

FloridaPALM

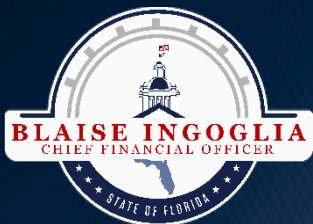
Planning, Accounting, and Ledger Management



THURSDAY Task Talk

Hosted by the Florida PALM Readiness Team

JULY 30, 2026



FloridaPALM
Planning, Accounting, and Ledger Management

Agenda

- ▶ Asset Conversion Mapping Request
- ▶ Updates/Reminders
 - Readiness Workplan Updates
 - 681 – Submit Monthly Progress Report – Testing, Training, Cutover
 - 703 – Configuration & Conversion Workbooks
 - UAT Engagement Plan
- ▶ OCM Minute with Amy Topol, DFS
- ▶ Upcoming Task Due Dates
- ▶ Questions

Asset Conversion Mapping – Due 8/21

- ▶ **New** – Asset Conversion Mapping Workbook ([Supplemental Guidance](#))
 - To be included in upcoming RW Task 706 – *Submit Configuration and Conversion Workbooks*
- ▶ **Why?** – To increase the number of agency assets that can be converted to Florida PALM
 - 2026-2027 Implementing Bill: “*State Agencies can verify all their active asset management records recorded in FLAIR can be converted with the proper asset and depreciation values established in Florida PALM.*”
- ▶ **What is included?** - Assets that have errored in past conversion runs or have been defaulted
 - Mapping worksheet includes Dry Run 2 data, and will information provided be applied to UAT refresh
- ▶ **Agency Action** - Confirm Fund-BE-Category and Property Class Code
 - Error Messaging is real time
 - Capital Asset Fund Assistance Requested – to be used when their Current Use Fund is in error
 - Select value and provide comment by **8/14** – Project team will reach out for assistance
 - Data cleansing required in FLAIR – results will apply to Dry Run 4

Updates/Reminders – Due 7/31

- ▶ Task 681 July Monthly Progress Reports
 - Requirements for this month:
 - Confirmation of Risks and Issues
 - Deployment Plan Questionnaire
 - Agency Supplier Testing
- ▶ Task 703 Configuration & Conversion Workbooks
 - Configuration workbooks must be complete and error free for task completion
 - Conversion Workbooks unlocked
 - Organization Mapping
 - OCA Mapping
 - Grant ID Mapping
 - PCC001 – Projects
- ▶ UAT Engagement Plan
 - Due by July 31 from Agency Sponsor to EOG/OPB, Chair or the Senate Appropriations Committee, Chair of the House Budget Committee, and Florida PALM Project Director



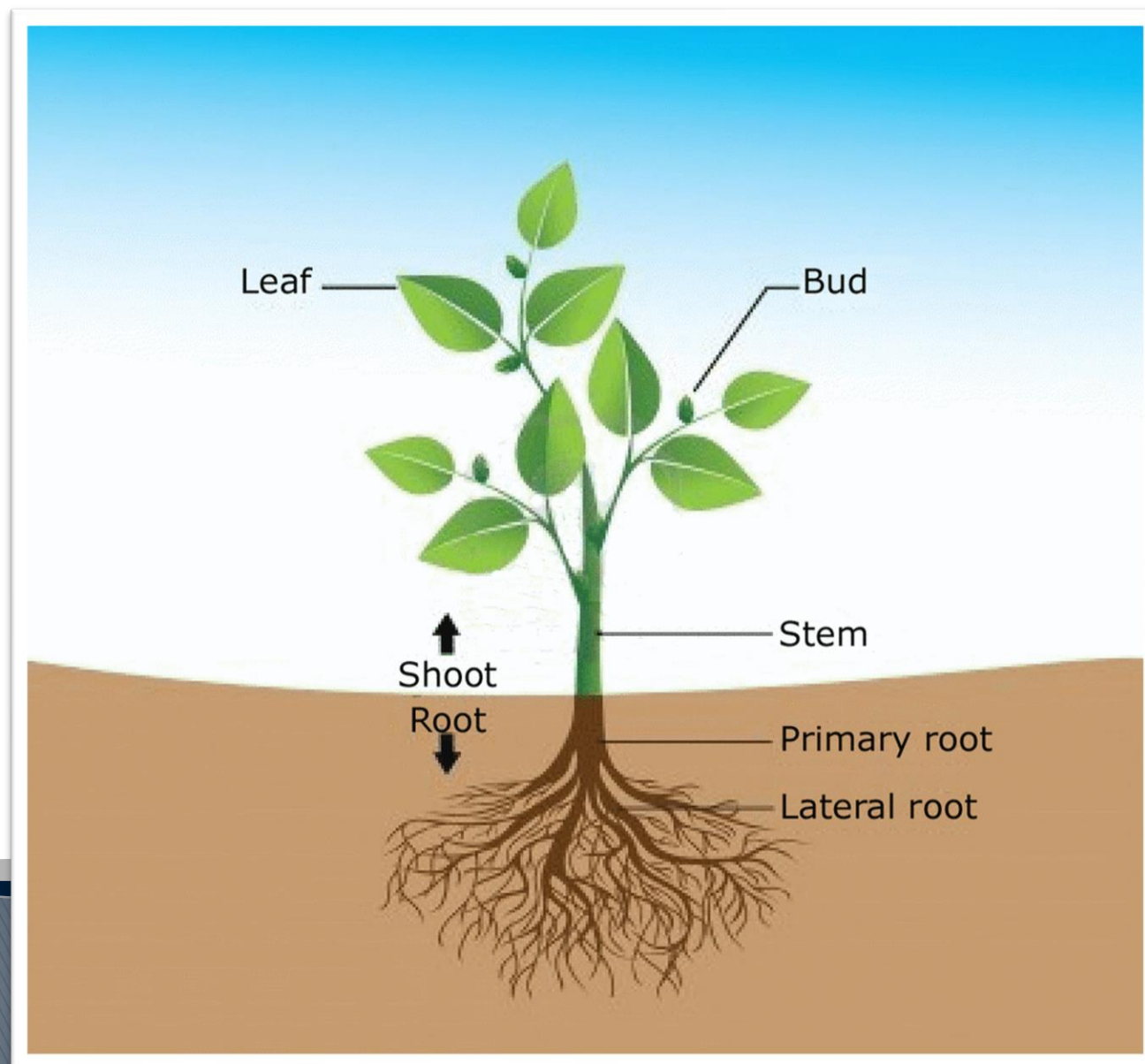
Updates/Reminders

► Readiness Workplan Updates

- To be published later today
- Aligning RW tasks to recent Testing Timeline updates and Deployment Planning information

Task ID	Task Name	Task Planned Start Date	Task Planned End Date	NEW Start Date	NEW End Date
705	Complete Data Cleansing in Preparation for Dry Run 3	07/13/26	09/4/26	N/A	08/21/26
710	Complete Data Cleansing in Preparation for Dry Run 3	09/07/26	10/23/26	08/24/26	10/09/26
712	Complete Data Cleansing in Preparation for Dry Run 3	10/26/26	TBD	10/12/26	12/23/26

**Which part of
this diagram
is most
important?**

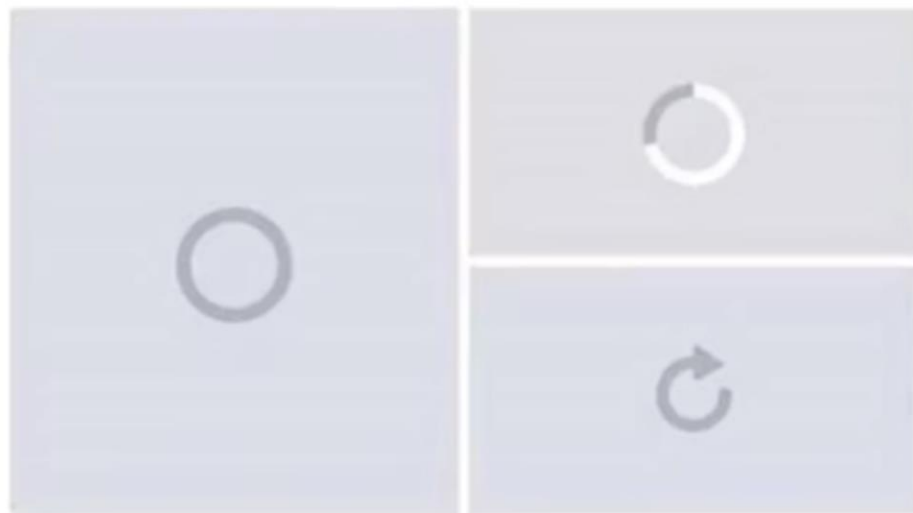




OFTEN, WE'RE
FOLLOWING A SCRIPT
THAT WAS WRITTEN
WHEN WE WERE VERY
YOUNG.



My brain in math

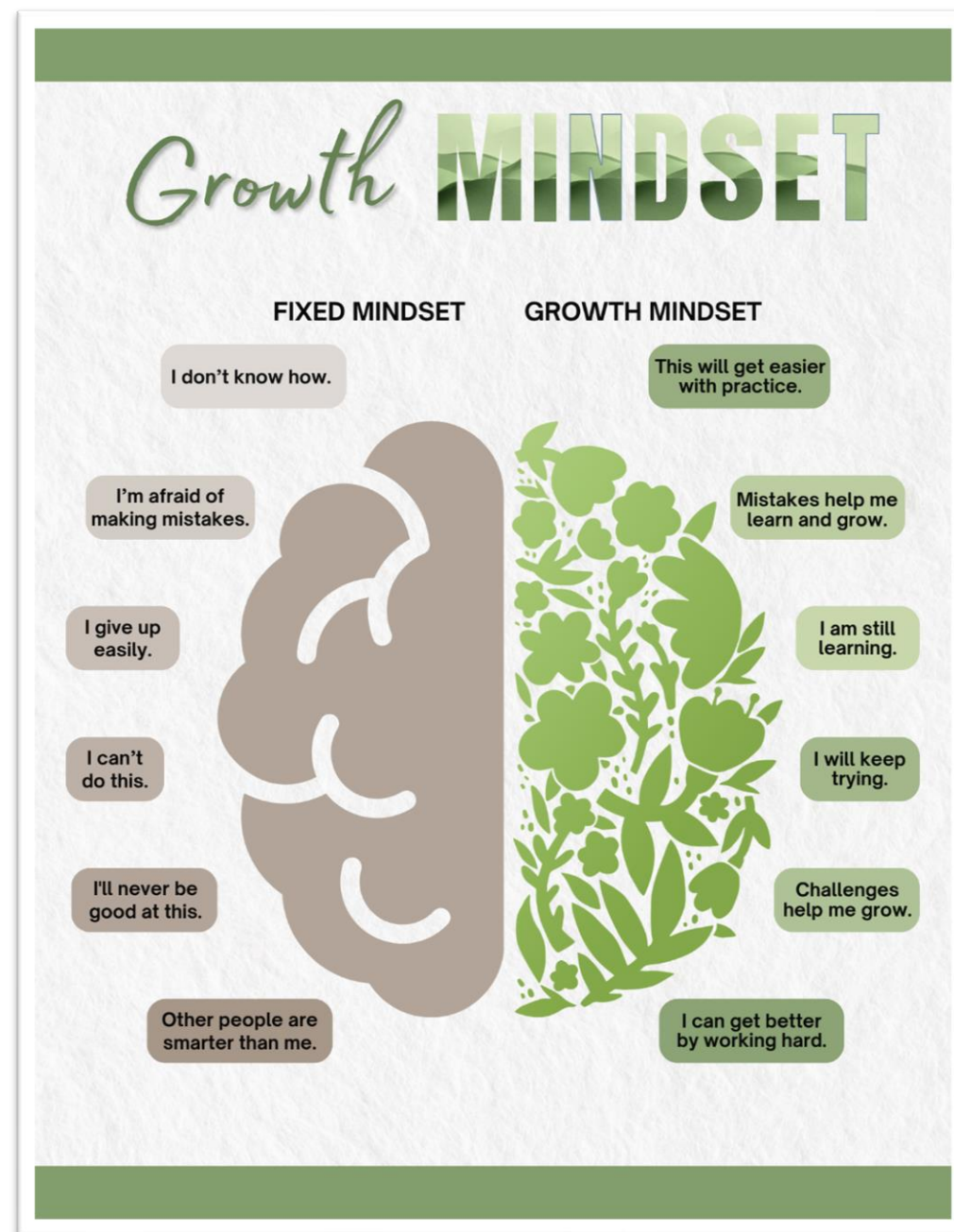


HOW TO MEASURE ANYTHING

Challenge Your Limiting Beliefs

Ask Yourself:

- Where did this belief come from?
- Is this true?
- Can I think of an example where this isn't true?



Task Reminders

Upcoming Due Dates:

Friday, July 31

- ✓ 681 – Submit Monthly Progress Report - Testing, Training, Cutover
- ✓ 703 – Maintain Configuration and Conversion Workbooks
- ✓ UAT Engagement Plans

Friday, August 21

- ✓ 704 – Maintain Role Mapping Worksheet
- ✓ 705 – Complete Data Cleansing in Preparation for Dry Run 3

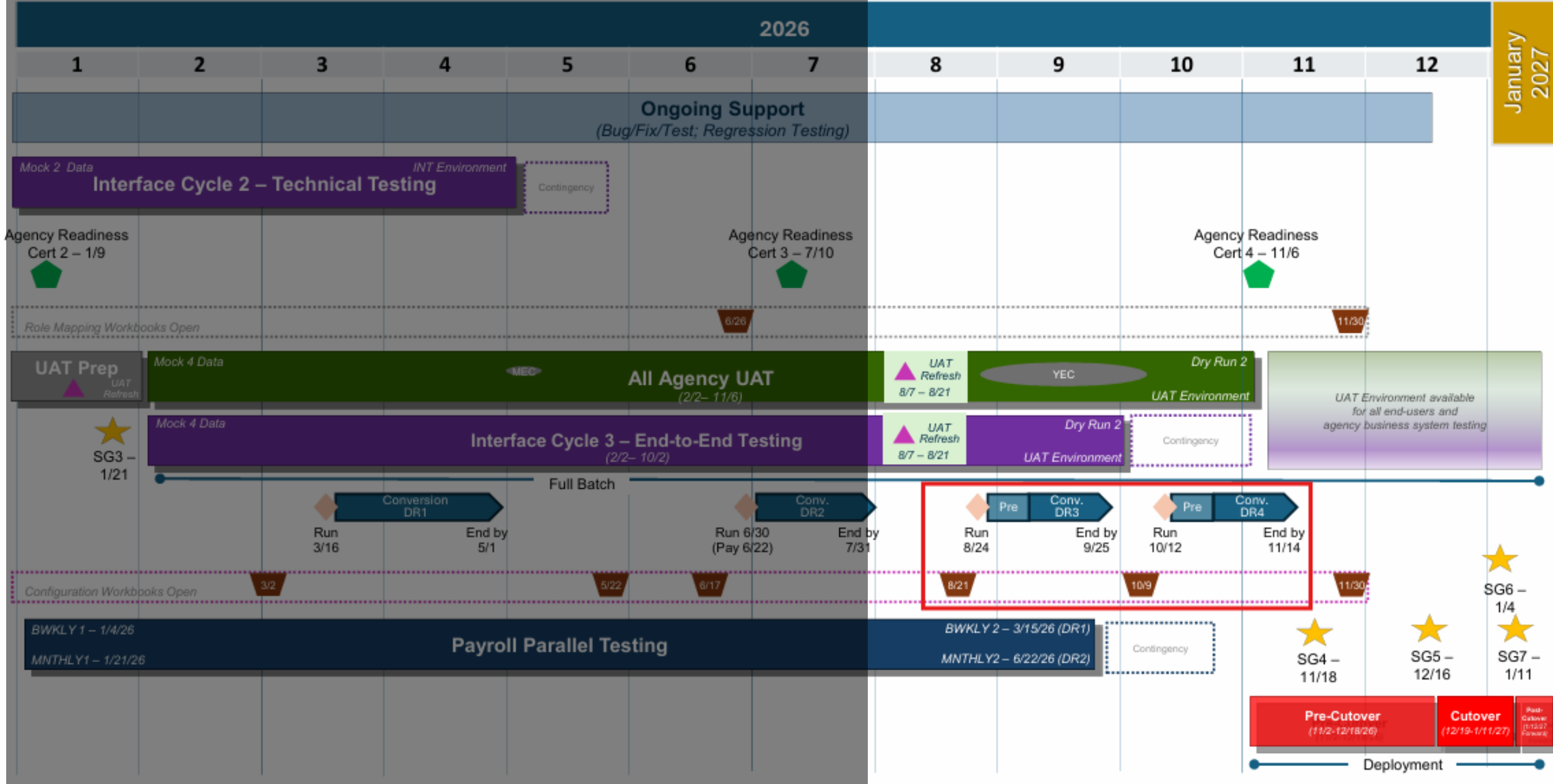
Friday, September 11

- ✓ 586 – Create Agency Deployment Plan and Cutover Checklist to Prepare for Go-Live



Testing Timeline

As of July 21, 2026



Questions?



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KNOWLEDGE CENTER

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