

# Florida **PALM**

Planning, Accounting, and Ledger Management



# EXECUTIVE STEERING COMMITTEE

DEPARTMENT OF FINANCIAL SERVICES

JUNE 9, 2021



# PROJECT UPDATE

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# Florida PALM Project Update

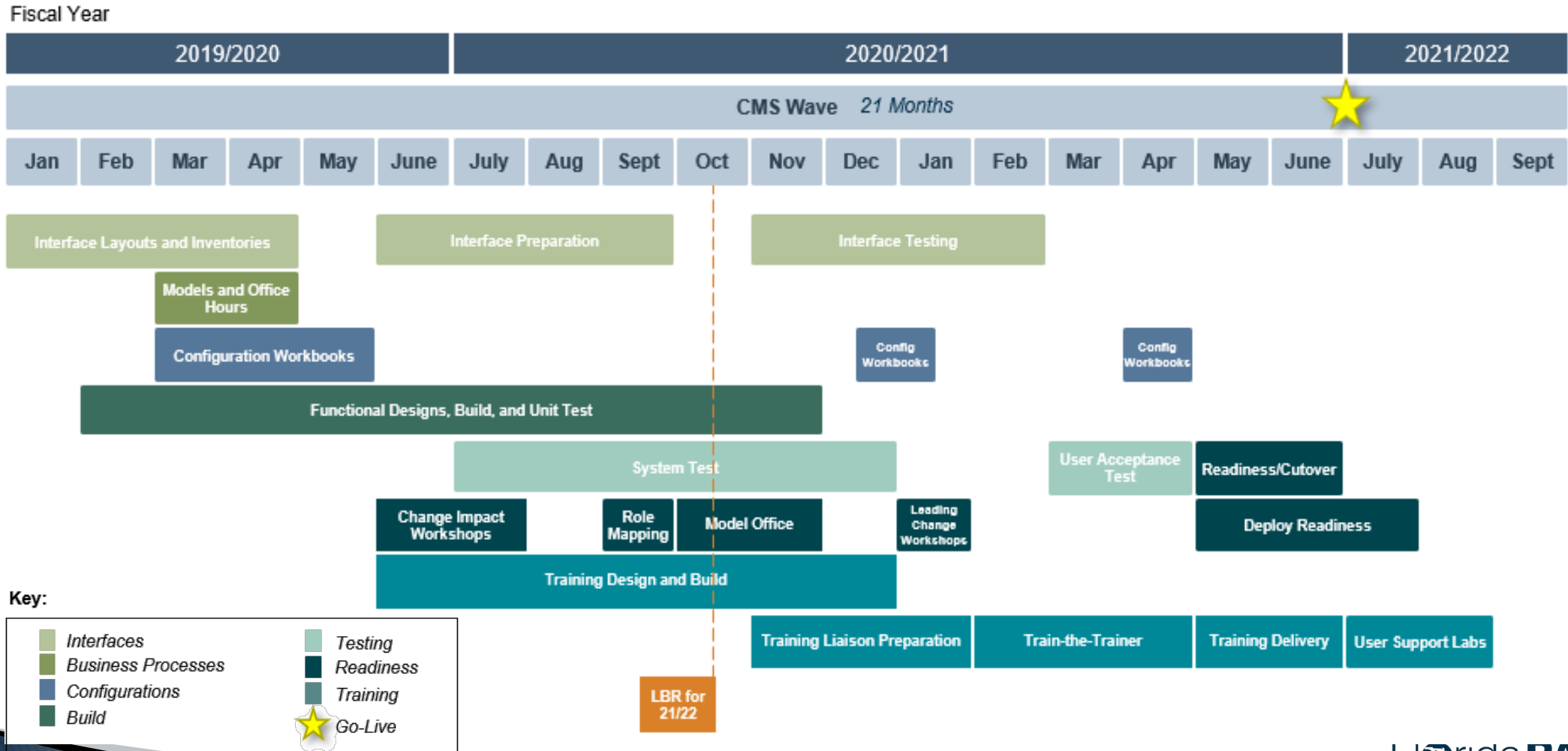
## Contract Management

- ▶ Amendment 5 Update
- ▶ Amendment 6 Update
- ▶ Implementation shift feedback from ESC members



# Florida PALM Project Update

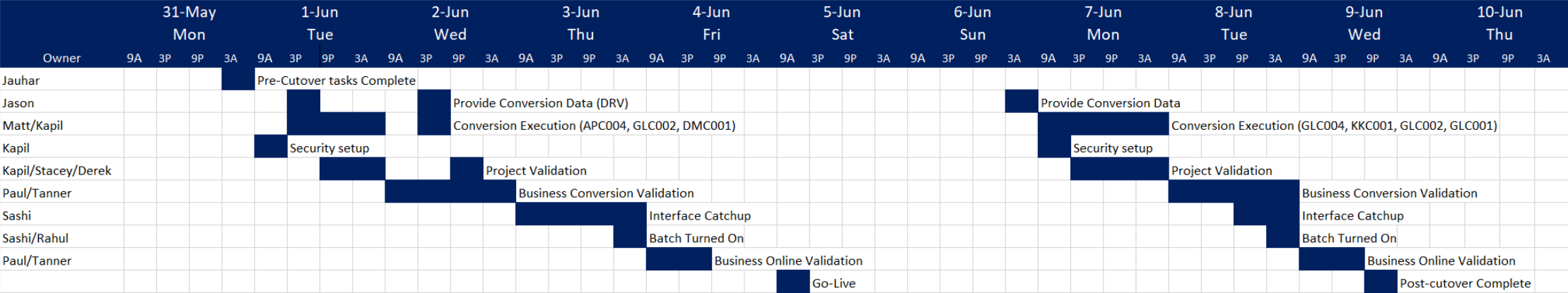
## Schedule – CMS Wave Activities



# Florida PALM Project Update

## Scope – CMS Wave

- ▶ Full Dress Rehearsal 2 (FDR2)
  - Pre-cutover rehearsal: 5/17 to 5/28 (complete)
  - Cutover rehearsal: 6/1 to 6/5 (complete)
  - Post-cutover rehearsal: 6/7 to 6/9 (in progress)



# Florida PALM Project Update

## Scope – CMS Wave

- ▶ End-to-End Batch Testing – completed
- ▶ Interest Apportionment testing – in progress
- ▶ DOR/DBPR update



# Florida PALM Project Update

## Scope – CMS Wave

- Deployment Readiness Assessment\* – conducting weekly assessments before 6/16 Ready to Deploy Go/No-Go decision

<span style="display: inline-block; width: 10px; height: 10px; background-color: gray; margin-right: 5px;"></span> Not Started <span style="display: inline-block; width: 10px; height: 10px; background-color: green; margin-right: 5px;"></span> Complete <span style="display: inline-block; width: 10px; height: 10px; background-color: lightgreen; margin-right: 5px;"></span> On Track <span style="display: inline-block; width: 10px; height: 10px; background-color: yellow; margin-right: 5px;"></span> Requires Attention <span style="display: inline-block; width: 10px; height: 10px; background-color: red; margin-right: 5px;"></span> Not on Track			
Category	Sub-Categories	Status	Reasoning/Mitigation
Florida PALM Readiness	Application Readiness	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 12px; height: 10px; background-color: green;"></span> 12                             <span style="width: 2px; height: 10px; background-color: yellow;"></span> 2                             <span style="width: 2px; height: 10px; background-color: yellow;"></span> 2                         </div>	SIR Resolution and Interest Apportionment
Florida PALM Readiness	Infrastructure Readiness	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 6px; height: 10px; background-color: green;"></span> 6                         </div>	
Florida PALM Readiness	Solution Center and Production Support	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 9px; height: 10px; background-color: green;"></span> 9                             <span style="width: 3px; height: 10px; background-color: lightgreen;"></span> 3                         </div>	
Agency Readiness	Agency Readiness	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 6px; height: 10px; background-color: green;"></span> 6                             <span style="width: 1px; height: 10px; background-color: lightgreen;"></span> 1                         </div>	
Agency Readiness	Training	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 2px; height: 10px; background-color: green;"></span> 2                             <span style="width: 1px; height: 10px; background-color: lightgreen;"></span> 1                         </div>	
Stakeholder Readiness	Treasury	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 5px; height: 10px; background-color: lightgreen;"></span> 5                         </div>	
Stakeholder Readiness	A&A	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 3px; height: 10px; background-color: green;"></span> 3                             <span style="width: 2px; height: 10px; background-color: lightgreen;"></span> 2                         </div>	
Stakeholder Readiness	OIT - FLAIR	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 2px; height: 10px; background-color: green;"></span> 2                             <span style="width: 3px; height: 10px; background-color: lightgreen;"></span> 3                         </div>	
Stakeholder Readiness	OIT - BEA	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 2px; height: 10px; background-color: green;"></span> 2                             <span style="width: 5px; height: 10px; background-color: lightgreen;"></span> 5                         </div>	
Stakeholder Readiness	OIT - Infrastructure	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 2px; height: 10px; background-color: green;"></span> 2                             <span style="width: 1px; height: 10px; background-color: lightgreen;"></span> 1                         </div>	
Stakeholder Readiness	Third Party	<div style="display: flex; justify-content: space-between; align-items: center;"> <span style="width: 2px; height: 10px; background-color: green;"></span> 2                         </div>	

\*As of 6/4





# Florida PALM Project Update

## Readiness – CMS Wave

### ▶ CMS Wave Training

- 34 of 34 agencies have accessed web-based training (WBT)
- 28 of 34 agencies, 216 participants, have participated in an instructor-led training (ILT)
- 10 agencies have completed ILT for 100% of their identified end users



# Florida PALM Project Update

## CMS Wave – Ready to Deploy Go/No-Go Decision

- Not Started
- In Progress
- Complete

*Decision Planned for June 16, 2021*

### Go/No-Go Components

<input checked="" type="radio"/> User Acceptance Test Environment Delivery	<input checked="" type="radio"/> Post-Implementation Continuous Learning Strategy
<input checked="" type="radio"/> Prototype 4 Delivery	<input checked="" type="radio"/> Disaster Recovery Testing Plan
<input checked="" type="radio"/> Deployment and Contingency Plan	<input type="radio"/> Production Support Operations Plan
<input type="radio"/> Production Environment Delivery	<input checked="" type="radio"/> Train-the-Trainer Complete
<input type="radio"/> Production Support Configuration Management Plan	<input checked="" type="radio"/> Production Infrastructure Installation
<input type="radio"/> Completion of Interface and Integration Testing	<input type="radio"/> Security and Technical Compliance Confirmation
<input type="radio"/> Completion of User Acceptance Testing	<input type="radio"/> Completion of Mock Go-Live
<input type="radio"/> Post-Implementation Support Plan	



# UPCOMING

MELISSA TURNER



# Florida PALM Project Update

## Upcoming

- ▶ CMS Wave – Ready to Deploy Go/No-Go Decision – June 16



# NEXT SCHEDULED MEETING

JUNE 16, 2021



# CONTACT INFORMATION

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