

Florida PALM UPDATES



Reports

Florida PALM will include a variety of standard reports, data, and reporting tools. End users will access reports and



data through standard reports, inquiries, data extracts, or dashboards. You will have the opportunity to test running reports during User Acceptance Testing (UAT), which will help you prepare for go-live.



Query Writer

If a standard report doesn't meet your needs, a Florida PALM Query Writer will be able to create or modify queries to extract Florida PALM data using the Query Manager Tool. This tool will allow Query Writers to develop, run, and schedule queries in various formats.



Syncing



Reports will be highly accurate as data will sync very quickly between modules once the Florida PALM Batch Schedule is developed and confirmed during UAT. Because of this, we'll be able to do near real-time reporting, eliminating the need to cobble together data from multiple sources to get an accurate or near-accurate picture of our cash or budget.



Formats

Reports will be able to be downloaded in multiple formats, including Excel, and PDF.



Reports Catalog



Take a look at the list of the planned reports in Florida PALM by module located in the <u>Knowledge</u>

Center: Reports Catalog. As the report designs are completed, the Project provides a simple sample for users to see what will be on each report. This list will be updated as reports are added.

