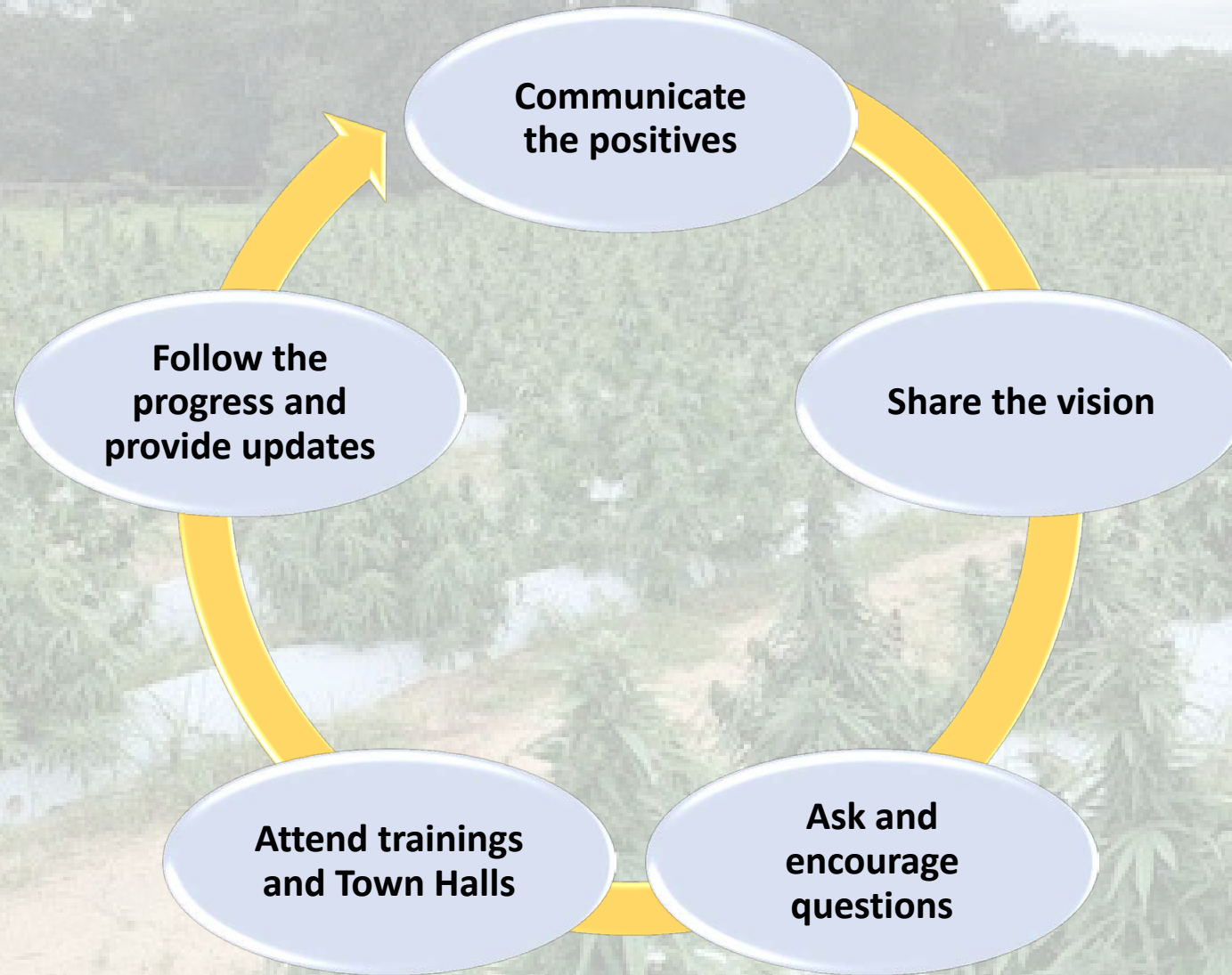
Remain calm, engage with PALM.

Florida Department of Veterans' Affairs



Embarking new waves with PALM

Be Prepared For PALM!



FDACS



Florida Department of Agriculture and Consumer Services

Florida Department of Corrections (FDC)



NEXT LEVEL INTEGRATION

Time to *debit* the past and *credit* the future, *transforming one life at a time.*



Florida PALM

New & Improved Financial Management System

ACHIEVING POSSIBILITIES

*Innovation – Transparency – Accountability
Enhanced Services – Accurate Data – Improved Business*



he **DEP**

PROTECTING FLORIDA TOGETHER

C. Clifton Photography ©

FLORIDA DEPARTMENT OF LAW ENFORCEMENT

Welcome to Florida PALM!

- Florida PALM – The Florida Planning, Accounting, and Ledger Management.
- PALM is replacing the State of Florida's current accounting and cash management system. (FLAIR)
- PALM Timeline:
 - July 2021: Cash Management System
 - July 2022: Central FLAIR
 - January 2024: Payroll
 - July 2024: Departmental FLAIR

Enhance your
knowledge, now!



Florida Fish and Wildlife Conservation Commission/FWC

Florida PALM is coming – the *Cash Management System (CMS)* Wave will go live 7/1/2021! Learn your role in this new solution using the links below:

- [Browse CMS Wave Business Process Models on the Florida PALM Solutions Page](#)
- [Review the Model Office Job Aid](#)
- [View system demonstrations](#)
- Talk to FWC Super Users about potential impacts to your position.
Vanessa Abbassi, Mary Bell, Amber Burns, Debbie Campa, Barbara Howell, Gale Smith-Johnson

Users who visit the links and send a screen shot to Laurie.Kershaw@MyFWC.com will be entered in a drawing for a prize.





Jump At Change:
Be a Part of A Larger Movement

JAC + PALM = VICTORY

*However, if we
take all the right
steps*

It's Time for a Change!

Departmental
July 1, 2024

Payroll
January 1, 2024

Central
July 1, 2022

CMS
July 1, 2021

FLAIR
**Florida Accounting and
Information Resource**

*Leaving behind
something familiar
can be hard*



Something new can become familiar too!

PALM

Planning, Accounting, and
Ledger Management

Office of the State Courts Administrator

**You want to be a star of
your agency? Follow the
magic of the Florida
PALM and join this new
magical journey.**

Interested? Go to
<https://www.myfloridacfo.com/floridapalm/>



POLL EVERYWHERE INSTRUCTIONS

Option One:

1. Using your Cell Phone, text “FLORIDAPALMF145” to 22333.
2. Receive confirmation you are in our Poll. Do not click on the link.
3. For each question, text the letter that corresponds to the agency you would like to vote for (shown above their agency abbreviation).

Option Two:

1. Using your Web Browser, go to PollEV.com with the provided link in the GoToMeeting Chat.
2. Select the Agency you would like to vote for in each question.

