

Segments I - IV Design Workshops Dashboard						
Segment	Dates	Attendance	Topics	Demos	Presentations	Videos
I	October 3-4, 2023	Averaged 120 daily attendees	<ul style="list-style-type: none"> <li>10.1 Set Up and Maintain Chart of Accounts</li> <li>20.1 Enter and Process Budget Journals</li> <li>30.3 Enter and Process Vouchers</li> </ul>	ChartField Structure Request	Presentation – Oct. 3	Video – Oct. 3
				Manage Agency Allotments		
				Enter a Regular Voucher	Presentation – Oct. 4	Video – Oct. 4
II	January 10-12, 2024	Averaged 135 daily attendees	<ul style="list-style-type: none"> <li>30.4 Process Payments</li> <li>30.5 Manage Payments</li> <li>40.1 Acquire and Set Up Assets</li> <li>40.3 Set Up and Maintain Asset Controls</li> <li>30.2 Establish and Maintain Encumbrances</li> </ul>		Presentation – Jan. 10	Video – Jan. 10
					Presentation – Jan. 11	Video – Jan. 11
				Creating an Encumbrance	Presentation – Jan. 12	Video – Jan. 12
				Manual Deposit	Presentation – Jan. 16	Video – Jan. 16
	January 16-18, 2024	Averaged 148 daily attendees	<ul style="list-style-type: none"> <li>60.2 Deposit and Apply Receipts</li> <li>90.2 Create and Maintain Grants</li> <li>90.3 Create and Maintain Contracts</li> <li>120.1 Interface Error Handling Process</li> <li>10.2 Enter and Process Journals</li> </ul>	Inbound Deposit Spreadsheet Upload	Presentation – Jan. 17	Video – Jan. 17
					Grants and Contracts	
					Presentation – Jan. 18	Video – Jan. 18
III	March 27-28, 2024	Averaged 145 daily attendees	<ul style="list-style-type: none"> <li>30.1 Set Up and Maintain Suppliers</li> <li>40.2 Deploy and Maintain Assets</li> </ul>	Registering a Supplier	Presentation – Mar. 27	Video – Mar. 27
				Submitting a Supplier Change Request		
				Mobile Inventory	Presentation – Mar. 28	Video – Mar. 28
	April 3-4, 2024	Averaged 168 daily attendees	<ul style="list-style-type: none"> <li>50.1 Set Up and Maintain Customer</li> <li>60.1 Enter and Maintain Receivables</li> <li>60.2.2 AR Deposits</li> <li>10.3.1 Perform Month End Close</li> <li>20.2.1 Manage Budget Checking</li> <li>20.2.3 Invested Balance Checking</li> </ul>	Create Customer	Presentation – Apr. 3	Video – Apr. 3
				Create AR		
				Create Maintenance Worksheet		
Create AR Deposit						
	Presentation – Apr. 4	Video – Apr. 4				
IV	July 23-25, 2024	Averaged 159 daily attendees	<ul style="list-style-type: none"> <li>90.1 Create and Maintain Projects</li> <li>30.7 Manage Accounts Payable Transactions</li> </ul>	Project, Activity, Budget Set Up	Presentation – Jul. 23	Video – Jul. 23
				Manager Transaction Review Process	Presentation – Jul. 24	Video – Jul. 24
					Presentation – Jul. 25	Video – Jul. 25
					Presentation – Jul. 25	Video – Jul. 25
	August 13-15, 2024	Averaged 208 daily attendees	<ul style="list-style-type: none"> <li>110 Inter/IntraUnit</li> <li>40.1.3 Work in Progress</li> <li>40.1.4 Leases</li> <li>40.4 Asset Management Pre-Period Close</li> </ul>		Presentation – Aug. 13	Video – Aug. 13
					Presentation – Aug. 14	Video – Aug. 14
					Presentation – Aug. 15	Video – Aug. 15
	August 27-28, 2024	Averaged 325 daily attendees	<ul style="list-style-type: none"> <li>Payroll Management</li> </ul>		Presentation	Video – Aug. 27
						Video – Aug. 27
	September 10-12, 2024	Averaged 332 daily attendees	<ul style="list-style-type: none"> <li>30.3.7 Process Carry/Certified Forward Payables and Vouchers</li> <li>20.3 Perform Budget Close</li> <li>20.2.2 Manage Cash Checking</li> <li>Statewide and Agency Chart of Account Values</li> <li>Allotments Budget Structures/Transactions</li> <li>SpeedKeys</li> <li>Financial Statements &amp; Year End Close</li> </ul>		Presentation – Sept. 10	Video – Sept. 10
					Presentation – Sept. 11	Video – Sept. 11
					SpeedKeys Presentation	
				Presentation – Sept. 12	Video – Sept. 12	

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