#### AGENDA

## BOARD OF FUNERAL, CEMETERY AND CONSUMER SERVICES

## VIDEOCONFERENCE MEETING

## June 24, 2021 - 10:00 A.M.

## https://www.gotomeet.me/LaTonyaBryant/board-videoconference-june

OR

(646) 749-3122 – Access Code: 423-281-085 Department of Financial Services

Tallahassee FL 32399

## THIS MEETING IS OPEN TO THE PUBLIC

#### 1. Call to Order, Preliminary Remarks, and Roll Call

#### 2. Action on Minutes

- A. April 27, 2021 Board Member Training (Informational)
- B. May 6, 2021

#### 3. Old Business

- A. Request for Waiver of Cemetery Late Fees
  - (1) Serenity Gardens Inc. of Santa Rosa (F328675) (Milton)

#### 4. Disciplinary Proceeding(s)

- A. Settlement Stipulations (Probable Cause Panel A)
  - (1) Hubbell Funeral Home: DFS Case No. 276846-21-FC; Division No. ATN-36058 (F040180)
  - (2) Jerry Evans Funeral Home: DFS Case No. 280015-21-FC; Division No. ATN-36117 (F041396)
  - (3) Phillips Mortuary: DFS Case No. 243521-19-FC; Division No. ATN-32445 (F040662)
  - (4) Shane Obert Funeral Home, Inc.: Case No: 279998-21-FC; Division No. ATN-36128 (F054861)
- B. Settlement Stipulations (Probable Cause Panel B)
  - (1) Archer Funeral Home, Inc.: DFS Case No. 278186-21-FC; Division No. ATN-36047 (F343752)
  - (2) CL Page Mortuary d/b/a CL Page Funeral Home: DFS Case No. 278183-21-FC; Division No. ATN-36042 (F041712)
  - (3) Gause Funeral Home, Inc.: DFS Case No. 278141-21-FC; Division No. ATN-36035 (F092229)
  - (4) Metro Crematory, Inc.: DFS Case No. 278434-21-FC; Division No. ATN-35951 (F040361)
  - (5) Related Cases ATN-33121
    - (a) Kutlesic, Julie: DFS Case No. 258270-20-FC; Division No. ATN-33121 (F052111)
    - (b) DeGusipe West Orange, LLC, d/b/a DeGusipe Funeral Home & Crematory: DFS Case No. 258268-20-FC; Division No. ATN-33121 (F079775)
    - (c) New Recording 19 DeGusipe and Kutlesic
    - (d) New Recording 21 DeGusipe and Kutlesic
  - (6) Related Cases ATN-30791 and ATN-36029
    - (a) Segal, Charles: DFS Case No. 229744-18-FC; Division No. ATN-30791 (F043490)
    - (b) Bay Area Family Funeral Services, Inc. d/b/a Segal Funeral Home Beth David Chapel: DFS Case Nos. 229738-18-FC & 277011-21-FC; Division Nos. ATN-30791 & ATN-36029 (F039921)
- C. Settlement Stipulations (Waiver of Probable Cause No Board Member Recusal Necessary)
  - JMR Service Group, LLC, d/b/a Winter Oak Funeral Home & Cremations: DFS Case No. 281351-21-FC; Division No. ATN-35952 (F080822)
- D. Material Facts Not Disputed (Section 120.57(2) Hearings) (Probable Cause Panel A)
  - (1) Marion Graham Mortuary: DFS Case No. 265816-20-FC; Division No. ATN-34877 (F040391)
  - (2) Related Cases ATN-35946

- (a) Pinello, Joseph P.: DFS Case No. 277027-21-FC; Division No. ATN-35946 (F046799)
- (b) Pinello Funeral Home, Inc.: DFS Case No. 277025-21-FC; Division No. ATN-35946 (F041626)
- (3) Related Cases ATN-35213
  - (a) Woody, Nathan L.: DFS Case No. 269812-20-FC; Division No. ATN-35213 (F043776)
  - (b) Woody's Funeral Home, Inc.: DFS Case No. 269814-20-FC; Division No. ATN-35213 (F040966)
- E. Material Facts Not Disputed (Section 120.57(2) Hearings) (**Probable Cause Panel B**)
  - (1) Alphonso West Mortuary: DFS Case No. 278181-21-FC; Division No. ATN-36044 (F040607)
  - (2) Marion Graham Mortuary: DFS Case No. 278140-21-FC; Division No. ATN-36045 (F040391)
  - (3) Mid-Florida Crematory: DFS Case No. 278190-21-FC; Division No. ATN-35947 (F039934)
  - (4) Wilson-Wolfe, Inc., d/b/a Sweet Dreams Memorials: DFS Case No. 273539-20-FC; Division No. ATN-35817 (F050085)

#### 5. Application(s) for Preneed Sales Agent

A. Informational Item (Licenses Issued without Conditions) – Addendum A

#### 6. Application(s) for Continuing Education

- A. Course Approval Recommended for Approval <u>without</u> Conditions Addendum B
  - (1) Apex Continuing Education Solutions (4201)
  - (2) Elite Professional Education, LLC (113)
  - (3) Florida Cemetery, Cremation & Funeral Association (75)
  - (4) Independent Funeral Directors of Florida Inc (135)
  - (5) International Cemetery, Cremation and Funeral Association (22808)
  - (6) National Funeral Directors and Morticians Association, Inc (15608)
  - (7) National Funeral Directors Association (136)
  - (8) SCI Management Dignity University (99)
  - (9) Selected Independent Funeral Homes (137)
  - (10) The Dodge Institute for Advanced Mortuary Stu (81)
  - (11) TRS Enterprises (71)
  - (12) Wilbert Funeral Services (39408)
- B. **Provider Approval** Recommended for Approval <u>without</u> Conditions Addendum C
  - (1) Center for Professional Training and Development Inc. (41008)

## 7. Consumer Protection Trust Fund Claims

A. Recommended for Approval without Conditions - Addendum D

#### 8. Application(s) for Florida Law and Rules Examination

- A. Informational Item (Licenses Issued <u>without</u> Conditions) Addendum E
  - (1) Direct Disposer
    - (a) Hand, Rachelle
    - (b) Kinney, Sarah N
  - (2) Funeral Director (Endorsement)
    - (a) Beer, Tina J
    - (b) Forrest, Ian W
  - (3) Funeral Director (Internship and Exam)
    - (a) Moye, Kelly G
    - (b) Sturgis, Robert A
  - (4) Funeral Director and Embalmer (Endorsement)
    - (a) Benton, Kari L
    - (b) Curran, Philip J
    - (c) Latore, Michael R
    - (d) Olson, Michelle A
    - (e) Vetula, Michele N

- (f) Williams, Tamekia M
- (5) Funeral Director and Embalmer (Internship and Exam)
  - (a) Mitzelfeld, Cassandra
  - (b) Mulvaney, Jaclyn A
  - (c) Noe, Alex E

#### 9. Application(s) for Internship

- A. Informational Item (Licenses Issued without Conditions) Addendum F
  - (1) Funeral Director
    - (a) Downing, Tavares J F081209
  - (2) Funeral Director and Embalmer
    - (a) Amaker Jr, Woodrow F512018
    - (b) Battle, Chase A F511411
    - (c) Burch, Zoe E F448323
    - (d) Coryell, Brandy N F499532
    - (e) Gividen, Chelsea A F512797
    - (f) Kessler, Nicole M F395372
    - (g) Morales, Juliana A F510716
    - (h) Mulvaney, Jaclyn A F507165
    - (i) Neree, Kirstyn G F510531
    - (j) Porter, Danielle R F427672
    - (k) Schofield, Patrice N F508112
- B. Recommended for Approval without Conditions (Criminal History)
  - (1) Funeral Director and Embalmer
    - (a) Hernandez, Nathaniel L
- C. Recommended for Denial (Criminal History)
  - (1) Funeral Director and Embalmer
    - (a) Ewing, Dustin L
- D. Application to Renew Concurrent Internship
  - (1) Recommended for Approval without Conditions
    - (a) Cooper, April M F451431
    - (b) Stanwix-Hay, Jencie H F435230
    - (c) Tirado, Laura E F438205

#### 10. Application(s) for Embalmer Apprentice

- A. Informational Item (Licenses Issued without Conditions) Addendum G
  - (1) Brown, Trey M F510506
  - (2) Russo, Joseph A F510505
  - (3) Waters, Rhonda K F507155

#### 11. Applications(s) for Registration as a Training Agency

- A. Information item (Licenses Issued <u>without</u> Conditions) Addendum H
  - Foundation Partners of Florida LLC d/b/a Florida Mortuary Funeral & Cremation Services (F331138) (Tampa)
  - (2) Northstar Funeral Services of Florida LLC d/b/a Beth Israel Memorial Chapel (F067801) (Delray Beach)
  - (3) Ponger Funeral Home PA d/b/a Ponger-Kays-Grady Funeral & Cremation Services (F257775) (Arcadia)
- B. Recommended for Approval without Conditions
  - (1) Request(s) for Waiver
    - (a) Coney Funeral Home Inc (F498153) (Lakeland)

### 12. Notification(s) of Change in Location

- A. Information Item (Licenses Issued <u>without</u> Conditions) Addendum I
  - (1) Barbara Falowski Funeral and Cremation Services Inc (F233880) (Fort Lauderdale)
  - (2) Bell & Clark Funeral Home LLC (F087258) (West Palm Beach)
  - (3) Coney Funeral Home Inc (F498153) (Lakeland)

#### 13. Application(s) for Monument Establishment Sales Agent

- A. Informational Item (Licenses Issued without Conditions) Addendum J
  - (1) Gray, William R F045263

#### 14. Application(s) for Preneed Branch License

- A. Recommended for Approval <u>without</u> Conditions Addendum K
  - (1) Apyre National Cremation Services (Punta Gorda) (F508251)
  - (2) Best Care Cremation LLC (Clearwater) (F451456)
  - (3) Foundation Partners of Florida LLC d/b/a ALifeTribrute Funeral Care (Gulfport) (F201690)
  - (4) Foundation Partners of Florida LLC d/b/a Anderson McQueen Funeral Home (F201714) (St. Petersburg)
  - (5) Foundation Partners of Florida LLC d/b/a Loyless Funeral Home (Tampa) (F331137)
  - (6) Legacy Options Fort Myers LLC (Fort Myers) (F503554)
  - (7) Long-Granberry Funeral Services Inc d/b/a Battle Mortuary (Panama City) (F508012)

#### 15. Application(s) for Broker of Burial Rights

- A. Recommended for Approval <u>without</u> Conditions
  - (1) Jocelyne Surin (Apopka)

### 16. Application(s) for Cinerator Facility

- A. Recommended for Approval <u>with</u> Conditions
  - (1) Anago Crematory LLC (Boynton Beach)
  - (2) Heritage Gardens Crematory LLC (Niceville)
- B. Recommended for Approval <u>without</u> Conditions
  - (1) Sikes Funeral Homes Inc d/b/a Three Oaks Crematory (Marianna)

#### 17. Application(s) for Funeral Establishment

- A. Recommended for Approval <u>with</u> Conditions
  - (1) A Mortuary Service Main LLC (Oakland Park)
  - (2) Americare Funeral Services LLC (Tallahassee)
  - (3) Frazier Family Funerals LLC (Jacksonville)
  - (4) J.P. Moore Undertaking Co LLC d/b/a J.P. Moore Mortuary & Cremation Services (Madison)
  - (5) Michael Williams Funeral Services LLC (Hollywood)
  - (6) Peoples Choice Mortuary & Cremation Service LLC (Deltona)

#### 18. Application(s) for Preneed License Renewals

- A. Recommended for Approval without Conditions Addendum L
- B. Recommended for Approval <u>with</u> Conditions
  - (1) Corey-Kerlin Funeral Home PA (F038706) (Jacksonville)
  - (2) Hancock Funeral Home Inc (F048079) (Ft Meade)
  - (3) Masters Funeral Home LLC (F019261) (Palatka)
  - (4) McIntee Holdings LLC (F019193) (Wilton Manors)
  - (5) R Lee Williams & Son Funeral Home Inc (F019230) (St Petersburg)
  - (6) Robert Bryant Services Inc (F039341) (Orlando)
  - (7) Thomas J Brett Funeral Home Inc (F019259) (St Petersburg)
  - (8) Troxelcorp Enterprises Inc (F038723) (Cocoa)

- C. Recommended for Denial
  - (1) FPG Tulip Inc. (459301) (Orlando)
- D. Request(s) for Waiver of Late Fee
  - (1) Griffith-Cline Funeral & Cremation Services (F019180) (Bradenton)
  - (2) Royal Funeral Service Inc (F019317) (Miami Gardens)
- E. Non-Renewing Preneed Licensees (Not Renewing as of June 30, 2021) Addendum M

### 19. Application(s) for Preneed Main License

- A. Recommended for Approval <u>without</u> Conditions
  - (1) Fairway Memorial Properties LLC (Deerfield Beach)
  - (2) Miserere Guild of Hillsborough County Inc d/b/a Resurrection Cemetery (Sefner)

## 20. Application(s) for Removal Service

- A. Recommended for Approval <u>with</u> Conditions
  - (1) Journey Mortuary Services LLC (Pensacola)
  - (2) MS Mortuary First Call LLC (Orlando)
  - (3) P&P Recovery LLC (Port St Lucie)
- B. Recommended for Approval <u>without</u> Conditions
  - (1) Florida First Call Removal Service LLC (Lakeland)

## 21. Collective Application(s)

- A. Recommended for Approval <u>with</u> Conditions
  - (1) Change of Ownership
    - (a) Foundation Partners of Florida LLC (Orlando)
      - Cemetery
      - Cinerator Facility
      - Funeral Establishment (3)
      - Preneed Branch
    - (b) Taylor & Modeen Funeral Home Inc (Indiantown)
      - Cinerator Facility
      - Funeral Establishment
      - Transfer of Preneed
  - (2) New Application
    - (a) Harry T Reid Funeral Home LLC (Jasper)
      - Funeral Establishment
      - Preneed Main

## 22. Contract(s) or Other Related Form(s)

- A. Recommendation for Approval without Conditions
  - (1) Preconstruction Performance Bond(s)
    - (a) Carriage Funeral Holdings Inc d/b/a Kent Forest Lawn Funeral Home and Cemeteries (Panama City)
- B. Recommendation for Approval <u>with</u> Conditions
  - (1) Trust Transfer Request
    - (a) FPG Florida, LLC d/b/a Akin-Davis Funeral Homes (FPG) (F060727) (Belleview)
- C. Recommended for Denial
  - (1) Preneed Sales Agreement(s)
    - (a) SCI Funeral Services of Florida, LLC (F019227) (Altamonte Springs)

## 23. Executive Director's Report

- A. Operational Report (Verbal)
- B. Rulemaking Memorandum
  - (1) Exhibit A
  - (2) Exhibit B
  - (3) Exhibit C
  - (4) Comments
- C. Report: Payment of Disciplinary Fines and Costs (Informational)

## 24. Chairman's Report (Verbal)

## 25. Office of Attorney General's Report

A. Attorney General's Rules Report (Informational)

## 26. Public Comments (Verbal)

#### 27. Administrative Report

<b>27.</b> 1	Administrative Report	
Α.	New Cemetery Applications Received Since Last Meeting	0
	Recommended for Approval	0
	Pending	0
В.	Cemetery Acquisition Applications Received Since Last Meeting	1
	Recommended for Approval	1
	Pending	0
C.	Preneed License Applications Received Since Last Meeting	8
	Active Preneed Licenses	331
	Presented to the Board at this Meeting	4
	Pending	4
D.	Preneed License Branch Applications Received Since Last Meeting	16
	Active Preneed License Branches	362
	Recommended for Approval	8
	Pending	8
E.	Preneed Sales Agent Applications Received Since Last Meeting	27
	Active Sales Agents as of June 10, 2021	3,801
	Recommended for Approval	10
	Temporary Licenses Issued; Pending Permanent	17
F.	Monument Establishment Applications Received Since Last Meeting	1
	Active Monument Establishments	71
	Pending	0
G.	Broker of Burial Rights Applications Received Since Last Meeting	1
	Active Brokers of Burial Rights	17
	Pending	1
H.	Exempt Cemetery Reports Received Since Last Meeting	0
	Active Exempt Cemeteries	88
	Pending	0

I.	New Establishment Applications Received Since Last Meeting	35
	Pending	20
	Completed	15
J.	New Individual Applications Received Since Last Meeting	66
	Pending	5
	Completed	61
K.	Request for Training Facility Applications Received Since Last Meeting	4
	Pending	1
	Completed	3
L.	Request for CE Providers and Courses Received Since Last Meeting	78
	Pending	0
	Completed	78
М.	Initial Inspections Received Since Last Meeting	33
	Pending	0
	Completed	33
N.	Inspections Received Since Last Meeting	564
	Pending	0
	Completed	564
0.	Initial Licenses Issued Since Last Meeting	60
	Renewal Licenses Issued Since Last Meeting	270
	Duplicate Licenses Issued Since Last Meeting	11

## 28. Disciplinary Report

	Issued Since Last Meeting (April 1, 2021)
Notices of Non Compliance	30

## 29. Upcoming Meeting(s)

- A. July 12<sup>th</sup> Legislative Workshop (Videoconference)
- B. July 13<sup>th</sup> (Videoconference)
- C. August 5<sup>th</sup> (Videoconference)
- D. September 2<sup>nd</sup> (Videoconference)
- E. October 7<sup>th</sup> (Videoconference)
- F. November 4<sup>th</sup> (Videoconference)
- G. December 2<sup>nd</sup> (Videoconference)

## 30. Adjournment

# THE CHAIR MAY MAKE SPECIFIC CHANGES IN THE AGENDA AFTER IT HAS BEEN MADE AVAILABLE FOR DISTRIBUTION, ONLY FOR "GOOD CAUSE" SHOWN.