

**AGENDA**  
**BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES**  
**BOARD MEETING**  
**FEBRUARY 1, 2024 - 10:00 A.M.**  
**Department of Revenue Capital Circle Office Center**  
**2450 Shumard Oak Boulevard**  
**Building 2, Room 2-1250**  
**Tallahassee FL**

**THIS MEETING IS OPEN TO THE PUBLIC**

- A. Call to Order, Preliminary Remarks, and Roll Call**
- B. Action on the Minutes**
  - (1) December 7, 2023
- C. Old Business**
  - (1) Recommended for Approval with Conditions
    - (a) Application to Organize a New Cemetery Company
      - 1. Hope Eternal Gardens LLC (Punta Gorda)
  - (2) Recommended for Consideration
    - (a) Request to Relinquish Cemetery Care & Maintenance Trust Fund
      - 1. Jewish Burial Society of Pinellas County Inc d/b/a Chapel Hill Memorial Park (Largo)
  - (3) Recommended for Denial (Criminal History)
    - (a) Application for Florida Laws and Rules Exam
      - 1. Funeral Director (Endorsement)
        - a. Biffany, Tara J
- D. Disciplinary Proceedings**
  - (1) Settlement Stipulation (**Probable Cause Panel B**)
    - (a) Broadus-Raines Family Funeral Home: DFS Case No. 306791-23-FC; Division No. ATN-39368 (F038791)
    - (b) Related Items – Division No. ATN-40030
      - 1. Dignity Funeral Services, Inc. d/b/a Michels & Lundquist Funeral Home & Cremation Service: DFS Case No. 305166-23-FC; Division No. ATN-40030 (F076904)
      - 2. Johnson, Drew: DFS Case No. 305168-23-FC; Division No. ATN-40030 (F155242)
- E. Application(s) for Preneed Sales Agent**
  - (1) Informational Item (Licenses Issued without Conditions) – **Addendum A**
  - (2) Recommended for Approval without Conditions (Adverse License History)
    - (a) Rhodes, Jeffrey L (Appointing Entity: Ray Williams Funeral Home Inc)
- F. Application(s) for Continuing Education**
  - (1) **Course Approval** - Recommended for Approval without Conditions – **Addendum B**
    - (a) Cremation Association of North America (16008)
    - (b) Foundation Partners of Florida, LLC (50408)
    - (c) National Funeral Directors and Morticians Association, Inc. (15608)
    - (d) National Funeral Directors Association (49609)
    - (e) New Jersey Funeral Service Education Corp (7002)
    - (f) WebCE (43)
    - (g) Wilbert Funeral Services (39408)

**G. Consumer Protection Trust Fund Claims**

- (1) Recommended for Approval without Conditions – **Addendum C**

**H. Application(s) for Embalmer Apprentice**

- (1) Informational Item (Licenses Issued without Conditions) – **Addendum D**
- (a) Arnold, Willow J F731058
  - (b) Bravo Gutierrez, Serguey F733309
  - (c) Douglas, Megan J F735456
  - (d) Gatto, Heather M F738066
  - (e) Gurrola, Astrid A F
  - (f) Fuentes, Lauren E F737189
  - (g) Moore, Destiny P F132448
  - (h) Ortiz, Alexandra R F527263
  - (i) Ponce, Erica J F7329588
  - (j) Swain, Nathaniel J F735457

**I. Application(s) for Florida Laws and Rules Examination**

- (1) Informational Item (Licenses Issued without Conditions) – **Addendum E**
- (a) Direct Disposer
    - 1. Harper, Melissa D
  - (b) Funeral Director (Internship)
    - 1. Rebello, Shannon M
  - (c) Funeral Director and Embalmer (Endorsement)
    - 1. Bilger, Elizabeth
    - 2. Dowers, Michaelene E
  - (d) Funeral Director and Embalmer (Internship and Exam)
    - 1. Bush, Brandon L
    - 2. Chamberlin, Dana V
- (2) Recommended for Denial (Criminal History)
- (a) Funeral Director and Embalmer (Endorsement)
    - 1. Trimbach, Kenneth R
- (3) Funeral Director (Endorsement)
- (a) Marashio, Mark J

**J. Application(s) for Internship**

- (1) Informational Item (Licenses Issued without Conditions) – **Addendum F**
- (a) Funeral Director
    - 1. Green, Tierra A F739096
    - 2. LaMontagne, Julie A F051840
    - 3. Woods, Christie J F735383
  - (b) Funeral Director & Embalmer (Concurrent)
    - 1. Pardee, Lisa Ann F738851
    - 2. Phillips, Richard J F731923
    - 3. Sloan, Brandon C F737762
    - 4. Thompson, Jessica C F734698
- (2) Request(s) to Renew Internship
- (a) Recommended for Approval without Conditions
    - 1. Funeral Director
      - a. Pearson, Larry E F533878
    - 2. Funeral Director and Embalmer (Concurrent)
      - a. Mallozzi, Gina F638697

- K. Applications(s) for Registration as a Training Agency**
- (1) Informational Item (Licenses Issued without Conditions) – **Addendum G**
    - (a) NorthStar Funeral Services of Florida dba Levitt-Weinstein Blasberg Rubin-Zilbert Memorial Chapels (F047571)
    - (b) NorthStar Funeral Services of Florida dba Alexander-Levitt Funeral and Cremations (F047574)
- L. Notification(s) of Change in Location**
- (1) Informational Item (Licenses Issued without Conditions) – **Addendum H**
    - (a) Neptune Management Corp dba Neptune Society Management Corporation F064808
    - (b) SCI Funeral Services of Florida dba National Cremation Society F058288
- M. Application(s) for Funeral Establishment**
- (1) Recommended for Approval with Conditions
    - (a) Allen-Williams Funeral and Cremation Services, LLC d/b/a Allen-Williams Mortuary (Tallahassee)
    - (b) Brunetti Funeral & Cremation Services, LLC (Palmetto Bay)
    - (c) Phillip & Sons, The Funeral Directors Inc d/b/a Phillip & Sons, The Funeral Directors Inc West at Alachua (Alachua)
- N. Application(s) for Removal Service**
- (1) Recommended for Approval with Conditions
    - (a) A Plus Concierge Services LLC (West Palm Beach)
    - (b) D & L Removal and Transport Inc (Port Charlotte)
    - (c) Fedco Mortuary Services LLC (Naples)
    - (d) Richard Wesley Transport LLC (Lauderhill)
- O. Contract(s) or Other Related Form(s)**
- (1) Recommended for Approval without Conditions
    - (a) Preconstruction Performance Bond
      1. Osiris Holding of Florida, Inc. d/b/a Fairway Memorial Gardens (Deerfield Beach)
      2. SCI Funeral Services of Florida, LLC d/b/a Palms Memorial Park (SUR0076641) (Sarasota)
      3. SCI Funeral Services of Florida, LLC d/b/a Palms Memorial Park (SUR0076642) (Sarasota)
    - (b) Trust Agreement(s)
      1. SCI Funeral Services of Florida LLC d/b/a Fairway Memorial Gardens (Deerfield Beach)
  - (2) Recommended for Approval with Conditions
    - (a) Request(s) for Transfer of Trust
      1. Maspons Funeral Home Inc (F019475) (Miami)
      2. SCI Funeral Services of Florida LLC and Osiris Holding of Florida LLC d/b/a Fairway Memorial Gardens (Deerfield Beach) (F019227 and F705639)
- P. Executive Director's Report**
- (1) Operational Report (Verbal)
  - (2) Report on Payment of Disciplinary Fines and Costs (Informational)
- Q. Chair's Report (Verbal)**
- R. Office of Attorney General's Report**
- (1) Attorney General's Rules Report (Informational)
- S. Public Comments (Verbal)**
- T. Administrative Report**

|    |  |       |
|----|--|-------|
| A. | New Cemetery Applications Received Since Last Meeting                  | 0     |
|    | Recommended for Approval   | 0     |
|    | Pending  | 0     |
| B. | Cemetery Acquisition Applications Received Since Last Meeting          | 1     |
|    | Recommended for Approval   | 1     |
|    | Pending  | 0     |
| C. | Preneed License Applications Received Since Last Meeting               | 0     |
|    | Active Preneed Licenses  | 327   |
|    | Presented to the Board at this Meeting                                 | 0     |
|    | Pending  | 0     |
| D. | Preneed License Branch Applications Received Since Last Meeting        | 0     |
|    | Active Preneed License Branches  | 387   |
|    | Recommended for Approval   | 0     |
|    | Pending  | 0     |
| E. | Preneed Sales Agent Applications Received Since Last Meeting           | 32    |
|    | Active Sales Agents as of March 23, 2023                               | 3,426 |
|    | Recommended for Approval   | 20    |
|    | Temporary Licenses Issued Pending Permanent                            | 22    |
| F. | Monument Establishment Applications Received Since Last Meeting        | 0     |
|    | Active Monument Establishments   | 73    |
|    | Pending  | 0     |
| G. | Broker of Burial Rights Applications Received Since Last Meeting       | 0     |
|    | Active Brokers of Burial Rights  | 13    |
|    | Pending  | 0     |
| H. | Exempt Cemetery Reports Received Since Last Meeting                    | 0     |
|    | Active Exempt Cemeteries   | 33    |
|    | Pending  | 0     |
| I. | New Establishment Applications Received Since Last Meeting             | 11    |
|    | Pending  | 0     |
|    | Completed  | 11    |
| J. | New Individual Applications Received Since Last Meeting                | 26    |
|    | Pending  | 0     |
|    | Completed  | 26    |
| K. | Request for Training Facility Applications Received Since Last Meeting | 2     |
|    | Pending  | 0     |
|    | Completed  | 2     |
| L. | Request for CE Providers and Courses Received Since Last Meeting       | 51    |
|    | Pending  | 0     |
|    | Completed  | 51    |

|           |   |    |
|-----------|---|----|
| <b>M.</b> | Initial Inspections Received Since Last Meeting | 7  |
|           | Pending   | 0  |
|           | Completed                                       | 7  |
| <b>N.</b> | Inspections Received Since Last Meeting         | 77 |
|           | Pending   | 0  |
|           | Completed                                       | 77 |
| <b>O.</b> | Initial Licenses Issued Since Last Meeting      | 9  |
|           | Renewal Licenses Issued Since Last Meeting      | 83 |
|           | Duplicate Licenses Issued Since Last Meeting    | 0  |

**U. Disciplinary Report**

|                           |  |
|---------------------------|--|
|                           | Issued Since Last Meeting<br>(January 4, 2024) |
| Notices of Non-Compliance | 0  |

**V. Upcoming Meeting(s)**

- (1) March 7<sup>th</sup> (Videoconference)
- (2) April 4<sup>th</sup> (Videoconference)
- (3) May 2<sup>nd</sup> (Videoconference)
- (4) June (In-Person - TBD)
- (5) June 27<sup>th</sup> (Videoconference)

**W. Adjournment**

THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.

**Parking**

- There are no reserved parking spaces. Visitors to the Department of Revenue’s Capital Circle Office Center campus can park in visitor parking on the south (front) side of Buildings 1 and 2, or in the parking lot on the north side of the buildings (employee parking lot). There are a few designated visitor spaces in the employee parking lot. Visitors can park in those spaces or in any unmarked parking space in the employee parking lot.

**PLEASE NOTE IF YOU PARK IN THE BACK OF THE BUILDING (NORTH SIDE) YOU WILL STILL NEED TO ENTER FROM THE FRONT (SOUTH SIDE).**