ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund

Board of Funeral, Cemetery and Consumer Services

Date of Board Meeting 4/1/2021 **Printed** 3/23/2021 10:43 AM

These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny claim).

Clm#	Claimant	Beneficiary (decedent)	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-1883	Beaches Memorial Services LLC	Asuncion, Eliezer	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$795.00	$795.00	
CPTF-1884	Beaches Memorial Services LLC	Breedlove, Charles	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	$300.00	$300.00	
CPTF-1874	Imsdahl, Kathleen Alice	Imsdahl, Kathleen A	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1875	Imsdahl, Nat Curtis	Imsdahl, Nat C	ICS Cremation Society, Inc	$895.00	$895.00	
CPTF-1885	Beaches Memorial Services LLC	Jordan, Donald	Cemetery Professionals/Beaches Memorial Gardens or First Coast Funeral Home	$1,500.00	$467.10	4
CPTF-1847	Veterans Funeral Care, Inc.	Tucker, Muriel A.	International Association of Mortuary Services, Inc. (see History entry for "John Competiello entities")	$395.00	$395.00	

 LM initials: LM JR Initials: JR Div Dir/or Ass't Div Dir Initials: CS 3/24/2021

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: March 18, 2021	$9,323,252
# Claims Presented at This Board Meeting	6
$ Claims Presented at This Board Meeting	$3,747.10
Claims Paid as March 19, 2021 (for fiscal year 2020-2021)	$105,380.51
Quarterly Remittances paid as of March 19, 2021 (for fiscal year 2020-2021)	$575,967

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess ·of the preneed contract amount.