ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 4/4/2023 **Printed** 3/21/2023 11:37 AM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2196	BAILEY, BONNIE	BAILEY, BONNIE	ICS Cremation Society, Inc	$1,345.00	$895.00	16
CPTF-2215	CRAIN, Z. ROBERT	CRAIN, Z. ROBERT	ICS Cremation Society, Inc	$443.50	$193.50	2
CPTF-2230	FERENCZI, MARIA	FERENCZI, MARIA	ICS Cremation Society, Inc	$1,095.00	$1,095.00	
CPTF-2232	JACQUELINE HEISER	HEISER, JACQUELINE	ICS Cremation Society, Inc	$1,340.00	$1,340.00	
CPTF-2222	Beaches Memorial Services LLC	James, Roma	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$1,895.00	$1,895.00	
CPTF-2218	Jay, Vivian S	Jay, Vivian	ICS Cremation Society, Inc	$1,015.00	$130.00	2
CPTF-2217	Fendley, Joyce A	Moller, John D	American Family Cremation Society, Inc.	$1,145.00	$120.00	4

 LM initials: LM SH Initials: SH Div Dir/or Ass't Div Dir Initials: ES 3-28-2023

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2231	MYERS, ALICE	MYERS, ALICE	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-2224	Beaches Memorial Services LLC	Ryan, Donna	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$295.00	$295.00	
CPTF-2225	Beaches Memorial Services LLC	Salita, Adrian	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$2,445.00	$2,445.00	
CPTF-2226	Beaches Memorial Services LLC	Shachter, Diana	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$1,390.00	$977.66	4
CPTF-2221	Strudgeon, Richard H	Strudgeon, Claire	ICS Cremation Society, Inc	$945.00	$945.00	
CPTF-2220	Strudgeon, Richard H	Strudgeon, Richard H	ICS Cremation Society, Inc	$945.00	$945.00	
CPTF-2216	URBANOWSKI, ELRENA	URBANOWSKI, ELRENA	ICS Cremation Society, Inc	$650.00	$30.00	2

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2233	WAISANEN, LINDA	WAISANEN, LINDA	ICS Cremation Society, Inc	$517.00	$119.23	2
CPTF-2235	Warnock, Thomas	Wilser, Rose Marie	ICS Cremation Society, Inc	$1,070.00	$1,070.00	

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Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: March 17, 2023	$9,384,045
# Claims Presented at This Board Meeting	16
$ Claims Presented at This Board Meeting	$13,290.39
Claims Paid as of March 17, 2023 (for fiscal year 2022-2023)	$186,637.51
Quarterly Remittances paid as of March 17, 2023 (for fiscal year 2022-2023)	$645,711

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.