Florida PALM

Planning, Accounting, and Ledger Management

CHIEF FINANCIAL OFFICER
Jimmy Patronis
FLORIDA DEPARTMENT OF FINANCIAL SERVICES

MARCH 7, 2024

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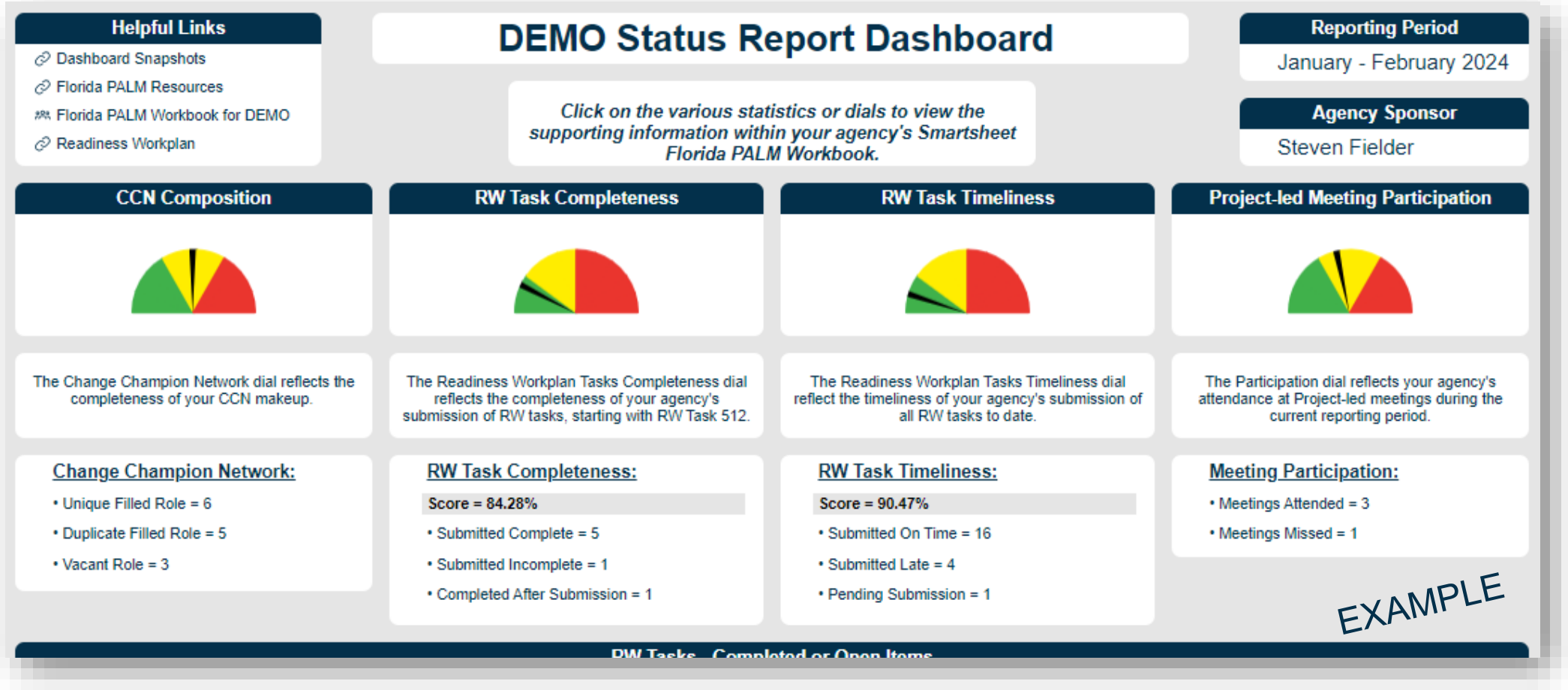
Task 521 – Submit Bimonthly Status Report

Due Monday 3/11



Helpful Links

- Dashboard Snapshots
- Florida PALM Resources
- Florida PALM Workbook for DEMO
- Readiness Workplan

DEMO Status Report Dashboard

Click on the various statistics or dials to view the supporting information within your agency's Smartsheet Florida PALM Workbook.

Reporting Period

January - February 2024

Agency Sponsor

Steven Fielder

CCN Composition	RW Task Completeness	RW Task Timeliness	Project-led Meeting Participation
The Change Champion Network dial reflects the completeness of your CCN makeup.	The Readiness Workplan Tasks Completeness dial reflects the completeness of your agency's submission of RW tasks, starting with RW Task 512.	The Readiness Workplan Tasks Timeliness dial reflect the timeliness of your agency's submission of all RW tasks to date.	The Participation dial reflects your agency's attendance at Project-led meetings during the current reporting period.
Change Champion Network: • Unique Filled Role = 6 • Duplicate Filled Role = 5 • Vacant Role = 3	**RW Task Completeness:** **Score = 84.28%** • Submitted Complete = 5 • Submitted Incomplete = 1 • Completed After Submission = 1	**RW Task Timeliness:** **Score = 90.47%** • Submitted On Time = 16 • Submitted Late = 4 • Pending Submission = 1	**Meeting Participation:** • Meetings Attended = 3 • Meetings Missed = 1

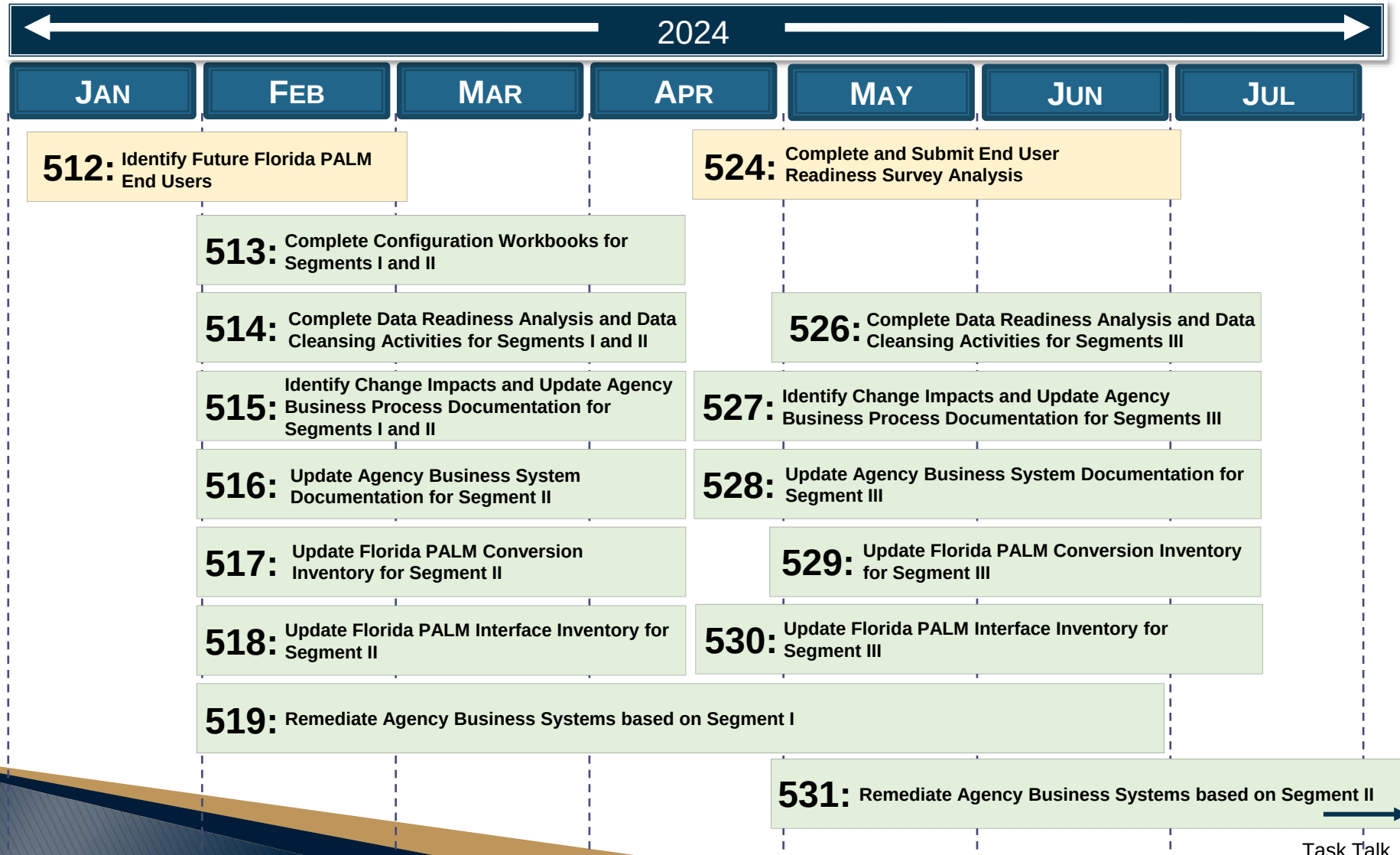
EXAMPLE

RW Tasks – Completed or Open Items

Configuration Updates Pending

- GL Organization Worksheet – updating to give the option to provide new values
- GL Local Funds Worksheet – updating to focus the activity on identification of clearing and revolving funds only
- Asset Management Worksheets – Location and Area ID being updated to allow identification of new location IDs

Current and Upcoming Tasks



Contact Information

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