ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 1/5/2023 **Printed** 12/16/2022 4:52 PM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2190	Beaches Memorial Services LLC	Arce, Rosalinda	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$2,440.00	$2,440.00	
CPTF-2191	Beaches Memorial Services LLC	Arce, Rosalinda Rojas	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$3,545.00	$3,000.00	4
CPTF-2161	SW Florida Funeral & Cremation Services	Beckner, JoAnn	ICS Cremation Society, Inc	$1,105.00	$1,105.00	
CPTF-2193	Copeland, William L	Copeland, William	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-2162	SW Florida Funeral & Cremation Services	Dennis, Gladys	ICS Cremation Society, Inc	$575.00	$575.00	
CPTF-2164	SW Florida Funeral & Cremation Services	French, Irene	ICS Cremation Society, Inc	$595.00	$595.00	
CPTF-2170	Scott Seawinds Funeral Home and Crematory	Hall, Barbara	ICS Cremation Society, Inc	$945.00	$895.00	

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: ES 12-20-22

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2192	Gross, Mayetta Hudson	Hudson, Alton	Zion Hill Mortuary Inc	$4,000.00	$4,000.00	
CPTF-2165	SW Florida Funeral & Cremation Services	Inman, Victor	ICS Cremation Society, Inc	$1,095.00	$1,095.00	
CPTF-2166	SW Florida Funeral & Cremation Services	LaClair, Alice	ICS Cremation Society, Inc	$1,215.00	$1,215.00	
CPTF-2167	SW Florida Funeral & Cremation Services	Lawrence, William	ICS Cremation Society, Inc	$995.00	$995.00	
CPTF-2168	SW Florida Funeral & Cremation Services	Lisle, Walter	ICS Cremation Society, Inc	$1,260.00	$1,260.00	
CPTF-2178	Beaches Memorial Services LLC	Mitchell, Mary	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$300.00	$300.00	
CPTF-2174	Veterans Funeral Care Inc	Quinter, Mary	Global Mortuary, Inc. (see History entry for "John Competiello entities")	$995.00	$995.00	

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2169	SW Florida Funeral & Cremation Services	Royall, Barbara	ICS Cremation Society, Inc	$745.00	$745.00	
CPTF-2163	SW Florida Funeral & Cremation Services	Schraub, Linda	ICS Cremation Society, Inc	$1,065.00	$1,065.00	
CPTF-2173	Sinai Memorial Chapels, Inc	Thomas, Elizabeth	Grossberg and Son Memorial Chapel	$178.50	$0.00	4
CPTF-2160	SW Florida Funeral & Cremation Services	Wilhelm, Arthur	ICS Cremation Society, Inc	$945.00	$945.00	

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Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: December 16, 2022	$9,337,020
# Claims Presented at This Board Meeting	18
$ Claims Presented at This Board Meeting	$22,120
Claims Paid as of December 16, 2022 (for fiscal year 2022-2023)	$434,570
Quarterly Remittances paid as of December 16, 2022 (for fiscal year 2022-2023)	$242,924

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.