#### **AGENDA**

# BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES VIDEOCONFERENCE MEETING

FEBRUARY 2, 2023 - 10:00 A.M.

 $\frac{https://meet.goto.com/LaTonyaBryant/board-videoconference-february-8}{OR}$ 

(646) 749-3122 – Access Code: 145-189-077 Department of Financial Services Tallahassee FL 32399

#### THIS MEETING IS OPEN TO THE PUBLIC

- A. Call to Order, Preliminary Remarks, and Roll Call
- B. Presentation by Dalene Paull, Executive Director of The International Conference of Funeral Service Examining Boards, Inc.
- C. Action on Minutes
  - (1) November 3, 2022
- D. Old Business
  - (1) Disciplinary Proceedings
    - (a) Motion for Determination of Waiver and for Final Order by Hearing Not Involving Disputed Issues of Material Fact (**Probable Cause Panel A No Recusal Needed**)
      - 1. Leonardo, Alberta: DFS Case No. 273845-20-FC; Division No. ATN-35429 (F044032)
    - (b) Motion for Determination of Waiver and for Final Order by Hearing Not Involving Disputed Issues of Material Fact (**Probable Cause Panel B**)
      - 1. D&L Removal and Transport, Inc.: DFS Case No. 300633-22-FC; Division No. ATN-38585 (F053091)
    - (c) Reconsideration of the Request for a Section 120.57(1), F.S. Hearing or, in the Alternative, a Section 120.57(2), F.S., Hearing
      - 1. Washington Memorial & More Funeral Service Industry LLC (Butler)
- E. Disciplinary Proceedings
  - (1) Settlement Stipulation (Probable Cause Panel B)
    - (a) Lawrence J. Epps, Jr., d/b/a Epps Memorial Funeral Home: DFS Case No. 282706-21-FC; Division No. ATN-36430 (F300009)
- F. Application(s) for Preneed Sales Agent
  - (1) Informational Item (Licenses Issued without Conditions) Addendum A
  - (2) Recommended for Denial (Adverse License History)
    - (a) Chestnut, Christopher (Appointing Entity: Chestnut Funeral Home Inc)
- G. Application(s) for Continuing Education
  - (1) Course Approval Recommended for Approval without Conditions Addendum B
    - (a) APEX Continuing Education Solutions (4201)
    - (b) Colibri Healthcare (113)
    - (c) Cremation Association of North America (16008)
    - (d) Florida Cemetery, Cremation & Funeral Association (75)
    - (e) Graystone Associates, Inc. (41808)
    - (f) International Order of the Golden Rule (2201)

- (g) McClendon Agency (45808)
- (h) National Funeral Directors and Morticians Association, Inc (15608)
- (i) National Funeral Directors Association (136)
- (j) WebCE (43)
- (k) Wilbert Funeral Services (39408)

### H. Consumer Protection Trust Fund Claims

(1) Recommended for Approval without Conditions – Addendum C

# I. Application(s) for Embalmer Apprentice

- (1) Informational Item (Licenses Issued without Conditions) Addendum D
  - (a) Alford Jr, Gregory F645676
  - (b) Dragon, Jennifer L F645687
  - (c) Hall, Andrew R F643469
  - (d) Mello, Maximilian L F646531
  - (e) Ritter, Christina L F643454

## J. Application(s) for Florida Laws and Rules Examination

- (1) Informational Item (Licenses Issued without Conditions) Addendum E
  - (a) Funeral Director (Internship and Exam)
    - 1. Fuller, Kasey
    - 2. Marsh, Tiffany A
  - (b) Funeral Director and Embalmer (Endorsement)
    - 1. Amato, David A
    - 2. Kinyon, Amanda J
    - 3. Martinez, Tawny
  - (c) Funeral Director and Embalmer (Internship and Exam)
    - 1. De La Rosa, Bianca
    - 2. Delice, Scheyla S
    - 3. Searls, Carolyn M
- (2) Recommended for Approval without Conditions (Criminal History)
  - (a) Funeral Director and Embalmer (Internship and Exam)
    - 1. Cooper, April M

## K. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum F
  - (a) Funeral Director
    - 1. Blumhagen, Earline E F354526
    - 2. Cabrera, Lincoln C F642944
    - 3. Campion, Susan F533422
    - 4. DeLeon, Jacob A F645665
    - 5. Pearson Sr, Larry E F533878
  - (b) Funeral Director and Embalmer
    - 6. Diaz, Gwyneth L F617823
- (2) Recommended for Approval without Conditions
  - (a) Request(s) for Waiver (Funeral Director and Embalmer Concurrent Intern)
    - 1. Jones, Ky M F547229
    - 2. Molina, Jesus D F092100
- (3) Recommended for Denial
  - (a) Funeral Director and Embalmer
    - 1. Hart Jr., J T

## L. Application(s) for Preneed Branch License

- (1) Recommended for Approval without Conditions Addendum G
  - (a) CEJ South d/b/a Family Funeral & Cremation (F071238) (Mary Esther)

# M. Application(s) for Registration as a Training Agency

- (1) Recommended for Approval without Conditions Addendum H
  - (a) Carriage Funeral Holdings Inc d/b/a Funeraria San Juan (Kissimmee) (F607486)
  - (b) Joe Morris & Son Funeral Home Inc (Pensacola) (F088630)

# N. Notification(s) for Change of Location

- (1) Informational Item (Licenses Issued without Conditions) Addendum I
  - (a) Brandon Cremation and Funeral Services Inc (F061189) (Valrico)
  - (b) Osceola Crematory LLC (F077954) (Kissimmee)
  - (c) Pax-Villa USA Funeral Home Inc (F041720) (Fort Lauderdale)

# O. Application(s) for Funeral Establishment

- (1) Recommended for Approval with Conditions
  - (a) Family-Owned Funeral Group LLC (Jacksonville)
  - (b) O Christopher McLemore Funeral Home Inc (Pompano Beach)

# P. Application(s) for Monument Establishment

- (1) Recommended for Approval with Conditions
  - (a) Coopers Funeral Home LLC (Chipley)
  - (b) Cornerstone Memorials Inc d/b/a Comerford Vault Memorial (Sneads)
  - (c) J E Rainford Services Corp d/b/a Annette's Burial Vault & Monument Svcs (Tampa)

## Q. Application(s) for Preneed Main

- (1) Recommended for Approval without Conditions
  - (a) Sean A Banks Mortuary & Cremation Center LLC (F355765) (Avon Park)

#### R. Application(s) for Removal Service

- (1) Recommended for Approval with Conditions
  - (a) D & L Removal and Transport Inc (North Port)
  - (b) G&P Removal LLC (Miami)
  - (c) LWNB Removal Services LLC (Ocoee)
  - (d) South Florida Mortuary Transport LLC (Opa-Locka)

# S. Collective Applications

- (1) Recommended for Approval with Conditions
  - (a) Capstone Funeral Holdings of Fl LLC (Crestview)
    - 1. Change of Ownership
      - Cinerator Facility
      - Funeral Establishment
    - 2. New Application
      - Preneed Branch
  - (b) Foundation Partners of Florida LLC (Largo)
    - 1. New Application
      - Funeral Establishment
      - Preneed Branch

# T. Contract(s) or Other Related Form(s)

- (1) Recommendation for Approval with Conditions
  - (a) Monument Retail Sales Agreement

- 1. Coopers Funeral Home LLC (Chipley)
- 2. Cornerstone Memorials LLC d/b/a Comerford Memorials (Sneads)

# (b) Preneed Sales Agreement

1. The Evergreen Cemetery Association (F039440) (Jacksonville)

# U. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) Report: Payment of Disciplinary Fines and Costs (Informational)

# V. Chair's Report (Verbal)

# W. Office of Attorney General's Report

(1) Attorney General's Rules Report (Informational)

# X. Public Comments (Verbal)

# Y. Administrative Report

Α.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
В.	Cemetery Acquisition Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
C.	Preneed License Applications Received Since Last Meeting	3
	Active Preneed Licenses	329
	Presented to the Board at this Meeting	2
	Pending	2
D.	Preneed License Branch Applications Received Since Last Meeting	5
	Active Preneed License Branches	373
	Recommended for Approval	5
	Pending	3
E.	Preneed Sales Agent Applications Received Since Last Meeting	19
	Active Sales Agents as of November 15, 2022	3,447
	Recommended for Approval	7
	Temporary Licenses Issued Pending Permanent	12
F.	Monument Establishment Applications Received Since Last Meeting	3
	Active Monument Establishments	81
	Pending	3
G.	Broker of Burial Rights Applications Received Since Last Meeting	0
	Active Brokers of Burial Rights	19
	Pending	0
H.	Exempt Cemetery Reports Received Since Last Meeting	1

	Active Exempt Cemeteries	89
	Pending	0
I.	New Establishment Applications Received Since Last Meeting	18
	Pending	9
	Completed	9
J.	New Individual Applications Received Since Last Meeting	66
	Pending	5
	Completed	51
K.	Request for Training Facility Applications Received Since Last Meeting	3
	Pending	0
	Completed	3
L.	Request for CE Providers and Courses Received Since Last Meeting	62
	Pending	0
	Completed	62
M.	Initial Inspections Received Since Last Meeting	12
	Pending	0
	Completed	12
N.	Inspections Received Since Last Meeting	150
	Pending	0
	Completed	150
0.	Initial Licenses Issued Since Last Meeting	30
	Renewal Licenses Issued Since Last Meeting	491
	Duplicate Licenses Issued Since Last Meeting	17

Z. Disciplinary Report

	Issued Since Last Meeting (December 1, 2022)
Notices of Non-Compliance	0

# AA. Upcoming Meeting(s)

- (1) March 2<sup>nd</sup> (Videoconference)
- (2) April 4th (Tallahassee)
- (3) May 4<sup>th</sup> (Videoconference)
- (4) June 29th (Videoconference)

# BB. Adjournment

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.