# AMENDED AGENDA BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES TELECONFERENCE MEETING March 2, 2017 - 10:00 A.M. (850) 413-1558 – Conference ID: 318038 Department of Financial Services 111 W Madison St, Pepper Bldg. #320 Tallahassee FL 32399

# THIS MEETING IS OPEN TO THE PUBLIC

#### 1. Call to Order, Preliminary Remarks and Roll Call

# 2. Action on the Minutes

A. February 2, 2017

# 3. Application(s) for Preneed Sales Agent

A. Informational Item (Licenses Issued <u>without</u> Conditions) – Addendum A

#### 4. Application(s) for Continuing Education Course Approval

- A. Recommended for Approval without Conditions Addendum B
  - (1) Florida Cemetery, Cremation & Funeral Association (75)
  - (2) International Cemetery, Cremation and Funeral Association (22808)
  - (3) Kates-Boylston Publications (23010)
  - (4) MK Jones & Associates, Inc. (9605)
  - (5) National Funeral Directors and Morticians Association (15608)
  - (6) National Funeral Directors Association (136)
  - (7) The Dodge Institute for Advanced Mortuary Stu (81)

#### 5. Application(s) for Florida Law and Rules Examination

- A. Informational Item (Licenses Issued without Conditions) Addendum C
  - (1) Direct Disposer
    - (a) Manuel, David M
    - (b) Rojas, Alejandro A
  - (2) Funeral Director (Internship and Exam)
    - (a) Eggert, Trina
  - (3) Funeral Director and Embalmer (Endorsement)
    - (a) Brown, Matthew C
    - (b) Frisolone, Peter M
    - (c) Gatlin Sr, James K
    - (d) Johnson, Drew T
    - (e) Martin, Christopher P
    - (f) Ridener, Daniel C
  - (4) Funeral Director and Embalmer (Internship and Exam)
    - (a) Katerman, Kathy M
    - (b) Ware, Amanda M

# 6. Application(s) for Internship

- A. Informational Item (Licenses Issued <u>without</u> Conditions) Addendum D
  - (1) Funeral Director
    - (a) Garrison, Lindsey F142375
    - (b) Trzyna, James E F065239
  - (2) Funeral Director and Embalmer

- (a) Betancourt, Carla P F143985
- (b) Gregory, Christine A F086233
- (c) Kollarnik, Elizabeth N F142502
- (d) Matthews-Leverette, Joshua F086691
- (e) Toker, Richard J F138830
- (f) Van Amburgh, Morgan L F142528

# 7. Application(s) for Change of Location

- A. Informational Item (Licenses issued without Conditions) Addendum E
  - (1) Alavon Direct Cremation Service (DDE) (F041583) (South Daytona)

#### 8. Application(s) for Registration as a Training Agency

- A. Informational Item (Licenses issued without Conditions) Addendum F
  - (1) Cooper Funeral Home (Chipley) (F041802)
  - (2) Waldon Professional Funeral & Cremation Services (Sanford) (F073727)

#### 9. Consumer Protection Trust Fund Claims

A. Recommended for Approval without Conditions – Addendum G

#### 10. Application(s) for Change of Ownership (Foundation Partners of Florida LLC)

- A. Recommended for Approval with Conditions Collective Coversheet
  - (1) Foundation Partners of Florida LLC d/b/a Steele's Family Funeral Services (Winter Haven)
    - (a) Application(s) for Cinerator Facility
    - (b) Application(s) for Funeral Establishment
- B. Recommended for Approval <u>with</u> Conditions
  - (1) Application(s) for Preneed Branch License Addendum H

#### 11. Application(s) for Cinerator Facility

- A. Recommended for Approval <u>with</u> Conditions
  - (1) Cooks & Cooper Funeral Home Inc. D/B/A Madison County Crematory (Madison)

# 12. Application(s) for Direct Disposal Establishment

- A. Recommended for Approval with Conditions
  - (1) Mullins Memorial Funeral Home & Cremation Service Inc. D/B/A Cremation Center of Southwest Florida (Fort Myers)

# 13. Application(s) for Funeral Establishment

- A. Recommended for Approval <u>with</u> Conditions
  - (1) Sarah L Carter's Funeral Home Inc. (Jacksonville)
  - (2) Whatley Funeral Services LLC (Port St Joe)

# 14. Application(s) for Preneed Main License

- A. Recommended for Approval <u>with</u> Conditions
  - (1) Arcelays Funeral Services LLC (Opa-Locka)

#### **15.** Application(s) for Refrigeration Facility

- A. Recommended for Approval with Conditions
  - (1) North Central Florida Removal Service LLC (Lake City)

# 16. Application(s) for Removal Facility

- A. Recommended for Approval with Conditions
  - (1) BK's Removals LLC (Royal Palm Beach)

# 17. Contract(s) or Other Related Form(s)

- A. Recommended for Approval without Conditions
  - (1) Pre-Construction Performance Bond(s)
    - (a) SE Combined Services of Florida, LLC D/B/A Caballero Rivero Woodlawn South (F077498) (Miami)
- B. Recommended for Approval <u>with</u> Conditions
  - (1) Preneed Sales Agreement(s)
    - (a) Premier Funeral Plans LLC D/B/A Anderson-McQueen Funeral Homes (F038703) (St. Petersburg)

# 18. Executive Director's Report

- A. Rulemaking Cleanup Project (Action)
  - (1) Rule 69K-1.001 Forms
  - (2) Rule Chapter 69K-5
- B. Report: Payment of Disciplinary Fines and Costs (Informational)
- C. Request for 60-Day Extension Chambery Family Funeral Home and Cremations (Palm Coast) (Action)

# ITEM ADDED TO THE AGENDA

#### 19. Chairman's Report (Verbal)

#### 20. Office of Attorney General's Report (Verbal)

- A. Attorney General's Rules Report (Informational)
- B. Application for Embalmer Apprentice License Form DFS-N1-1755 (Action)
- C. Application to Extend Embalmer Apprenticeship Form DFS-N1-1733 (Action)
- D. 27.001 Embalmer Apprentice Program Notice of Change Rule Text (Action)

#### 21. Upcoming Meeting(s)

- A. April 13th (DoubleTree by Hilton Jacksonville Airport Jacksonville)
- B. May 18<sup>th</sup> (Teleconference)
- C. June 29<sup>th</sup> (Tallahassee)
- D. July 13<sup>th</sup> (Teleconference)
- E. August 3<sup>rd</sup> (Embassy Suites by Hilton Orlando North Altamonte Springs)
- F. September 7<sup>th</sup> (Teleconference)
- G. October 5th (DoubleTree by Hilton Tampa Airport Westshore Tampa)
- H. November 2<sup>nd</sup> (Teleconference)
- I. December 7<sup>th</sup> (Tallahassee)

#### 22. Adjournment

THE CHAIRMAN MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.