

Task Instructions

Task ID: FUNC54

Wave: Financials Wave

Task Name: *Identify Any Obstacles Prohibiting the Adoption of Commitment Control, Asset Management, and Project and Grant functionality*

Task Type: Business Processes

Task Due Date: December 17, 2021

Task Overview

Your agency is participating in Module Workgroups and gaining a better understanding of the Financials Wave business processes, interfaces, data conversions, and reports for the Commitment Control (KK), Asset Management (AM), Project Costing (PC), and Grants modules. Discussions during the Module Workgroups are designed to help your team plan for the adoption of Florida PALM functionality at the Financials Wave. If during these discussions obstacles are identified that may prohibit your adoption of the standardized Florida PALM functionality, you should begin documenting and creating a plan to overcome the obstacles. Use the template provided to document identified obstacles. Record one response for your agency. Your response will be discussed during a monthly Touchpoint.

What will the Florida PALM Team do with this information?

The Florida PALM Team will use this information to support your agency as you begin your business transformation to adopt Florida PALM. The Project will also share responses with the Executive Steering Committee (ESC) prior to their approval of the additional detail incorporated into the Business Process Models in January 2022.

Task Instructions

Work with your agency's Change Champion Network (CCN) and those attending the Module Workgroups to coordinate who will be completing each of the items involved with this task.

Instructions
1) Continue participating in KK, AM, PC, and Grants Module Workgroups to gain an understanding of the Florida PALM business processes, interfaces, data conversions, and reports at the Financials Wave.
2) Plan for the adoption of KK, AM, PC, and Grants module functionality following the Module Workgroups.
3) If obstacles that prohibit the adoption of KK, AM, PC, and GM module functionality are identified, begin documenting these obstacles on the feedback template provided.
4) Be prepared to discuss any obstacles your agency identified as prohibiting adoption of Florida PALM functionality with your Readiness Coordinator during the monthly touchpoint.
5) Submit the Feedback Template by December 17, 2021 to FloridaPALM@myfloridacfo.com

Supporting Materials & Resources:

- [Feedback Template](#) for KK, AM, PC, and Grants
- [Meetings & Workshops](#) (session recording, session outline, study guide, updated Business Process Models)
- [Pathfinder](#)