

ADDENDUM G
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 3/2/2017

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1215	ICS Cremation Society, Inc.	Adams, Brian S	American Family Cremation Society, Inc.	\$331.92	\$331.92	
CPTF-1205	Gonzalez, Mercedes	Brito, Julia Maria	JGR Funeral Home	\$3,545.00	\$1,018.01	4
CPTF-1216	ICS Cremation Society, Inc.	Calhoun, Olga	American Family Cremation Society, Inc.	\$299.00	\$299.00	
CPTF-1230	Chichester, Lois E	Chichester, Lois E	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$2,995.00	\$2,995.00	
CPTF-1227	Davis, Regine	Davis, Regine	Brock's Hometown Funeral Home	\$1,345.00	\$1,345.00	
CPTF-1221	ICS Cremation Society, Inc.	Forgotson, Elaine	American Family Cremation Society, Inc.	\$150.00	\$150.00	
CPTF-1217	ICS Cremation Society, Inc.	Gardner, Sarah	American Family Cremation Society, Inc.	\$186.29	\$185.29	11

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ADDENDUM 4
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Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 3/2/2017

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Cim#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1203	Ontivero, Fernando	Gonzalez, Mercedes	JGR Funeral Home	\$1,950.00	\$212.57	4
CPTF-1225	ICS Cremation Society, Inc.	Humphrey, Henry	American Family Cremation Society, Inc.	\$306.78	\$306.78	
CPTF-1128	Hurtado De Mendoza, Angela	Hurtado De Mendoza, Angela	Funeraria Nacional Sur Corporation	\$2,025.00	\$1,614.86	4
CPTF-1218	ICS Cremation Society, Inc.	Jackson, William L	A Dignified Funeral Alternatives, Inc	\$179.40	\$179.40	
CPTF-1214	ICS Cremation Society, Inc.	Johnson, James F.	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-1219	ICS Cremation Society, Inc.	Kendall, Marjorie	American Family Cremation Society, Inc.	\$332.60	\$332.60	
CPTF-1220	ICS Cremation Society, Inc.	Ludlow, Betty	American Family Cremation Society, Inc.	\$150.00	\$150.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1223	ICS Cremation Society, Inc.	Martin, Janet R	American Family Cremation Society, Inc.	\$180.00	\$180.00	
CPTF-1224	ICS Cremation Society, Inc.	Matich, Beulah	American Family Cremation Society, Inc.	\$407.00	\$407.00	
CPTF-1226	ICS Cremation Society, Inc.	Nierode, Eileen	American Family Cremation Society, Inc.	\$241.80	\$241.80	
CPTF-1204	Gonzalez, Mercedes	Ontivero, Fernando	JGR Funeral Home	\$1,950.00	\$219.51	4
CPTF-1233	Roman, Maria Dej	Roman, Maria Dej	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$2,095.00	\$2,095.00	
CPTF-1228	Tabb, John	Tabb, John	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,745.00	\$1,745.00	
CPTF-1229	Tabb, John	Tabb, John	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,495.00	\$1,495.00	

ADDENDUM 6
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CIm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)

CPTF-1222	ICS Cremation Society, Inc.	Therrien, Agnes T	American Family Cremation Society, Inc.	\$494.55	\$494.55	

Consumer Protection Trust Fund - Administrative Report

Preneed Funeral Contract Consumer Protection Trust Fund Balance as of January 19, 2017	\$8,795,090.41
# Claims Presented at This Board Meeting	22
\$ Claims Presented at This Board Meeting	\$16,118.29
Claims Paid as February 20, 2017 (for fiscal year 2016-2017)	\$102,566.96
Quarterly Remittances of February 20, 2017 (fiscal year 2016-2017)	\$491,507.45

Claim Recommendations – Preneed Consumer Protection Trust Fund	
Reduction Code	
N/A	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.