KNOWLEDGE CENTER

UAT Materials

Readying the System for Processing and Supporting Cash and Budget Needs

Process steps are the step-by-step guide to completing transactions within Florida PALM. Pre-materials are demonstration videos or other information shared to support end user understanding of how to perform functions within Florida PALM.

Process Steps
Located under UAT Materials > Process Steps

Account Management and Financial Reporting (AMFR)
- Managing ChartField Requests
- Managing SpeedKey Requests
- Processing Journals
- Managing Edit Check Process
- Managing ChartFields

Budget Management and Cash Control (BMCC)
- Managing Agency Budget Allotments or Revenue Estimates
- Managing Budget, Cash, Invested Balance Exceptions
- Managing the Override Request Form

Projects Management (PM)
- Creating and Maintaining Projects - Coming Soon

Complement Your Knowledge - BMCC
Located under Process Steps > BMCC

- Commitment Control Budgets Overview Page
- Commitment Control Detail Ledger

Pre-Materials
Located under UAT Materials > Pre-Materials and Pre-Work

How to Complete a COA Request Form – State

Creating a ChartField Structure Request for Agency OA2

How to Complete a Fund Questionnaire

How to Approve a Fund Questionnaire

How to Verify the Status of a Fund Questionnaire Request

How to Complete Spreadsheet Upload (GLI039)

Creating a SpeedKey

Creating a Budget Allotment or Revenue Estimate Budget Journal – Online Manually

Approving and Verifying a Budget Allotment or Revenue Estimate – Online Manually

Using KK Spreadsheet Upload

Commitment Control Budgets Overview Page

How to Complete an Inbound Journal Spreadsheet Upload (GLI011)

Project Budget Spreadsheet Upload (PCI008)

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