ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 12/7/2023 **Printed** 11/16/2023 5:46 PM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2299	Holland, Linda Kay	Andrews, George	ICS Cremation Society, Inc	$595.00	$595.00	
CPTF-2285	SW Florida Funeral & Cremation Services	Bachman, Marie	ICS Cremation Society, Inc	$1,135.00	$1,135.00	
CPTF-2288	SW Florida Funeral & Cremation Services	Carlton, Marie	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-2356	SW Florida Funeral & Cremation Services	Race, Robert A	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-2287	SW Florida Funeral & Cremation Services	Rials, Elizabeth	ICS Cremation Society, Inc	$895.00	$800.86	4
CPTF-2286	SW Florida Funeral & Cremation Services	Roberts, Melvin	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-2357	SW Florida Funeral & Cremation Services	Schraub, Stephen Barry	ICS Cremation Society, Inc	$1,015.00	$1,015.00	

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: ES 11/29/2023

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2358	SW Florida Funeral & Cremation Services	White, Helene M	ICS Cremation Society, Inc	$885.00	$454.47	4

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: ES 11-29-2023

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: November 13, 2023	$9,502,823
# Claims Presented at This Board Meeting	8
$ Claims Presented at This Board Meeting	$6,585.33
Claims Paid as of November 13, 2023 (for fiscal year 2023-2024)	$55,019.81
Quarterly Remittances paid as of November 13, 2023 (for fiscal year 2023-2024)	$230,276

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.