#### **AGENDA**

# BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES BOARD MEETING

APRIL 4, 2023 - 10:00 A.M.

## Department of Revenue Capital Circle Office Center 2450 Shumard Oak Boulevard

Building 2, Room 2-1250

Tallahassee FL

#### THIS MEETING IS OPEN TO THE PUBLIC

	<b>A.</b>	Call to Order, Prelimina	ry Remarks, and Roll Cal
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#### B. Action on the Minutes

(1) March 2, 2023

## C. Application(s) for Preneed Sales Agent

(1) Informational Item (Licenses Issued without Conditions) - Addendum A

## D. Application(s) for Continuing Education

- (1) Course Approval Recommended for Approval without Conditions Addendum B
  - (a) Colibri Healthcare (113)
  - (b) Florida Cemetery, Cremation & Funeral Association (75)
  - (c) Independent Funeral Directors of Florida Inc (135)
  - (d) Kates-Boylston Publications (29810)
  - (e) National Funeral Directors and Morticians Association, Inc. (15608)
  - (f) National Funeral Directors Association (136)
  - (g) SCI Management Dignity University (99)
  - (h) Wilbert Funeral Services (39408)

## E. Consumer Protection Trust Fund Claims

(1) Recommended for Approval without Conditions - Addendum C

## F. Application(s) for Embalmer Apprentice

- (1) Informational Item (Licenses Issued without Conditions) Addendum D
  - (a) Fernandez Jr, Ricardo F658111
  - (b) Perrauit, Eric P F659486
  - (c) Walker, Kemisha T F658195

## G. Application(s) for Florida Laws and Rules Examination

- (1) Informational Item (Licenses Issued without Conditions) Addendum E
  - (a) Funeral Director (Internship and Exam)
    - 1. Anderson, Caleb
    - 2. Matos, Danei A
    - 3. Reeder, Raegan N
  - (b) Funeral Director and Embalmer (Endorsement)
    - 1. Heitger Jr, Jeffrey W
    - 2. Hinckley, John J
  - (c) Funeral Director and Embalmer (Internship and Exam)
    - 1. Hobbs, David E
    - 2. Mikler, McKenzie J
    - 3. Phelps Jr, Roger P

- 4. Scheetz, Mariana E
- 5. Shanks, Heather N
- 6. Weathers, Angela K

## H. Application(s) for Internship

- (1) Informational Item (Licenses Issued without Conditions) Addendum F
  - (a) Funeral Director
    - 1. Brown, Patricia R F656973
    - 2. Brown, Suzanne J F653471
  - (b) Funeral Director and Embalmer
    - 1. Chamberlin, Dana V F658180
    - 2. Charles-Luchey, Drew-Ann M F653738
    - 3. Crawford, Breanne D F654501
    - 4. Meyer, Alexis A F606359
    - 5. Mitchell, Alissa E F451652
    - 6. Raphael, Ashley D F658822

## (2) Recommended for Approval without Conditions

- (a) Funeral Director and Embalmer
  - 1. Joseph, Immaucla F575717
- (3) Recommended for Denial
  - (a) Funeral Director and Embalmer
    - 1. Niles, Stephen T F481279

## I. Application(s) for Monument Establishment Sales Agent

- (1) Informational Item (Licenses Issued without Conditions) Addendum G
  - (a) Cassel, Kimberly A F657541
  - (b) Lamothe, Lori F653055
  - (c) Lamothe, Robert P F068314
  - (d) McDonald, Ingram K F036345
  - (e) Merritt, David L F043452
  - (f) Merritt, Lynnette M F020209

## J. Applications(s) for Registration as a Training Agency

- (1) Informational Item (Licenses Issued without Conditions) Addendum H
  - (a) La Paz Funeral Home Inc (F089725) (Miami)
  - (b) Neptune Management Corp d/b/a Neptune Society Management Corporation (F064806) (Summerfield)
  - (c) SE Funeral Homes of Florida LLC d/b/a Baldwin-Fairchild Funeral Home (F078971) (Winter Garden)
  - (d) SE Funeral Homes of Florida LLC d/b/a Baldwin-Fairchild Funeral Home (F078964) (Winter Park)

## K. Application(s) for Cinerator Facility

- (1) Recommended for Approval with Conditions
  - (a) DeGusipe Crematory LLC (Clearwater)

#### L. Application(s) for Direct Disposal Establishment

- (1) Recommended for Approval with Conditions
  - (a) Panhandle Direct Cremation LLC (Pace)

## M. Application(s) for Funeral Establishment

- (1) Recommended for Approval with Conditions
  - (a) Lighthouse Funeral and Cremation Services LLC (Wewahitchka)
  - (b) Manuels Funeral Home and Cremation LLC d/b/a Anthony R Manuel Funeral Home Central (Oakland Park)

- (c) Rellim Services LLC d/b/a Lighthouse Memorials and Cremation Services (Winter Haven)
- (d) Stafford & Simon Family Funeral Home LLC (Orlando)

#### N. Applications(s) for Preneed Main

- (1) Recommended for Approval without Conditions
  - (a) The Florida Undertaker LLC d/b/a Just Cremation (F278615) (Jacksonville)

## O. Application(s) for Removal Service

- (1) Recommended for Approval with Conditions
  - (a) Valkyrie Transport LLC (Hialeah)

## P. Collective Application(s)

- (1) Recommended for Approval with Conditions
  - (a) Ferreira Enterprises Inc d/b/a Ferreira Funeral Services (Baldwin)
    - 1. Change of Ownership
      - Funeral Establishment
    - 2. New Application
      - Preneed Branch

## Q. Contract(s) or Other Related Form(s)

- (1) Recommended for Approval without Conditions
  - (a) Preconstruction Performance Bond
    - 1. SCI Funeral Services of Florida, LLC dba Hodges Funeral Home at Naples Memorial Gardens (Naples)
- (2) Recommended for Approval with Conditions
  - (a) Monument Retail Sales Agreement
    - 1. Key West Memorials LLC (Key West)
  - (b) Request(s) for Transfer of Trust
    - 1. FPG Florida LLC (F060727) (Orlando)
    - 2. Milam Funeral Home Inc (F019213) (Gainesville)

#### R. Related Items

- (1) Application for Monument Establishment Retailer and Monument Retail Sales Agreement
  - (a) Recommended for Approval with Conditions
    - 1. P&G Memorials LLC (Tampa)
    - 2. P&G Memorials LLC (Tampa)

## S. Executive Director's Report

- (1) Operational Report (Verbal)
- (2) FCCS Financial Statements (Informational)
- (3) Proposed Board Meeting Schedule FY23-24 (Action)
- (4) Report: Payment of Disciplinary Fines and Costs (Informational)

## T. Chair's Report (Verbal)

#### U. Office of Attorney General's Report

- (1) Attorney General's Rules Report (Informational)
- V. Public Comments (Verbal)
- W. Administrative Report

Α.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
В.	Cemetery Acquisition Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
C.	Preneed License Applications Received Since Last Meeting	3
	Active Preneed Licenses	331
	Presented to the Board at this Meeting	1
	Pending	1
D.	Preneed License Branch Applications Received Since Last Meeting	1
	Active Preneed License Branches	337
	Recommended for Approval	1
	Pending	1
E.	Preneed Sales Agent Applications Received Since Last Meeting	6
	Active Sales Agents as of March 23, 2023	3,421
	Recommended for Approval	20
	Temporary Licenses Issued Pending Permanent	10
F.	Monument Establishment Applications Received Since Last Meeting	2
	Active Monument Establishments	83
	Pending	1
G.	Broker of Burial Rights Applications Received Since Last Meeting	1
	Active Brokers of Burial Rights	20
l	Pending	0
H.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	89
	Pending	0
I.	New Establishment Applications Received Since Last Meeting	15
	Pending	8
	Completed	7
J.	New Individual Applications Received Since Last Meeting	57
	Pending	1
	Completed	56
K.	Request for Training Facility Applications Received Since Last Meeting	5
	Pending	0
	Completed	5
L.	Request for CE Providers and Courses Received Since Last Meeting	61
	Pending	0
	Completed	61

M.	Initial Inspections Received Since Last Meeting	18
	Pending	0
	Completed	18
N.	Inspections Received Since Last Meeting	230
	Pending	0
	Completed	230
0.	Initial Licenses Issued Since Last Meeting	35
	Renewal Licenses Issued Since Last Meeting	78
	Duplicate Licenses Issued Since Last Meeting	2

X. <u>Disciplinary Report</u>

	Issued Since Last Meeting (February 2, 2023)
Notices of Non-Compliance	0

## Y. Upcoming Meeting(s)

- (1) May 4<sup>th</sup> (Videoconference)
- (2) June 8th (Rules Committee Meeting Department of Revenue CCOC, Tallahassee)
- (3) June 29th (Videoconference)

## Z. Adjournment

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.

## **Parking**

• There are no reserved parking spaces. Visitors to the Department of Revenue's Capital Circle Office Center campus can park in visitor parking on the south (front) side of Buildings 1 and 2, or in the parking lot on the north side of the buildings (employee parking lot). There are a few designated visitor spaces in the employee parking lot. Visitors can park in those spaces or in any unmarked parking space in the employee parking lot. PLEASE NOTE IF YOU PARK IN THE BACK OF THE BUILDING (NORTH SIDE) YOU WILL STILL NEED TO ENTER FROM THE FRONT (SOUTH SIDE).