

ADDENDUM H
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 5/3/2018

Printed 4/19/2018 11:18 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1390	Gertler, Rita	Gertler, Rita	American Family Cremation Society, Inc.	\$503.00	\$120.00 ✓	4
CPTF-1394	ICS Cremation Society, Inc.	Adams, Larry G	JGR Funeral Home	\$269.82	\$269.82 ✓	
CPTF-1389	Pamela Allison	Allison, Ray H	JGR Funeral Home	\$122.93	\$122.93 ✓	
CPTF-1392	ICS Cremation Society, Inc.	Baldyga, Joseph	American Family Cremation Society, Inc.	\$250.83	\$250.83 ✓	
CPTF-1393	Carrillo, Robert	Carrillo, Victoria	JGR Funeral Home	\$410.00	\$410.00 ✓	
CPTF-1391	ICS Cremation Society, Inc.	Frederick, Eleanor	American Family Cremation Society, Inc.	\$510.80	\$510.80 ✓	
CPTF-1397	Graddic, Ruby M	Graddic, Ruby M	Cunningham's Funeral Home	\$5,000.00	\$4,500.00 ✓	2

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1395	ICS Cremation Society, Inc.	Heikel, Fred A	American Family Cremation Society, Inc.	\$120.00	\$120.00	
CPTF-1376	Beaches Memorial Services LLC	Mullican, Virginia	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,495.00	\$1,495.00	
CPTF-1378	Beaches Memorial Services LLC	Reese, Sandra	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$495.00	\$495.00	
CPTF-1377	Beaches Memorial Services LLC	Reinhardt, Juana	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1396	ICS Cremation Society, Inc.	Souza, Milton J	American Family Cremation Society, Inc.	\$189.90	\$189.90	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: April 25, 2018	\$8,853,983.64
# Claims Presented at This Board Meeting	12
\$ Claims Presented at This Board Meeting	\$8,784.28
Claims Paid as of April 25, 2018 (for fiscal year 2017-2018)	\$170,087.89
Quarterly Remittances paid as of April 25, 2018 (for fiscal year 2017-2018)	\$576,939.00

Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code	
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.