ADDENDUM _____

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 4/7/2022 **Printed** 3/23/2022 9:27 AM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1967	Young, Martha	Benjamin, Roderick F	Creal Funeral Home, Inc	$3,830.07	$3,830.07	
CPTF-1978	Caveda, Candida	Caveda, Wilfred	Funeraria Nacional Sur Corporation	$1,600.00	$160.00	4
CPTF-1996	Warren Family Funeral Services LLC	Fouraker, Louise	Prestwood Funeral Home	$9,750.00	$9,750.00	
CPTF-1971	Turner Funeral Homes	Groner, Charles E	American Family Cremation Society, Inc.	$250.87	$250.87	4
CPTF-1980	Keeffe, Paulette	Keeffe, Paulette N	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1995	Veterans Funeral Care Inc	Lersch, Ernest P	Global Mortuary, Inc. (see History entry for "John Competiello entities")	$350.00	$350.00	
CPTF-1982	Ludington, Alan	Ludington, Debra Lynn	ICS Cremation Society, Inc	$1,095.00	$995.00	

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: CS 3-29-2022

ADDENDUM _____

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1976	McKenna, Maureen Ann	McKenna, Maureen A	ICS Cremation Society, Inc	$750.00	$750.00	
CPTF-1989	SW Florida Funeral & Cremation Services	Mount, Raymond S	ICS Cremation Society, Inc	$995.00	$995.00	
CPTF-1983	Murphy, Lee B	Murphy, Lee B	ICS Cremation Society, Inc	$845.00	$845.00	
CPTF-1990	SW Florida Funeral & Cremation Services	O'Donnell, Marcia E	ICS Cremation Society, Inc	$595.00	$595.00	
CPTF-1977	Pagaoa, Thomas	Pagaoa, Thomas	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	$1,495.00	$1,495.00	8
CPTF-1992	SW Florida Funeral & Cremation Services	Parrish, Daniel W	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1981	Penn, Gail Lynn	Penn, Gail Lynn	ICS Cremation Society, Inc	$1,015.00	$695.00	

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ADDENDUM _____

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1993	SW Florida Funeral & Cremation Services	Racine, Lillian M	ICS Cremation Society, Inc	$1,145.00	$1,145.00	
CPTF-1984	Stanley, John S	Stanley, John S	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	$600.00	$600.00	
CPTF-1985	Stebbins, Cecile M	Stebbins, Cecile M	ICS Cremation Society, Inc	$615.00	$149.50	8
CPTF-1986	Stebbins, Raymond	Stebbins, Raymond U	ICS Cremation Society, Inc	$615.00	$149.50	4
CPTF-1994	SW Florida Funeral & Cremation Services	Stine, Sherry D	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1987	Wallend, Joanne M	Wallend, Joanne M	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1988	Wallend, Robert W	Wallend, Robert W	ICS Cremation Society, Inc	$795.00	$795.00	

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: CS 3-29-2022

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: March 18, 2022	$9,403,678
# Claims Presented at This Board Meeting	21
$ Claims Presented at This Board Meeting	$26,929.94
Claims Paid as March 18, 2022 (for fiscal year 2021-2022)	$97,719.94
Quarterly Remittances paid as of March 18, 2022 (for fiscal year 2021-2022)	$600,390

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.