

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 7/11/2019 Printed 7/2/2019 12:41 PM Page 1 of 2

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1602	Boza & Roel Funeral Home	Alvarez, Ofelia	JGR Funeral Home	\$7,140.00	\$7,140.00	
CPTF-1596	Veterans Funeral Care Inc	Dunn, Ruth N	International Association of Mortuary Services, Inc. (see History entry for "John Competiello entities")	\$640.00	\$640.00	
CPTF-1603	Beaches Memorial Services LLC	Harrell, Christine	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$300.00	\$300.00	
CPTF-1586	Kennedy, Irish Rose	Kennedy, Irish Rose	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$2,200.00	\$2,200.00	
CPTF-1585	Kennedy, Irish Rose	Kennedy, Irish Rose	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,600.00	\$1,600.00	
CPTF-1588	Beaches Memorial Services LLC	Latta, Helen	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$395.00	\$395.00	
CPTF-1606	Mautte Jr, Stanley	Mautte Jr, Stanley	American Family Cremation Society, Inc.	\$620.00	\$525.00	16

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 7/11/2019 Printed 7/2/2019 12:41 PM Page 2 of 2

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

CIm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1607	Mautte, Christel	Mautte, Christel	American Family Cremation Society, Inc.	\$620.00	\$525.00	16
CPTF-1601	Oppel, Janette	Oppel, Frederick	American Family Cremation Society, Inc.	\$531.00	\$394.78	4
CPTF-1600	Oppell, Janette	Oppel, Janette	American Family Cremation Society, Inc.	\$531.00	\$394.78	4
CPTF-1604	Beaches Memorial Services LLC	Richmond, Shirley	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$300.00	\$300.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: June 30, 2019	\$8,978,781
# Claims Presented at This Board Meeting	11
\$ Claims Presented at This Board Meeting	\$14,414.56
Claims Paid as of June 30, 2019 (for fiscal year 2018-2019)	\$207,181
Quarterly Remittances paid as of June 30, 2019 (for fiscal year 2018-2019)	\$793,640

Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code	
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.