

ADDENDUM F
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1542	Beaches Memorial Services LLC	Bonkoski, Joanne	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$4,520.00	\$4,520.00	
CPTF-1533	ICS Cremation & Funeral Home, Inc.	Deschenes, Lillian	American Family Cremation Society, Inc.	\$219.20	\$219.20	
CPTF-1539	C L Page Mortuary Inc	Holley, Jestine Johnson	Dallas Graham-Samuel C. Rogers & Sons Mortuary	\$4,204.06	\$4,204.66	
CPTF-1541	Beaches Memorial Services LLC	Jones, Miriam	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$350.00	\$350.00	
CPTF-1540	Beaches Memorial Services LLC	Jones, Miriam	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$975.00	\$975.00	
CPTF-1534	Marsh, Marilyn	Marsh, Marilyn	Tishman Funeral Home	\$984.86	\$984.86	
CPTF-1537	Shikany's Bonita Funeral Home	Marsh, Martin A	Tishman Funeral Home	\$879.68	\$879.68	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1536	Shikany's Bonita Funeral Home	Marsh, Martin A	Tishman Funeral Home	\$984.86	\$984.86	
CPTF-1547	Beaches Memorial Services LLC	Modesky, James J	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$2,545.00	\$2,545.00	
CPTF-1546	Beaches Memorial Services LLC	Modesky, James J	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$575.00	\$575.00	
CPTF-1545	Beaches Memorial Services LLC	Modesky, James J	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,495.00	\$1,495.00	
CPTF-1544	Beaches Memorial Services LLC	Modesky, James J	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,490.00	\$1,490.00	
CPTF-1538	Rich, Dale Philip	Rich, Dale Philip	Abbey-Parklawn Funeral Home	\$510.00	\$510.00	
CPTF-1543	Weber, Antonette	Weber, Antonette	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	\$1,640.00	\$1,640.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: January 23, 2019	\$8,882,298.01
# Claims Presented at This Board Meeting	14
\$ Claims Presented at This Board Meeting	\$21,373.26
Claims Paid as of January 23, 2019 (for fiscal year 2018-2019)	\$141,250.41
Quarterly Remittances paid as of January 23, 2019 (for fiscal year 2018-2019)	\$418,112.41

Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code	
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.