Florida PALM
Planning, Accounting, and Ledger Management

RPTG18: Reports Catalog Survey

Instructions:

Please complete one reporting survey for your agency. The survey response should represent a collective review and analysis of the Reports Catalog and your agency's data needs with your team for the Financials Wave.

* 1. Please select your agency.

[   ]

* 2. Based on your review of the Reports Catalog, do the identified reports and the key data elements of each report, meet your expected agency reporting needs?

◯ Yes

◯ No

If not, please describe any additional reports or data elements (for specific reports) needed to meet agency reporting needs.

[   ]

* 3. For the Financials Wave, what are your agency's expected needs for the number of users to be assigned to a query writer role in order to create agency specific queries in Florida PALM?

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* 4. Does your agency use agency-managed reporting tools?

◯ Yes

◯ No

If yes, please describe the tools and the sources of the information.

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* 5. Please describe the specific types of financial and accounting data maintained in your agency business systems or databases.

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* 6. Please describe how your agency uses the Information Warehouse.

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* 7. Does your agency anticipate obstacles to adopt usage of Florida PALM reports?

○ Yes

○ No

If so, please describe.

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* 8. Please identify specific reports that your agency is required to submit or publish which include multiple years of information. If applicable, please identify the law or other requirement for this report and any other information regarding the report specifications.

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* 9. Please describe expected data needs which require the use of both legacy and Florida PALM information.

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Done