

ADDENDUM H
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 6/30/2016

Printed 6/14/2016 7:57 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Cim#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1122	ICS Cremation & Funeral Home, Inc.	Boldt, Lloyd Thomas	American Family Cremation Society, Inc.	\$260.55	\$260.55	
CPTF-1121	Lynch, Catherine	Lynch, Catherine	JGR Funeral Home	\$1,600.00	\$1,600.00	
CPTF-1120	Lynch, Kurt Lee	Lynch, Kurt Lee	JGR Funeral Home	\$1,600.00	\$1,600.00	
CPTF-1103	Matias, George	Matias, George	Funeraria Nacional Sur Corporation	\$752.06	\$308.79	4
CPTF-1123	Samuel, Carolyn	Samuel, Carolyn	Cunningham's Funeral Home	\$2,950.00	\$2,950.00	
CPTF-1119	Williams-Cox, Minnie M	Williams-Cox, Minnie M	E. A. Stevens Funeral Home, P.A.	\$3,270.00	\$3,270.00	

Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of June 13, 2016	\$8,740,733.90
# Claims Presented at This Board Meeting	6
\$ Claims Presented at This Board Meeting	\$9,989.34
Claims Paid as June 13, 2016 (for fiscal year 2015-2016)	\$139,407.38
Quarterly Remittances of June 14, 2016 (fiscal year 2015-2016)	\$816,885.00

Claim Recommendations—Preneed Consumer Protection Trust Fund	
Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.