ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 2/4/2021 **Printed** 1/26/2021 9:53 AM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1832	Alvaro, Flory	Alvaro, Flory	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$1,390.00	$1,390.00	
CPTF-1828	Alvaro, Flory	Alvaro, Flory	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$450.00	$450.00	
CPTF-1837	SW Florida Funeral & Cremation Services	Burrows, Katheryn	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1857	Chafe, William	Chafe, Philip	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1862	Corritore, Janet	Corritore, Janet	ICS Cremation Society, Inc	$298.00	$298.00	
CPTF-1863	Corritore, Lee	Corritore, Lee	ICS Cremation Society, Inc	$298.00	$298.00	
CPTF-1858	Daum, William Gilkison	Daum, William G	ICS Cremation Society, Inc	$945.00	$840.00	4

 LM initials: LM JR Initials: JR Div Dir/or Ass't Div Dir Initials: CS 1-27-2021

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1845	Swilley Funeral Home & Cremation Services, Inc.	Infante, Martha	JGR Funeral Home	$1,050.00	$1,050.00	8
CPTF-1849	Marshall, Shirley	Marshall, Shirley	ICS Cremation Society, Inc	$820.00	$820.00	
CPTF-1860	Hallett, Jeryl K	Quackenbush, Mary K	ICS Cremation Society, Inc	$1,244.55	$995.00	6
CPTF-1846	Veterans Funeral Care Inc.	Quinter, Arthur E	Global Mortuary	$995.00	$995.00	
CPTF-1856	Salazar, Joseph	Salazar, Joseph	McLaughlin Funeral Home and Live Oak Memorial Park	$4,926.43	$4,926.43	
CPTF-1852	Sammons, Donnie	Sammons, Donnie L	ICS Cremation Society, Inc	$795.00	$795.00	
CPTF-1853	Sammons, Martha	Sammons, Martha K	ICS Cremation Society, Inc	$795.00	$795.00	

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Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1854	Sammons, Ronald	Sammons, Ronald D	ICS Cremation Society, Inc	$1,215.00	$795.00	16
CPTF-1855	SE Combined Services of Florida LLC d/b/a Blount & Curry Funeral	Thompson, Harold	Affordable Cremation & Burial Society	$724.00	$724.00	
CPTF-1850	Yates, Gary Donald	Yates, Gary D	ICS Cremation Society, Inc	$1,245.00	$895.00	16
CPTF-1851	Yates, Jo Ann	Yates, Jo Ann	ICS Cremation Society, Inc	$1,245.00	$895.00	16
CPTF-1848	Veterans Funeral Care, Inc.	Younger, Claudine D	International Association of Mortuary Services, Inc. (see History entry for "John Competiello entities")	$755.00	$755.00	
CPTF-1844	SW Florida Funeral & Cremation Services	Zielinski, Donald Eugene	ICS Cremation Society, Inc	$750.00	$750.00	8, 16

 LM initials: LM JR Initials: JR Div Dir/or Ass't Div Dir Initials: 1-27-2021

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: January 11, 2021	$9,283,579
# Claims Presented at This Board Meeting	20
$ Claims Presented at This Board Meeting	$20,156.43
Claims Paid as of January 11, 2021 (for fiscal year 2020-2021)	$78,552.58
Quarterly Remittances paid as of January 11, 2021 (for fiscal year 2020-2021)	$379,561

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.