ADDENDUM D

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 3/3/2022 **Printed** 2/21/2022 2:07 PM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1951	Altemari, Paul A	Altermari, Paul A	ICS Cremation Society, Inc	$1,115.00	$448.50	4
CPTF-1968	Butler, Joy B	Byrd, Theodore	Cunningham's Funeral Home	$4,249.10	$4,209.10	16
CPTF-1969	Cote, Jean M	Cote, Jean M	ICS Cremation Society, Inc	$945.00	$945.00	
CPTF-1949	Seay, Jacqueline	Ingraham, Melcenia	Carey, Royal 'N Ram Mortuary	$4,069.27	$4,069.27	
CPTF-1970	Johanson, Jay R	Johanson, Donna C	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1972	Martinez, Ramona	Martinez, Ramona	Funeraria La Cubana	$4,000.00	$4,000.00	
CPTF-1964	SW Florida Funeral & Cremation Services	Matthews, Stanley G	ICS Cremation Society, Inc	$695.00	$695.00	

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: CS 2-21-2022

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1973	O'Sullivan, Jeremiah	O'Sullivan, Jeremiah	ICS Cremation Society, Inc	$1,125.00	$805.00	16
CPTF-1974	Pare, Daniel J	Pare, Daniel J	ICS Cremation Society, Inc	$1,045.00	$1,045.00	
CPTF-1975	Pare Dolores	Pare, Dolores E	ICS Cremation Society, Inc	$1,045.00	$1,045.00	
CPTF-1955	Ross, Margaret M	Ross, Margaret M	ICS Cremation Society, Inc	$1,115.00	$795.00	16
CPTF-1959	Stoltie, James M	Stoltie, James M	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1958	Stoltie, Mary L	Stoltie, Mary L	ICS Cremation Society, Inc	$795.00	$795.00	

 LM initials: LM SH Initials: _____ Div Dir/or Ass't Div Dir Initials: ES 2-21-2022

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: February 18, 2022	$9,389,699
# Claims Presented at This Board Meeting	13
$ Claims Presented at This Board Meeting	$20,541.87
Claims Paid as February 18, 2022 (for fiscal year 2021-2022)	$93,191.14
Quarterly Remittances paid as of February 18, 2022 (for fiscal year 2021-2022)	$497,070.00

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.