

ADDENDUM G

Claim Recommendations -- Preeed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 7/12/2018 **Printed** 7/3/2018 12:53 PM **Page 1 of 2**

These are claims against the Preeed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clim#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amnt claimed	Amount recommended	Reduction code(s)
CPTF-1431	Barata, Sandy	Barata, Sandy	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$3,775.00	\$3,716.06	4
CPTF-1406	Hastings, George Emory	Hastings, Donna L	American Family Cremation Society, Inc.	\$500.00	\$100.48	4
CPTF-1426	Hearth, Kurt	Hearth, Kurt	Cemetery Professionals/Beaches Memorial/First Coast Funeral Home	\$1,935.00	\$918.08	4
CPTF-1409	Beaches Memorial Services LLC	Judd, Donald Ray	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,505.00	\$1,067.91	4
CPTF-1414	Beaches Memorial Services LLC	Loadholtz, William	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1430	MacDonald, Katheryn	MacDonald, Katheryn	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$4,995.00	\$4,795.50	4
CPTF-1433	Beaches Memorial Services LLC	Midgett, Claude Eugene	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$150.00	\$150.00	

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Clim#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1379	Beaches Memorial Services LLC	Mier, Leila	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$695.00	\$695.00	
CPTF-1432	Beaches Memorial Services LLC	Murphy, Josephine	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$395.00	\$324.58	4
CPTF-1429	Stagg, Elizabeth	Stagg, Elizabeth	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$600.00	\$600.00	
CPTF-1438	Thibodeau, Wilfred	Thibodeau, Wilfred	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$990.00	\$990.00	
CPTF-1428	Wood, Erminda	Wood, Erminda	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$2,490.00	\$1,870.40	4

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Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: July 2, 2018	\$8,880,751.08
# Claims Presented at This Board Meeting	14
\$ Claims Presented at This Board Meeting	\$15,527.51
Claims Paid as of July 2, 2018 (for fiscal year 2017-2018)	\$191,030
Quarterly Remittances paid as of July 2, 2018 (for fiscal year 2017-2018)	\$756,945

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.