ADDENDUM D

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 2/3/2022 **Printed** 1/25/2022 1:34 PM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1957	McGee, Nina	Blevins, Irene S.	J.R. Williford d/b/a East Coast Cemetery Supply & Monument Co.	$4,160.00	$1,900.00	
CPTF-1960	SW Florida Funeral & Cremation Services	Cirer, Eunice R	American Family Cremation Society, Inc.	$258.63	$258.63	4
CPTF-1952	Conner, Nancy M	Clark, Peggy Cole	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1953	Doffek, Sherrie J	Doffek, Sherrie J	American Family Cremation Society, Inc.	$627.00	$399.80	4
CPTF-1961	SW Florida Funeral & Cremation Services	French, George W	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1954	Lee, Sandra K	Lee, Norman R	J.R. Williford d/b/a East Coast Cemetery Supply & Monuments Co.	$3,590.00	$3,590.00	
CPTF-1963	SW Florida Funeral & Cremation Services	Loring, Frances A	ICS Cremation Society, Inc	$945.00	$945.00	

 LM initials: LM SH Initials: _____ Div Dir/or Ass't Div Dir Initials: CS 1-27-2022

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1956	Lovaglio, Dorothy	Lovaglio, Dorothy	ICS Cremation Society, Inc	$1,745.00	$1,295.00	
CPTF-1950	Beaches Memorial Services LLC	McGee, Gerald Xavier	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	$2,220.00	$1,316.37	4
CPTF-1965	Walker, Lexine D	Zelenik, Jola	ICS Cremation Society, Inc	$1,225.00	$1,195.00	7

 LM initials: LM SH Initials: _____ Div Dir/or Ass't Div Dir Initials: 1-27-2022

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: December 17, 2021	$9,389,699
# Claims Presented at This Board Meeting	10
$ Claims Presented at This Board Meeting	$12,689.80
Claims Paid as January 17, 2022 (for fiscal year 2021-2022)	$91,278.70
Quarterly Remittances paid as of January 17, 2022 (for fiscal year 2021-2022)	$469,455

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.