ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 1/7/2021 **Printed** 12/23/2020 12:35 PM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1765	King, Lesley Bowen	Bowen, Frances	American Family Cremation Society, Inc.	$595.00	$500.00	16
CPTF-1840	SW Florida Funeral & Cremation Services	Collar, Audrey J	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1838	SW Florida Funeral & Cremation Services	Fellows, Geraldine	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1839	SW Florida Funeral & Cremation Services	Johnson, Kenneth	ICS Cremation Society, Inc	$745.00	$745.00	
CPTF-1841	SW Florida Funeral & Cremation Services	Kovach, Steve	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1824	Waters, Linda	Kruse, Margaret	Global International Funeral Home	$298.50	$298.50	
CPTF-1842	SW Florida Funeral & Cremation Services	Linnell, Harriet L	ICS Cremation Society, Inc	$845.00	$845.00	

 LM initials: LM JR Initials: JR Div Dir/or Ass't Div Dir Initials: CS 12-23-2020

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1826	SW Florida Funeral & Cremation Services	Martin, George	ICS Cremation Society, Inc	$695.00	$695.00	
CPTF-1827	SW Florida Funeral & Cremation Services	Rissmiller, Ann	ICS Cremation Society, Inc	$650.00	$650.00	
CPTF-1835	Shreder, Sylvia	Shreder, Sylvia	Grossberg Hebrew Memorial Chapel	$2,620.00	$469.00	4
CPTF-1819	SW Florida Funeral & Cremation Services	White, Thomas	ICS Cremation Society, Inc	$895.00	$808.00	2

 LM initials: LM JR Initials: JR Div Dir/or Ass't Div Dir Initials: CS 12-23-2020

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: December 14, 2020	$9,283,579
# Claims Presented at This Board Meeting	11
$ Claims Presented at This Board Meeting	$7,395.50
Claims Paid as of December 14, 2020 (for fiscal year 2020-2021)	$78,552.58
Quarterly Remittances paid as of December 14, 2020 (for fiscal year 2020-2021)	$379,561

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.