

FloridaPALM

Planning, Accounting, and Ledger Management



ADVISORY COUNCIL MEETING

DECEMBER 11, 2024



DATA CONFIGURATION AND CONVERSION

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Data Configuration and Conversion

Readiness Workplan Tasks

▶ Current Configuration Tasks

- Agencies are confirming and updating configurations that will be used at the start of UAT
- RW 567 A-I due Friday – *Budget Structure, Org including *Budgetary Org Tree, OA1, OA2, Budgetary Value Combo Edit, Asset Location/Area ID, PC Source/Category/Subcategory, *Org Security Rule

▶ Configuration Tasks Releasing Next Week – All have a dependency on current configuration tasks being completed with accurate/valid data and submitted timely

- 567-J – Distribution Code
- 567-K – CRA
- 567-P – Speedkey

**New or updated since RW Task 513*



Data Configuration and Conversion

Readiness Workplan Tasks

▶ Conversion Tasks

- Agencies have completed RW tasks to review Mock 1A and perform data cleansing (RW 555-A, 555-B and 555-C)
- Mock 2 Data is planned to be shared in early January (RW 571)

▶ Conversion Lessons Learned

- Updated guidance for agencies to understand necessary actions to take to perform data clean-up
- Dependencies across conversions and configuration values – the need for agencies to confirm agency-specific field data mapping
 - Organization
 - Asset Location Codes
 - OCA to ?
 - Grant ID



Data Configuration and Conversion

Open Discussion

- ▶ How are you approaching data cleansing?
- ▶ Are there challenges with your technical and functional staff working together?
- ▶ What is your approach for preparing your agency to participate in UAT?
- ▶ Have you determined what are your critical “must do” or “must haves” to be ready for go-live across people, processes technology, and data?

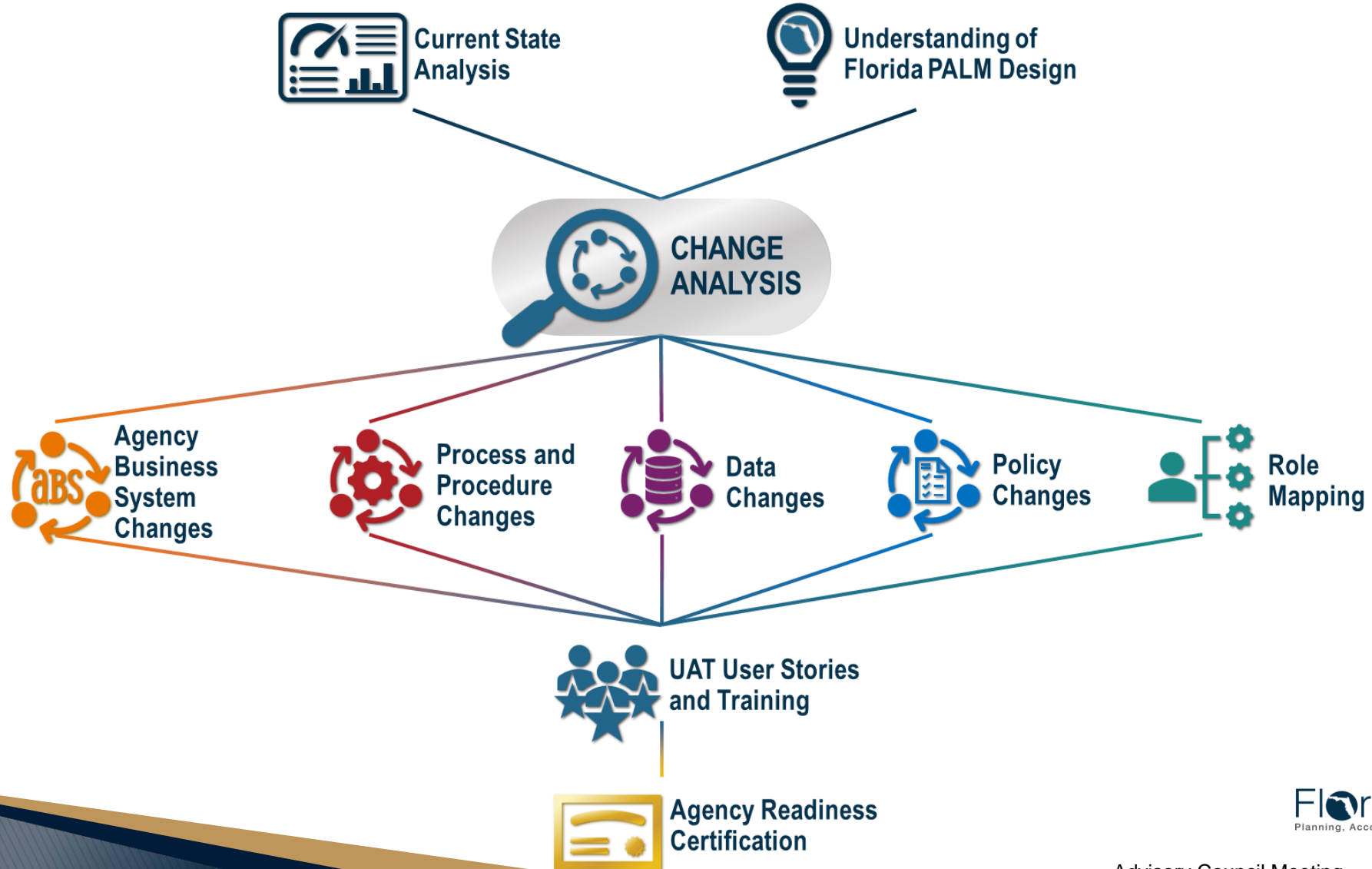


AGENCY CERTIFICATION

NIKKI KLEIN



Path to Agency Readiness Certification



Agency Readiness Certification

- ▶ Agencies will begin providing updates to Agency Readiness Certification in March 2025 with final submission in November 2025

Readiness Criteria
for
Agency Readiness Certification
is available!

Update 1: Begin UAT

Update 2: Continue UAT and Begin Project-led Training

Update 3: Begin Agency Specific Training and Cutover Activities

Final: Ready to Go-Live

[Click here](#) *to learn more*



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