AMENDED AGENDA BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES VIDEOCONFERENCE MEETING FEBRUARY 3, 2022 - 10:00 A.M.

https://www.gotomeet.me/LaTonyaBryant/board-videoconference-february

OR

(312) 757-3121 – Access Code: 540-266-813 Department of Financial Services Tallahassee FL 32399

THIS MEETING IS OPEN TO THE PUBLIC

A. Call to Order, Preliminary Remarks, and Roll Call

B. Action on the Minutes

(1) January 6, 2022

C. Old Business

- (1) Disciplinary Proceeding (Probable Cause Panel B)
 - (a) Department's Supplemental Submission
 - 1. Marion Graham Mortuary: DFS Case No. 280739-21-FC; Division No. ATN-36090 (F040391)

D. Disciplinary Proceeding(s)

- (1) Settlement Stipulations (**Probable Cause Panel B**)
 - (a) McCartney, Joy Marie: DFS Case No. 282878-21-FC; Division No.ATN-36432 (F055012)
 - (b) Stonemor Florida LLC DBA Forrest Hills Memorial Park: DFS Case No. 282705-21-FC; Division No. ATN-36738 (F079859)
- (2) Material Facts Not Disputed (Section 120.57(2) Hearings) (Probable Cause Panel A)
 - (a) Signature Memorial Funeral & Cremation Services, LLC: DFS Case Nos.: 243515-19-FC and 255301-19-FC; Division Nos. ATN-31645 & ATN-33146 (F090323)

E. Application(s) for Preneed Sales Agent

(1) Informational Item (Licenses Issued without Conditions) – Addendum A

F. Application(s) for Continuing Education

- (1) Course Approval Recommended for Approval <u>without</u> Conditions Addendum B
 - (a) Cremation Association of North America (16008)
 - (b) Elite Professional Education, LLC (113)
 - (c) Funeral Service Academy (23408)
 - (d) Independent Funeral Directors of Florida Inc (135)
 - (e) National Funeral Directors Association (136)
 - (f) Selected Independent Funeral Homes (137)
 - (g) WebCE (43)
 - (h) Wilbert Funeral Services (39408)
- (2) **Provider Approval** Recommended for Approval <u>without</u> Conditions Addendum C
 - (a) Live Oak Bank (43408)

G. Consumer Protection Trust Fund Claims

(1) Recommended for Approval <u>without</u> Conditions – Addendum D

H. Application(s) for Embalmer Apprentice

- (1) Informational Item (Licenses Issued <u>without</u> Conditions) Addendum E
 - (a) Bialkoski, Kaitlyn A F560466
 - (b) Clark, Sarah C F555557
 - (c) East, Tejaun J F559942
 - (d) Jenkins, Jonathan D F560483
 - (e) Marino, Coral C F555558
 - (f) Miller, Jenna N F540520
 - (g) Phelps Jr, Roger P F557522
 - (h) Sambenedeto, Ellexas F560836
 - (i) Turner, Jasmine T F562626

I. Application(s) for Florida Law and Rules Examination

- (1) Informational Item (Licenses Issued <u>without</u> Conditions) Addendum F
 - (a) Direct Disposer
 - 1. Brown, Angela L
 - (b) Funeral Director and Embalmer (Endorsement)
 - 1. Mayberry, Christopher D
 - 2. Moloney, Brian C
 - 3. Monchinski, Marie K
 - (c) Funeral Director and Embalmer (Internship and Exam)
 - 1. Baloun, Emma L
 - 2. Bex, Wende L
 - 3. Daniel, Christopher L
 - 4. Freeman, Michelle D
 - 5. Loomis III, James R
- (2) Recommended for Denial (Education Requirements)
 - (a) Funeral Director and Embalmer (Endorsement)
 - 1. LaFollette, Brian D

J. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum G
 - (a) Embalmer
 - 1. Thompson, Linda B F052866
 - (b) Funeral Director and Embalmer
 - 1. De La Rosa, Bianca I F347130
 - 2. Dockins, Lula M F503834
 - 3. Harrynarine, Sachin D F557477
 - 4. James Jr, Andrew L F561145
 - 5. Merkel, Suzanne L F555848
 - 6. Norton, Anna C F557021
 - 7. Phillip, Kristy S F557521
 - 8. Rebello, Shannon M F022382
 - 9. Webster, Diane M F555615
 - 10. Zylka, Hannah F556942

K. Application(s) for Monument Establishment Sales Agent

- (1) Informational Item (Licenses Issued <u>without</u> Conditions) Addendum H
 - (a) Letter, Eric T F048674
 - (b) Letter, Savannah M F556928
 - (c) Ross, Kimberly R F039274

L. Applications(s) for Registration as a Training Agency

- (1) Informational Item (Licenses Issued <u>without</u> Conditions) Addendum I
 - (a) D Williams Mortuary Services LLC (F275029) (Gainesville)
 - (b) Richard Funeral Services Inc (F451467) (Haines City)
 - (c) Roberts Funeral Home of Dunnellon LLC (F504903) (Dunnellon)
 - (d) SCI Funeral Services of Florida LLC d/b/a Sound Choice Cremation (F288731) (Sarasota)
 - (e) Stonemor Florida Subsidiary LLC d/b/a Treasure Coast Seawinds Funeral Home & Crematory (F073381) (Stuart)

M. Notification(s) for Change of Location

- (1) Informational Item (Licenses Issued without Conditions) Addendum J
 - (a) Winslow Honors Funeral Chapel (F040061) (Plant City)

N. Application(s) for Broker of Burial Rights

- (1) Recommended for Approval <u>without</u> Conditions
 - (a) Gerard Jacques Surin (Apopka)

O. Application(s) for Centralized Embalming Facility

- (1) Recommended for Approval <u>with</u> Conditions
 - (a) Legends Crematory LLC d/b/a Legends C.E.F. (Pompano Beach)

P. Application(s) for Funeral Establishment

- (1) Recommended for Approval <u>with</u> Conditions
 - (a) Johnson & Family Life Celebration Center LLC (Pompano Beach)
 - (b) Paradise Funeral Home & Chapel LLC (Oakland Park)
 - (c) Schnauss North East Florida Funeral Home and Cremation Services LLC (Jacksonville)

ITEM ADDED TO THE AGENDA

(2) Recommended for Approval <u>without</u> Conditions(a) Sunshine Cremation Services LLC (Boca Raton)

Q. Application(s) for Monument Establishment Retailer

- (1) Recommended for Approval with Conditions
 - (a) Foundation Partners of Florida LLC d/b/a Caloosa Memorials (La Belle)

R. Application(s) for Refrigeration Facility

Recommended for Approval <u>with</u> Conditions
 (a) Paradise Funeral Chapel LLC (Oakland Park)

S. Application(s) for Removal Facility

Recommended for Approval <u>with</u> Conditions
 (a) The Caisson Team LLC (Ocala)

T. Application(s) for Transfer of Preneed License

(1) Recommended for Approval <u>without</u> Conditions
(a) M Alan Moore Crematory Services LLC d/b/a AM Cremation & Funeral Care (F217206) (Palmetto)

U. Collective Application(s)

- (1) Recommended for Approval <u>with</u> Conditions
 - (a) Affordable Choice Cremation LLC
 - 1. Change of Ownership
 - Direct Disposal Establishment (2)

- (b) Stonemor Florida Subsidiary LLC dba MacDonald Funeral Home and Cremation Services
 - 1. Change of Ownership
 - Funeral Establishment
 - 2. New Application
 - Preneed Branch

V. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) Report: Payment of Disciplinary Fines and Costs (Informational)

W. Chairman's Report (Verbal)

X. Office of Attorney General's Report

(1) Attorney General's Rules Report (Informational)

Y. Public Comments (Verbal)

Z. Administrative Report

• 1	Automistrative Report	
1.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
2.	Cemetery Acquisition Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
3.	Preneed License Applications Received Since Last Meeting	5
	Active Preneed Licenses	330
	Presented to the Board at this Meeting	1
	Pending	1
4.	Preneed License Branch Applications Received Since Last Meeting	5
	Active Preneed License Branches	363
	Recommended for Approval	1
	Pending	1
5.	Preneed Sales Agent Applications Received Since Last Meeting	8
	Active Sales Agents as of January 19, 2022	3,650
	Recommended for Approval	6
	Temporary Licenses Issued; Pending Permanent	14
6.	Monument Establishment Applications Received Since Last Meeting	1
	Active Monument Establishments	64
	Pending	4
7.	Broker of Burial Rights Applications Received Since Last Meeting	2
	Active Brokers of Burial Rights	13
	Pending	1
8.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	88
	Pending	0

9.	New Establishment Applications Received Since Last Meeting	18
	Pending	9
	Completed	9
10.	New Individual Applications Received Since Last Meeting	65
	Pending	1
	Completed	64
11.	Request for Training Facility Applications Received Since Last Meeting	9
	Pending	0
	Completed	9
12.	Request for CE Providers and Courses Received Since Last Meeting	44
	Pending	0
	Completed	44
13.	Initial Inspections Received Since Last Meeting	29
	Pending	0
	Completed	29
14.	Inspections Received Since Last Meeting	191
	Pending	0
	Completed	191
15.	Initial Licenses Issued Since Last Meeting	40
	Renewal Licenses Issued Since Last Meeting	157
	Duplicate Licenses Issued Since Last Meeting	4

AA. Disciplinary Report

	Issued Since Last Meeting (December 2, 2021)
Notices of Non-Compliance	13

BB. Upcoming Meeting(s)

- (1) February 3rd (Videoconference)
- (2) March 3rd (Videoconference)
- (3) April 7th (Videoconference)
- (4) May 5th (Videoconference)
- (5) June 21st (Videoconference)

CC. Adjournment

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.