

SUMMARY OF PRENEED ACTIVITY Division of Funeral, Cemetery, and Consumer Services FORM DFS-PNL-R3B
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Preneed licensee: «LicenseeName2»
 License number: «LICENSEE_LICENSE_NUM» Data for calendar year: 20__

SECTION A. Provide aggregate data combining all Trusts, Insurers, and Surety Bonds.

	Total Number	Total Gross Sales
A1. PRENEED CONTRACTS ENTERED INTO DURING CALENDAR YEAR:	(A1a) _____	(A1b) \$ _____
A2. PRENEED CONTRACTS CANCELLED DURING CALENDAR YEAR:	(A2a) _____	(A2b) \$ _____
A3. PRENEED CONTRACTS FULFILLED DURING CALENDAR YEAR:	(A3a) _____	(A3b) \$ _____
A4. PRENEED CONTRACTS OUTSTANDING AT CALENDAR YEAR END:	(A4a) _____	(A4b) \$ _____

SECTION B.

INTEREST

BALANCE IN TRUST FUND (B1) \$ _____ (B2) \$ _____

SECTION C.

OUTSTANDING INSURANCE POLICIES

Face value amount of **unfulfilled preneed insurance contracts** (C1) \$ _____

SECTION D.

OUTSTANDING SURETY BONDS (FACE VALUE): (D1) \$ _____

OUTSTANDING SURETY BOND LIABILITY: (D2) \$ _____