Department of Financial Services
CHANGE CHAMPION NETWORK
Journey to Success with Florida PALM

5 Florida PALM Updates

Agency Readiness Reporting Page Live

WHAT'S NEW?

Agency stakeholders now have direct access to our agency's readiness dashboard!

Wanna see how DFS is doing?

SUMMARY OF DASHBOARDS | BIMONTHLY REPORTS | READINESS CERTIFICATION

Florida PALM Trees are Growing

Florida PALM Trees

What — System functionality to organize ChartField values into a hierarchical structure

Why — Trees simplifies the representation of complex relationships, making it easier to manage data hierarchies

Who
- DFS GL COA Maintainer
- Agency GL COA Maintainer

Where — General Ledger Module

When
- Facilitate reporting at summarized level
- Assign Security Permissions
- Facilitate Budget

Vocabulary Corner

InterUnit

Definition: InterUnit refers to the movement between two agencies.

Example: A state agency may pay another state agency for services performed.

Vs

IntraUnit

Definition: IntraUnit refers to the movement within the agency.

Example: An expenditure is reclassified to another fund within the same agency.

New PALMCasts Available

Episode #14 - *Organizational Change Management: Desire*
- Guests: Vincent Cicco and Alise Fields

Episode #16 - *Organizational Change Management: Engaging Managers of End Users*
- Guests: Daniella Cross-Wilkins of FDOT, Felicia Hall, and Nicole Jacobik

Want to listen?

Summer of Segment IV Workshops

COMING SOON

Click here for all Design Workshop information