Florida **PALM**

Planning, Accounting, and Ledger Management

CHIEF FINANCIAL OFFICER
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FLORIDA DEPARTMENT OF FINANCIAL SERVICES

THURSDAY Task Talk

Hosted by your favorite Florida PALM RC's

JUNE 13, 2024

Agenda

➤ Reminder: Tasks Due in June

➤ Task Spotlight
  • Task 519 - Remediate Agency Business Systems based on Segment I

➤ Knowledge Center Update – Interface & Reports Catalogs

➤ Questions

Reminder: Tasks Due in June

June 14

- Task 524 - Complete and Submit End User Readiness Survey Analysis
- Task 534 - Update CCN and Project Contacts
  (Reminder – Send your RC an email to confirm agency SAM)

June 28

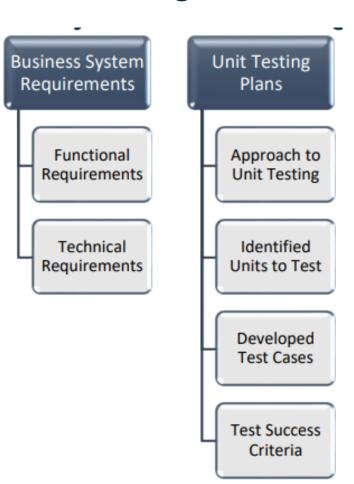Task 533 - Manage Agency-specific Implementation Schedule, Risks and Issues

Task 519 - Remediate Agency Business Systems based on Segment I

Task Spotlight!
519 - *Remediate Agency Business Systems based on Segment I*

Task Elements:

1. Review of your agency business system documentation and update of your approach

2. Remediation of your agency business system(s) and unit testing of the changes
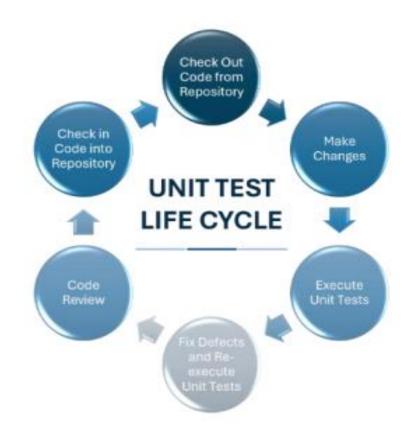
3. Documentation of your remediation status

Business System Requirements
- Functional Requirements
- Technical Requirements

Unit Testing Plans
- Approach to Unit Testing
- Identified Units to Test
- Developed Test Cases
- Test Success Criteria

Task Spotlight!
519 - *Remediate Agency Business Systems based on Segment I*

For agency business systems that require interfaces with cross-segment dependencies, <u>remediation must still be completed utilizing the known information gained from the interface layouts, related business process models and Segment Design Workshops</u>.

Internal build and unit test remediation efforts are typically completed at the code level. This alleviates the need to wait for future segment dependencies, allowing agencies to focus remediation efforts on individual units/components within their business systems as information is released

Task Spotlight!
519 - *Remediate Agency Business Systems based on Segment I*
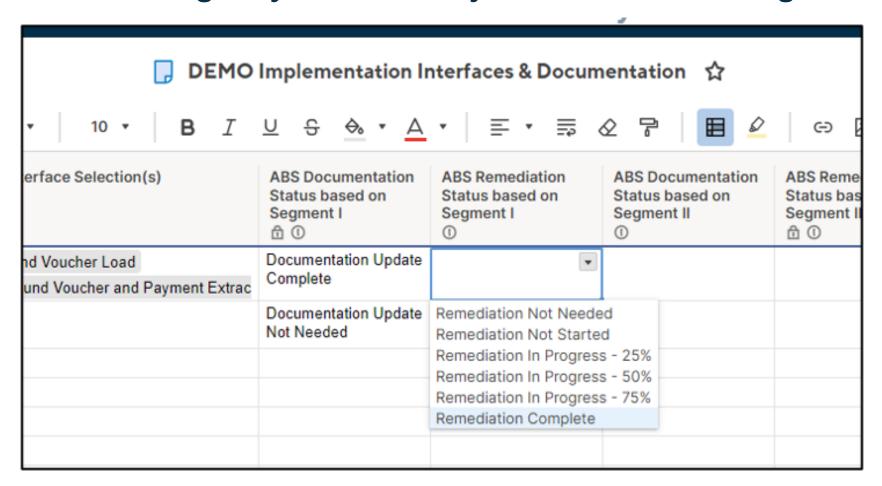
Task Completion Rubric
The ABS Remediation Status based on Segment I column must indicate "Remediation Not Needed" for each Agency Business System, where "Documentation Update Not Needed" is indicated in the ABS Documentation Status Based on Segment I column.
For all other Agency Business Systems, the ABS Remediation Status based on Segment I column must have a status of "Remediation Complete".
The task tracker has been marked as 100% complete for this Task.

Task Spotlight!
519 - *Remediate Agency Business Systems based on Segment I*

Knowledge Center Updates – Catalogs

Florida PALM
Planning, Accounting, and Ledger Management

Interface Catalog

Interface Catalog – The Interface Catalog is now located in the Florida PALM Knowledge Center.

Conversions Catalog

Conversions Catalog

Conversions Catalog Change Log

A Conversions Catalog is being provided to identify the conversions that will be available for the Florida PALM transition. The catalog will serve as a reference of available conversions for business systems to convert data into Florida PALM for tracking and recording purposes. These conversion offerings may evolve as agencies provide feedback to the Project Team. NOTE: *This catalog includes a limited amount of detail for conversions planned for Financials and Payroll Waves. In addition to adding more conversions, layouts and sample data will be added to planned conversions in the coming months.*

Reports Catalog

Reports Catalog – The Reports Catalog is now located in the Florida PALM Knowledge Center.

Public Queries

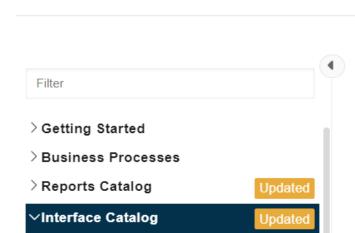Public Queries are a list of production queries available to agencies.

Knowledge Center Updates – Catalogs

Knowledge Center Updates – Catalogs

Stay updated on the latest content in the Knowledge Center by utilizing the advanced search feature to filter content by date (week, month, year, or specific date) and by tags and categories.

1. Access Advanced Search: Navigate to the Advanced search bar on the Homepage.
2. Use Date Filters:
   - *By Week, Month, Year*: Specify the timeframe to filter results according to recent updates.
   - *Specific Date*: If you're looking for updates on a particular day, enter the date to refine your search.

3. Use Tags and Categories:
   - *Tags*: These help categorize content based on specific topics or keywords. Use relevant tags to narrow down your search.
   - *Categories*: Filter results based on predefined categories to find information within specific domains.

For more guidance, **click here** to see a video demonstration on how to use the advanced search feature and filter content when searching for encumbrances!

Version History

Date	Revision Description
12/21/2023	Original Version
05/31/2024	Layout to include an update to the database field name used for user defined attributes to VALUE_ATTR

Questions?

Contact Information

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