

Florida **PALM**

Planning, Accounting, and Ledger Management



EXECUTIVE STEERING COMMITTEE

DEPARTMENT OF FINANCIAL SERVICES

JUNE 9, 2021



PROJECT UPDATE

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Florida PALM Project Update

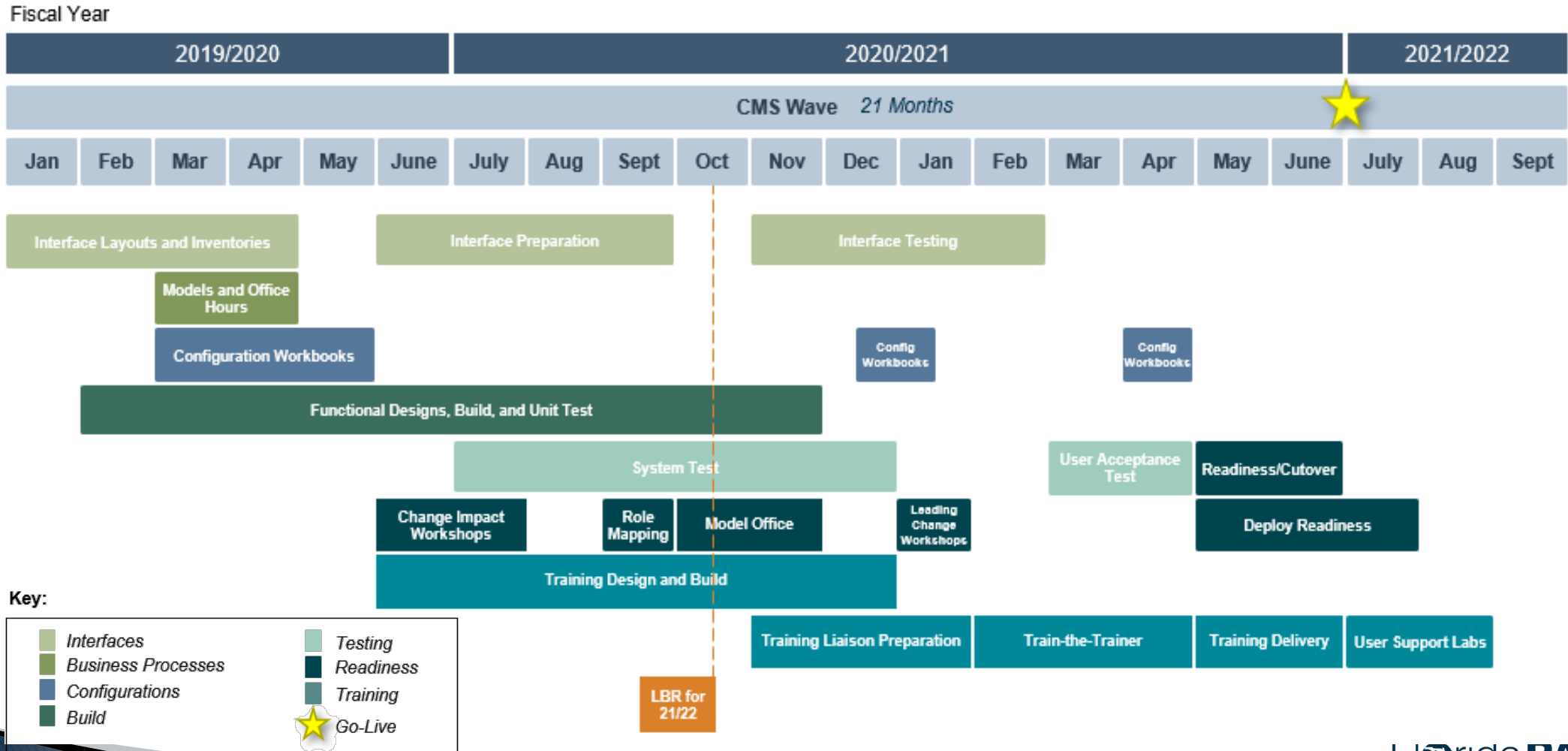
Contract Management

- ▶ Amendment 5 Update
- ▶ Amendment 6 Update
- ▶ Implementation shift feedback from ESC members



Florida PALM Project Update

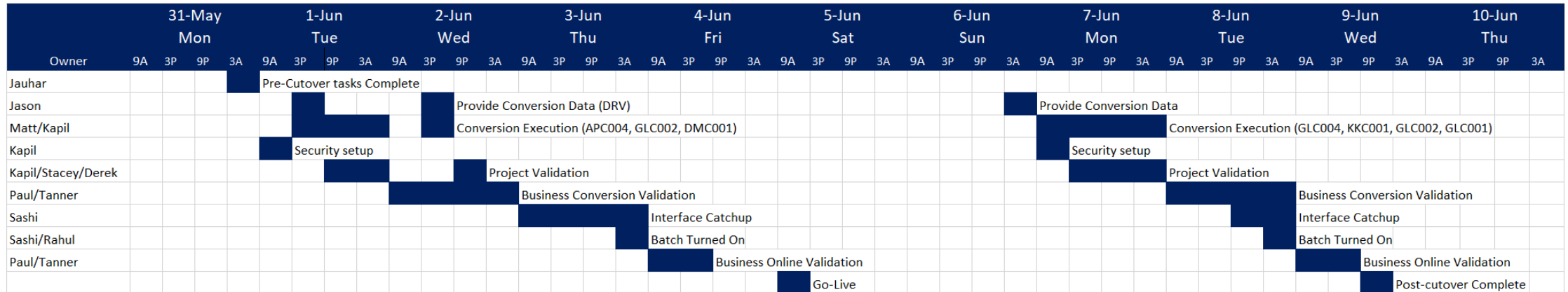
Schedule – CMS Wave Activities



Florida PALM Project Update

Scope – CMS Wave

- ▶ Full Dress Rehearsal 2 (FDR2)
 - Pre-cutover rehearsal: 5/17 to 5/28 (complete)
 - Cutover rehearsal: 6/1 to 6/5 (complete)
 - Post-cutover rehearsal: 6/7 to 6/9 (in progress)



Florida PALM Project Update

Scope – CMS Wave

- ▶ End-to-End Batch Testing – completed
- ▶ Interest Apportionment testing – in progress
- ▶ DOR/DBPR update



Florida PALM Project Update

Scope – CMS Wave

- ▶ Deployment Readiness Assessment* – conducting weekly assessments before 6/16 Ready to Deploy Go/No-Go decision

 Not Started Complete On Track Requires Attention Not on Track			
Category	Sub-Categories	Status	Reasoning/Mitigation
Florida PALM Readiness	Application Readiness	<div style="display: flex; justify-content: space-between; width: 100px;">1222</div>	SIR Resolution and Interest Apportionment
Florida PALM Readiness	Infrastructure Readiness	<div style="display: flex; justify-content: space-between; width: 100px;">6</div>	
Florida PALM Readiness	Solution Center and Production Support	<div style="display: flex; justify-content: space-between; width: 100px;">93</div>	
Agency Readiness	Agency Readiness	<div style="display: flex; justify-content: space-between; width: 100px;">61</div>	
Agency Readiness	Training	<div style="display: flex; justify-content: space-between; width: 100px;">21</div>	
Stakeholder Readiness	Treasury	<div style="display: flex; justify-content: space-between; width: 100px;">5</div>	
Stakeholder Readiness	A&A	<div style="display: flex; justify-content: space-between; width: 100px;">32</div>	
Stakeholder Readiness	OIT - FLAIR	<div style="display: flex; justify-content: space-between; width: 100px;">23</div>	
Stakeholder Readiness	OIT - BEA	<div style="display: flex; justify-content: space-between; width: 100px;">25</div>	
Stakeholder Readiness	OIT - Infrastructure	<div style="display: flex; justify-content: space-between; width: 100px;">21</div>	
Stakeholder Readiness	Third Party	<div style="display: flex; justify-content: space-between; width: 100px;">2</div>	

*As of 6/4



Florida PALM Project Update

Readiness – CMS Wave

▶ CMS Wave Training

- 34 of 34 agencies have accessed web-based training (WBT)
- 28 of 34 agencies, 216 participants, have participated in an instructor-led training (ILT)
- 10 agencies have completed ILT for 100% of their identified end users



Florida PALM Project Update

CMS Wave – Ready to Deploy Go/No-Go Decision

- Not Started
- In Progress
- Complete

Decision Planned for June 16, 2021

Go/No-Go Components

<input checked="" type="radio"/> User Acceptance Test Environment Delivery	<input checked="" type="radio"/> Post-Implementation Continuous Learning Strategy
<input checked="" type="radio"/> Prototype 4 Delivery	<input checked="" type="radio"/> Disaster Recovery Testing Plan
<input checked="" type="radio"/> Deployment and Contingency Plan	<input type="radio"/> Production Support Operations Plan
<input type="radio"/> Production Environment Delivery	<input checked="" type="radio"/> Train-the-Trainer Complete
<input type="radio"/> Production Support Configuration Management Plan	<input checked="" type="radio"/> Production Infrastructure Installation
<input type="radio"/> Completion of Interface and Integration Testing	<input type="radio"/> Security and Technical Compliance Confirmation
<input type="radio"/> Completion of User Acceptance Testing	<input type="radio"/> Completion of Mock Go-Live
<input type="radio"/> Post-Implementation Support Plan	



UPCOMING

MELISSA TURNER



Florida PALM Project Update

Upcoming

- ▶ CMS Wave – Ready to Deploy Go/No-Go Decision – June 16



NEXT SCHEDULED MEETING

JUNE 16, 2021



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