

The slide features a navigation bar at the top with two icons: a blue circle with a document icon labeled 'Project Costing' and a yellow circle with a gear icon labeled 'Grants'. The number '44' is positioned to the right of the 'Grants' icon. The main title 'PROJECT COSTING (PC) & GRANTS (GM)' is centered in large, bold, dark blue letters, with 'WRAP UP' in smaller, grey letters below it. The FloridaPALM logo is in the bottom right corner, with the text 'Project Costing and Grants December 16, 2021' underneath it. A small seal is visible in the bottom left corner of the slide frame.

NOTES:

House Keeping and GoToWebinar Logistics

- Question Box
- Recorded session to be posted on the website

RECORDING TIME: 02:51 – 05:06

Project Costing & Grants Wrap-Up Agenda

- ▶ Workgroup Summary
- ▶ Key Changes
- ▶ Questions
- ▶ Next Steps

Project Costing Grants 45

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NOTES:

- Workgroup Summary – Summary of the business process modules, key benefits and process changes, and pending policy decisions
- Key Changes – Key changes in Florida PALM
- Questions – Discussion of questions asked during Workgroup Sessions and where the consolidated log is posted:
- Next Steps – Activities the Project and Agencies will continue to work on to prepare for the transformation to the Financials Wave

RECORDING TIME: 05:13 – 05:52

Project Costing & Grants Workgroup Goals

- ▶ Relationship between Business Process Models and Florida PALM Modules
- ▶ Evaluate Agency Business Systems, Interfaces, Processes and Procedures

 Project Costing  Grants 46

 
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NOTES:

- Identify the relationship between the Business Process Models and the Florida PALM Modules
- Highlight the importance of agency evaluation of internal business systems, interfaces, and agency processes and procedures to prepare for transition to Florida PALM


RECORDING TIME: 05:55 – 06:18

Project Costing & Grants Workgroup Summary

- ▶ PC/GM Module Business Processes
 - 90.1 Create and Maintain Projects
 - 90.2 Create and Maintain Grants
 - 80.2 Monitor and Manage Fund Cash





Project Costing



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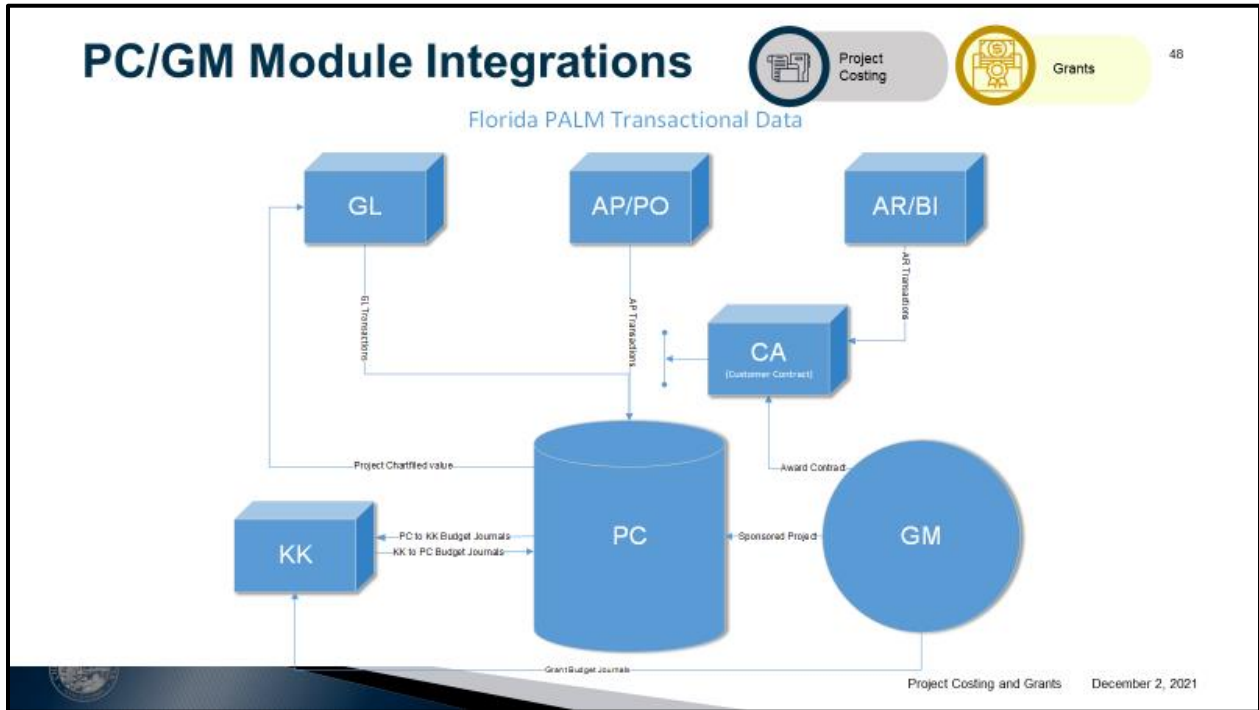


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NOTES:

- Create and Maintain Projects
- Create and Maintain Projects
- Monitor and Manage Fund Cash

RECORDING TIME: 06:20 – 06:29



NOTES:

- Project Costing is the center of these integrations for the Project and Grants Management business process.

RECORDING TIME: 07:20 – 10:40

Project Costing & Grants Workgroup Session 1

- ▶ 90.1 Set up and Maintain Project
 - 90.1.1 Establish Project
 - 90.1.2 Monitor and Closeout Project
- ▶ 90.2 Create and Maintain Grants
 - 90.2.1 Establish Award Profile

 Project Costing  Grants 49


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NOTES:

- 90.1 Set up and Maintain Project
 - Establishing Projects
 - Monitoring and Closing out Projects
- 90.2 Create and Maintain Grants
 - Establishing Award Profile

RECORDING TIME: 10:44 – 15:42

Project Costing & Grants Workgroup Session 2

- ▶ 90.2 Create and Maintain Grants
 - 90.2.2 Add or Modify ALN
 - 90.3.3 Maintain Award Contract and Billing
 - 90.2.4 Monitor and Closeout Award
- ▶ Monitor and Manage Fund Cash
 - 80.2.8 Monitor CMIA

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NOTES:

- 90.2 Create and Maintain Grants
 - Adding or Modifying ALN
 - Maintaining Award Contract and Billing
 - Monitoring and Closing out Award
- 80.2 Monitor and Manage Fund Cash
 - Monitoring CMIA

RECORDING TIME: 15:47 – 19:24

Project Costing & Grants
Points to Remember

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Study Guide


Pathfinder


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NOTES:

- Review of points to remember and available resources:
 - Pathfinder
 - Study Guide
 - Tools
 - Review questions to prepare for transition to Florida PALM

RECORDING TIME: 19:26 – 20:49

**Project Costing & Grants
Follow-up Questions**

Project Costing Grants 52



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NOTES:

- Questions and Answers

RECORDING TIME: 20:51 – 21:22

Project Costing & Grants Follow-up Questions



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- ▶ How many Activities can a Project have?
- ▶ Is there Functionality to require a Project ID on a prior year refund?
- ▶ What is the connection between the Project Costing and Grants module and the Contract Chartfield?
- ▶ How will Grant Revenue be recorded?





NOTES:



- Questions and Answers

RECORDING TIME: 21:27 – 26:11

Project Costing & Grants Key Changes

- ▶ Sponsors are considered customers
- ▶ Projects are more than a value
- ▶ Integration with multiple modules
- ▶ Budgeting abilities

 Project Costing  Grants 54

 
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NOTES:

- Key changes from current Flair processes

RECORDING TIME: 26:16 - 33:39

Project Costing & Grants Next Steps

- ▶ Project
 - Standardized BPMs
 - Functional Design
 - Build
- ▶ Agency
 - Continue Reviewing BPMs
 - Discuss necessary business transformation
 - Complete RW Tasks



Project Costing



Grants

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NOTES:


- Reviewed the steps the Project will take to prepare for Functional Design and Build of Florida PALM and discussed activities agencies should complete as they analyze their internal processes, procedures, interfaces, and systems

RECORDING TIME: 33:43 – 34:46

Project Costing & Grants Wrap-up

- ▶ What we did
- ▶ What is coming
- ▶ Where we're going

Design, Build, and Test





Project Costing



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NOTES:

- Recap of Review of why Module Workgroup sessions were held and the desired outcome
- Discussion of upcoming activities for both the Project and Agencies
- Review of Design, Build, and Test activities

RECORDING TIME: 34:48 – 36:31

NOTES:

- Follow-up Q & A

RECORDING TIME: 34:33 – 1:00:23

CONTACT INFORMATION

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RECORDING TIME: 1:00:26 – 1:01:16