ADDENDUM I

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 11/2/2017 **Printed** 10/20/2017 8:41 AM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1331	Borges, Alejandro Luis	Borges, Alejandro Luis	Funeraria Nacional Sur Corporation	$1,609.00	$1,609.00	
CPTF-1327	Cole, Jean R	Cole, Jean R	Brant Funeral Services, LLC	$1,155.00	$1,155.00	
CPTF-1330	Swilley Funeral Home & Cremation Services, Inc	Reyes, Antonio	JGR Funeral Home	$3,345.00	$3,345.00	
CPTF-1329	Beaches Memorial Services LLC	Washington, Galvester	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$1,200.00	$677.56	4
CPTF-1328	Beaches Memorial Services LLC	Watson, Marcia	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$2,665.00	$2,665.00	
CPTF-1326	Oberst, Christine W	Wonderlin, Frank	American Family Cremation Society, Inc.	$442.00	$120.00	4

 CM initials: 10/20/17 DM Initials: 10/20/17 Div Dir/or Ass't Div Dir Initials: 10-20-17

Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of October 24, 2017	$8,804,963.27
# Claims Presented at This Board Meeting	6
$ Claims Presented at This Board Meeting	$9,571.56
Claims Paid as October 24, 2017 (for fiscal year 2017-2018)	$94,118.49
Quarterly Remittances of October 24, 2017 (for fiscal year 2017-2018)	$206,141.00

Claim Recommendations—Preneed Consumer Protection Trust Fund	
Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.